

Application for a Certificate of Competency

Thank you for your interest in applying for a Certificate of Competency. This application is for an applicant that is applying by Examination or via County Reciprocity within Florida; the fee for application is \$450.00. This application package includes the following:

- ➤ Application Sections 1 thru 9 (pages 1-7)
- > Step by Step Application Instructions (pages 1-8)
- ➤ Required Forms
 - 1. Corporate Officer Affidavit (Optional)
 - 2. Financial Statement
 - 3. Applicants Employment History
 - 4. Affidavit of Construction Experience
- ➤ Informational References
 - 1. Examination Information for Contractors Certification Licenses
 - 2. Classification & Construction Trade Requirements
 - **3.** Background Fingerprint Service Providers
 - **4.** Financial Responsibility & Stability (Optional)

CONSTRUCTION INDUSTRY LICENSING BOARD OF PALM BEACH COUNTY

(Contractors Certification Division –PZ&B)

2300 N Jog Road, 2nd Floor, Suite 2W-61,

West Palm Beach, FL 33411

Phone: (561) 233-5525



CERTIFICATE OF COMPETENCY APPLICATION

2.1 Photograph		Receiv	red Date	
(Attach photo in this a	ırea)	(Office	Use Only)	
Application Number (Office Use Only)	er:			
Please type or print all information plack ink. Anything that does not a the step-by-step application instruct	pply fill in with N			
Section	on 1 – Applic	ation Informatio	n	
1.1 Application Type (Check © a)by Examination			,,,	
or				
■ b) by Reciprocity from	om		(County
			(County
1.2 Classification / Trade (Che	eck One):	idential □d)Electric		County
1.2 Classification / Trade (Che ☐a)General ☐b)Build	eck One): ding G c)Resi			County
1.2 Classification / Trade (Checological Checological Che	eck One): ding □c)Resi de):	idential □d)Electric	eal □e)Plumbing	County
1.2 Classification / Trade (Checological Checological Ch	eck One): ding G c)Resi	idential □d)Electric	eal □e)Plumbing	County
1.2 Classification / Trade (Checological Checological Che	eck One): ding □c)Resi de): □ Active	idential □d)Electric	eal	County
1.2 Classification / Trade (Checcae) General b)Build f) HARV or g)Specialty (specify trade) 1.3 Certificate Status: Certificate to be issued:	eck One): ding □c)Resi de): □ Active	idential □d)Electric	eal	County
1.2 Classification / Trade (Checological Checological Che	eck One): ding	e or Inactional Information	eal	County
1.2 Classification / Trade (Checological Checological Che	eck One): ding	idential d)Electric	eal	County
1.2 Classification / Trade (Checological Checological Che	eck One): ding	e or Inactive Donal Information Last: Gender:	eal	County
1.2 Classification / Trade (Checological Checological Che	ding	e or Inactive Donal Information Last: Gender:	eal	

(if no, provide documentation as to residency status)

No

Citizen of the United States?

Yes



2.4 Residential Address					
Street Address:	(No PO E	Box)			
City:		State:		Zip code:	
City.		State.		Zip code.	
2.5 Contact Information					
Primary Phone Number:					
•					
Primary E-mail address:					
Sec	ction 3 – Bus	siness Informa	tion		
3.1 Company Information					
Company's Full Legal Name:	INC/COR	P/LLC			
1					
d/b/a (if applicable):					
Business Address: (No PC) Box)	Sı	uite: Bu	siness Phone:	
City:	State:	Zip Coo	le: Bus	siness Fax:	
		r			
Date Company Established:	Feder	ral Employee Ider	itification N	Number:(FEIN)	
3.2 Business Questionnaire					
a. I am qualifying for a (choose one):					
☐ Partnership/Corporation or LLC ☐ Sole Proprietorship					
b. Will you be supervising employees of this company (choose one): ☐ Yes (c) ☐ No (d)					
c. If yes, please provide the number of employees and their duties.					
d. If No, please explain:					



