

# PALM BEACH COUNTY REVOLVING ENERGY FUND LOAN PROGRAM

# **APPLICATION FORM**

IN ACCORDANCE WITH THE PROVISIONS OF THE ADA, THIS DOCUMENT MAY BE REQUESTED IN AN ALTERNATE FORMAT. PLEASE CONTACT ECONOMIC DEVELOPMENT AT (561) 355-3624.

PBC Revolving Energy Fund Loan Application Form

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## Palm Beach County Revolving Energy Fund Loan Program <u>APPLICATION FORM</u>

DATE:



#### I. Contact Information

E-mail Address
Telephone Number
Fax Number

II. Project Information and Loan Request								
Amount of Loan Requested			Estimated Total Project Cost (Energy Efficiency Equipment and Fixtures including installation)					
Project Description								
Current Job Positions (Determined a efficiency equipment/fixtures installat Full Part Time Time:	Projected New Job Positions as a Result of this         Project (Determined at time of energy efficiency         equipment/fixtures installation         Full       Part Time:         Time:							
Project Type:	v Construction		Renovation	Expansion	Relocation			
Existing sq. ft.	Existing sq. ft Projected sq. ft.			Difference sq. ft.				
Proposed Sources of Funding	Amount	Pr	oposed Uses of I	Funding	Amount			
Owner's Equity		Er	nergy Audit					
Other Sources of Cash (specify)		Purchase and Installation of Energy Efficiency Equipment and Fixtures						
Energy Efficiency and Conservation Loan								
Bank Loan/HUD Section 108 Loan								
SBA Loan								
Non-banking Lending								
Line of Credit								
Other (specify)		Ot	ther					
TOTAL		Т	OTAL					

NOTE 1: Equipment/installation jobs are eligible.

NOTE 2: If activity receives funds via another County program which also require job creation, the jobs created/retained for those programs must be in addition to the jobs created/retained under this program.

NOTE 3: Prior to a closing date being set and County loan funds being issued, applicants must provide firm evidence that all funds are available.

III. Business Information									
Business Applicant's Name (Exact Legal Name)			Doing Business As (if applicable)						
Business Location			Business Mailing Address						
Owner(s)' Name(s)			Owner's Mailing Address						
Taxpayer Identificatio	on Number	Busines	ss Website		Bus	iness Pl	hone	В	usiness Fax
NAICS Code / Indust	ry Type			State	e and	Date of	f Incorporation	on	
Year Business Estab	lished	Years I	Business C	Owner	ship		Annual Sa	les	\$
Business Type									
					<ul> <li>General</li> <li>Limited</li> <li>LLC</li> </ul>			OTHER  Organization CRA Municipality Franchise Other	
Description of Produc									
Has the Applicant or	any Guarantor	or Co-ap	oplicant eve	er dec	lared	bankru	ptcy? 🗆 Ye	S	□ No
Is the Business Appli	cant or any Gu	arantor o	or Co-appli	cant a	party	y to any	claim or law	/sui	t? □ Yes □ No
□ Yes □ No	Are there any state or federal tax liens filed against the Business Applicant or any Guarantor or Co-applicant?								
Ownership – Manage						•			
Name	Title % Owners		ship # Years o Ownershi				# Years in the line of business		

## IV. Applicant(s)'s Personal Information

APPLICANT					CO-APPLICAN	Г			
Full Name (First, Middle, Last)				Full Name (First,	, Middle, Last)				
Social Security Number D		DOB		Social Security Number			DOB		
Home Phone	Cell Phor	ie	Work Phone		Home Phone	Cell Phone		Work P	hone
Married	🗆 Unmar	ried	Pay Alimony	1	□ Married	Unmarried		Pay Ali	mony
□ Widowed		)	□ Yes □ No		Widowed      Divorce			□ Yes	□ No
Are you a U.S. (	Citizen?		s □ No		Are you a U.S. C	Citizen? □ Y	es	□ No	
If not, are you a permanent Resi Alien?		Alier	Registration #		If not, are you a permanent Resid		Ali #	ien Regi	stration
□ Yes □ No		Plac (Cou	e of Birth ntry)		□ Yes □ No			Place of Birth Country)	
Present Address	s (Street, C	ty, Sta	tte, Zip Code)		Present Address		State	e, Zip Co	ode)
🗆 Own 🗆 F	Rent				□ Own □ F	Rent			
□ # Years at this					# Years at this address				
Mailing Address	if different	from F	Present Address		Mailing Address	if different from	ı Pr€	esent Ac	ldress
Previous Addres	ss (Street, C	City, St	ate, Zip Code)		Previous Addres	s (Street, City,	Stat	te, Zip C	ode)
Current Employe	ər		Self-employed		Current Employe	PL		Self-em	ployed
From To				From	То				
Job Title and # `	Years in Th	s Line	of Work		Job Title and # Y	ears in This Lir	ne o	of Work	
necessarily disq you answer "ye dates, location, t penalties, name	ualify applices" to any fines, sente (s) under w	cant, h <b>of the</b> nces, hich cl	owever, an untrut questions below whether misdeme	hful ai 7 <b>, plea</b> anor c ther p	completely. An ar nswer will cause y se furnish detail or felony, dates of ertinent informational records.	our application <b>s on a separat</b> parole/probatio	to b <b>e sh</b> m, u	be denie <b>neet.</b> Inc inpaid fii	d. <b>If</b> clude nes or

Are you presently under indictment, on parole or probation?	Are you presently under indictment, on parole or probation?
□ Yes □ No	□ Yes □ No
Have you ever been charged with and/or arrested for any criminal offense other than a minor motor vehicle violation? Include offenses which have been dismissed, discharged, or not prosecuted.	Have you ever been charged with and/or arrested for any criminal offense other than a minor motor vehicle violation? Include offenses which have been dismissed, discharged, or not prosecuted.
□ Yes □ No	□ Yes □ No
Have you ever been convicted, placed on pretrial diversion, or placed on any form of probation, including adjudication withheld pending probation, for any criminal offense other than a minor vehicle violation?	Have you ever been convicted, placed on pretrial diversion, or placed on any form of probation, including adjudication withheld pending probation, for any criminal offense other than a minor vehicle violation?
□ Yes □ No	□ Yes □ No

## V. Property Information

Subject Property Address (	street, city, state & ZIP)	Property Control Number(s)
Lot only	□ Lot and building	Current Square Footage: sq ft
□ Own	Lease	Is there a lien on the property?
Property Owner's Name ar	d Telephone Number:	□ Yes □ No If yes, who holds the lien?

#### VI. Business Indebtedness

Creditor Name	Original Date	Maturity Date	Interest Rate	Original Amount	Current Balance	Monthly Payment	Status Current or Late

#### **CERTIFICATION**

By my signature, I certify that I have read and understand the Palm Beach County Revolving Energy Fund Loan Criteria, including loan fees and program requirements. I further certify that all the information I (we) supplied is correct and accurate. All of the owners of the company/organization (*regardless of ownership percentage*) are aware of this loan application and are in full agreement with the business securing financing for this project. My (our) signature(s) represent my (our) agreement to comply with Palm Beach County and the Department of Energy, as it relates to this loan request.

Each Proprietor, General Partner, Limited Partner and Business Owner, owning 10% or more must sign below. For all eligible Non-Profit Organizations, all guarantors must be approved by Palm Beach County.

Name of Authorized Business Representative:

Title:\_\_\_\_\_