Plea: (c):	se describe your su	pervis	ion duty under your trade, on	ly if you	answered yes on 3.2
		.			
1. License			ses (copies required, if you a nty/State:		(ssued: (M/Y)
			.,		,
2. License	#:	Cour	nty/State:	Date 1	Issued: (M/Y)
3. License #: Con		County/State:		Date Issued: (M/Y)	
4. License	#:	Cour	nty/State:	Date 1	Issued: (M/Y)
3.4 Com	plete this section	if you	are qualifying a Corporation	on or ai	ı LLC:
Title (ex.Pres)	Officer or Mem Name	ber	Home Address, City, State	, Zip	Contact number
	3.5 Corporate Officer Affidavit Form (Optional) Complete form if you have filled out section 3.4 with information other than the applicants.				

(Intentionally left blank)



Section 4 – Criminal Background					
4.1 Have you applied for you live scan fingerprints?		☐ Yes	□ No		
4.2 Have you ever been convicted or found guilty of, or guilty or <i>nolo</i> contendere to, regardless of adjudicatio jurisdiction?	-	☐ Yes	□ No		
This question applies to any criminal violation of municipality, county, state, or federal including felony, traffic offenses (but not to include parking, speeding, insignal violations) without regard to whether you probation, had adjudication withheld, were paroled, or					
If you intend to answer "no" because you believe your records are expunged or sealed by court order pursuant to section 943.0585 or 943.059 of Florida Statute or the applicable law of another state, proof of expungement may need to be provided if the expunged records appear on a background check. Your answer to this question will be checked against local, state, and federal records. Failure to answer this question accurately may result in the denial of your application.					
4.3 Have you ever had any construction related traccompetency license denied, or is there now pending investigation to deny such an application from any concertificate of competency licensee authority (Federal, municipal) within the United States?	☐ Yes	□ No			
4.4 Has any license, registration, or permit to practic profession, occupation, vocation, or business been resuspended, relinquished, surrendered, or otherwise discording in any other jurisdiction, or is any such proceeding now pending?	☐ Yes	□ No			
4.5 Have you ever been issued a Notice of Non-Comp Violation, a Citation, or received any disciplinary ac related (including a fine(s) or reprimand) by any Municipal Authority?	☐ Yes	□ No			
Section 5- Explanation Section Background Sur	mmary (Only if	applica	able)		
Offense:					
County:	State:				
Penalty/(Disposition/Sentence):					
Date of Offense: (mm/dd/yyyy) Have all sanctions by Yes N			tisfied?		
Explanation:					



Section 6–Financial Responsib	ility & Stabili	lty		
6.1 Business Worthiness				
Are there any pending bankruptcies, unsatisfied judge				
liens against a business you previously qualified, which				
your period of qualification or the business you are appl	lying to quanty:			
This question applies to any unpaid judgements, lawsuit	ts or liens, includ	ling		
those for unpaid past due bills by creditors, cons				
construction issues and tax liens.				
If you answered yes to the above question, please complete so		*		
include any supporting legal documents. If necessary, include	explanation on a	separate sneet.		
Type of Event:				
County:	State:			
Date of Event: (mm/dd/yyyy)		ons been satisfied?		
	☐ Yes	□ No		
Explanation:				
6.2 Credit Reports/Credit Score				
Have you applied for your credit reports?		☐ Yes ☐ No		
Does the submitted credit report show a credit score of 6	_	☐ Yes ☐ No		
(If no, please follow instructions and complete Section 6		1.1. ((0))		
6.3 Financial Responsibility Course (Optional for app				
Have you completed a 14- hour financial responsibility course?				
6.4 Financial Statement (Required Form)				
Section 7 –Employment /Trade Experience				
7.1 Applicant Employment History (Required Form)				
7.2 Affidavit of Construction Experience (Required Form)				
Section 8- Qualifiers Responsibility (Terms & Conditions)				
8.1 I agree to authorize the CILB and its agents to obtain such additional information				
concerning applicant's financial condition, credit worthiness, criminal background report				
and experience as necessary from any source dealing with the applicant, even though said				
information might be deemed confidential 8.2 I understand that if my application is denied because I do not meet the application criteria,				
I forfeit the application review fee.	e i do noi meet a	ie application criteria,		
8.3 I understand that I may withdraw my application	prior to Board re	eview provided that I		
submit a written request at least (2) two business da	•	<u> </u>		
application is scheduled and then I will only be entitled to receive a 50% application fee				
refund.(Rule #1E)				

- **8.4** I understand that if my application is not completed by the deadline date I will have (45) forty-five days from application review date to complete the process. Otherwise, I forfeit any fees paid and I will have to commence again if not deemed complete. (Rule #1D)
- **8.5** I understand that I will have thirteen (13) months once application has been approved by the Board to complete any additional requirements for license issuance. Otherwise, my application becomes null and void. (Rule #1F)
- **8.6** I understand that the business name shall not be misleading as to the scope of certification held.
- **8.7** In applying to qualify a company, corporation, partnership, limited partnership, or any type of business entity, I understand that I, as qualifying agent, am completely responsible for the actions of said business entity as they relate to its construction business.
- **8.8** I understand that the CILB, by the authority granted to it, by the Special Act 67-1876, as amended, holds the qualifying agent (applicant) responsible for supervision of the sites as well as financial aspects of the entity's construction business, including, but not limited to, payment to subcontractors, suppliers, employees and Federal and State taxes.
- **8.9** I understand that the Construction Industry Licensing Board of Palm Beach County holds me, as qualifying agent, responsible for any violation of Sections 10 and 11 of the Special Act 67-1876, which may be committed by the business entity I qualify. Section 10 of the Special Act 67-1876 sets forth various prohibited activities and Section 11 identifies those acts for which disciplinary action may be warranted.
- **8.10** I certify that I will notify the CILB, in writing within 10 days if I as qualifying agent sever connections with the entity, or if I am no longer actively supervising the construction or installation work under contract.
- **8.11** I certify that I will act for the partnership, firm or corporation for which I am qualifying in all matters concerning the contracting business, and I will actively supervise all construction work and be responsible for ascertaining that all such work is completed according to approved plans, applicable codes and good construction practices.
- **8.12** I certify that I will act only for myself and that I am legally qualified to act on behalf of the business organization sought to be certified in all matters connected with its contracting business and that I have full authority to supervise construction undertaken by myself or such business organization and that I will continue during this certification to be able to so bind said business organization. If at any time during this certification, I cease to be able to so bind or act for the business organization, I will notify the CILB in writing within 10 days.
- **8.13** Falsification of any information herein, including all supplemental pages and attachments, are grounds for disqualification. An application which is found to contain false information, a material misstatement or misrepresentation shall be denied by the Director or authorized designee and the applicant shall not be allowed to submit a new application for 12 months. (Rule #1C).
- **8.14** I have read and fully understand all the terms and conditions 1 through 13 outlined and referenced in Section 8.

I am acknowledging the information and am in agreement with the outlined terms and conditions
in compliance with Chapter 67-1876 Special Act, Laws of Florida, as amended, and Rules and
Regulations for Palm Beach County.

Applicants Initial



Section 9 - Declaration of Written Affirmation AFFIRMATION BY WRITTEN DECLARATION

I certify that I am empowered to execute this application as required under the provisions of Chapter 67-1876 Special Act, Laws of Florida, as amended, defining, regulating and governing contractors within the County of Palm Beach, Florida; I hereby apply for a certificate of competency to qualify as a contractor in Palm Beach County, Florida.

The undersigned hereby makes application for certification under the provisions of the Palm Beach County Certification Law, Chapter 67-1876, Special Act, Laws of Florida, as amended, and vouches for the truth and accuracy of all statements and answers herein.

I understand that my signature on this written declaration has the same legal effect as an oath or affirmation. Under penalties of perjury, I declare that I have read the foregoing application and the facts stated in it are true.

I understand that falsification of any material information on this application may result in disqualification or administrative action, including denial, a fine, suspension or revocation of the license.

Signature	Date
Print Name	

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Certificate of Competency Application Step-by-Step Instructions

STEP-BY-STEP CERTIFICATE OF COMPETENCY APPLICATION INSTRUCTIONS

Thank you for your interest in becoming a County Certified Contractor. This application is for an applicant filing via examination or reciprocity within the State of Florida.

Please type or print all information clearly in blue or black ink; complete all sections pages 1 through 7 of the application in its entirety, place an <u>N/A</u> in sections that do not apply. Application is also available via website in fillable form.

Follow Step-by-Step instruction per section, any information that is omitted or incomplete may delay your certification process. Application is to be returned with required forms and documents.

> Application Fee \$450.00:

The total application fee of the license you are applying for is \$450.00. Once an application is received in the office, information will be input into the system creating a tracking number (ex. CC-2019-xxx). You will receive a confirmation email that payment is due in the amount of \$225.00 to commence the review process. Reviews are processed in the order they are received.

Payment is accepted in the form of credit card via online payment by visiting http://discover.pbcgov.org/pzb/contractors clicking the *I Want To* link and then clicking the link titled *Pay Fees Online*.

or you may visit the cashier to pay in cash or check in person at Planning, Zoning and Building - 2300 N. Jog Rd, 1st Floor Cashier Booth, Room 1E-14, West Palm Beach, FL 33411.

If you would like to mail the payment, please include your application number on the check or money order and mail to Planning, Zoning and Building, **c/o Accounting** at 2300 N. Jog Rd, West Palm Beach, FL 33411

Make sure to reference the CC number assigned to your application on any form of payment or correspondence.

Section 1- Application Information

1.1 Application Type- Please explain the type of application for which you are applying

a) Examination:

An applicant can take the exam prior to filing an application or after application has been Board approved. There are two approved providers, please refer to the reference for their contact information.

 Please refer to exam requirements and testing agencies contact information under informational reference <u>Exam Information for Contractors Certification</u> <u>Licenses</u>.

b) **Reciprocity:** Please indicate which County sponsored your license (ex. Broward, Collier, Hillsborough etc.)

To apply by Reciprocity within the State of Florida, you must meet the following:

- (1) Trade experience must be equal or greater than the required trade experience for Palm Beach County. Please refer to informational reference <u>Classification & Construction Trade Requirements</u>
- (2) Examination results in the originating jurisdiction must have been based on a minimum score of 75 % on both the Trade test and Business and Law test;
- (3) The scope of work must be equal to or substantially similar the Palm Beach County Standard with little or no variation as determined by the Director; and
- (4) Currently licensed in the jurisdiction from which reciprocity is being requested.
- (5) If the trade does not meet the Standard criteria for Palm Beach County, then you may have to re-exam in order to obtain license in this county.

1.2 Classification /Trade:

Choose the type of license for which you are applying by checking off the corresponding box or writing in the Specialty Trade. #Classification & Construction Trade Requirements

- (a-f) are specified please check the box that applies
- (g), Please type the Specialty license that you are applying for.

1.3 Certificate Status:

Please indicate how the license is to be issued, Active Status or an Inactive Status.

- An inactive status means you are licensed but not actively engaged in the trade and cannot contract.
- To activate an inactive license, a Change of Status Application must be completed and submitted for Board approval.

Section 2 – Personal Information

2.1 Photograph:

Please attach a 2"x 2" full-face color passport size photo. The license issued by this office will include this picture. Background for photograph must be white.

2.2 Full Legal Name

Please complete by providing your full legal name; make sure to include your middle name or initial if you have one. Name must match all other official identification and documents submitted.

2.3 Citizenship Status:

In this section, complete each area with the social security number, driver's license information, state that issued your driver's license, place of birth (name of city and/or State or Country) and citizenship. **Copies Required.**

Disclaimer:

COLLECTION OF SOCIAL SECURITY NUMBERS FOR GOVERNMENT PURPOSES: UNDER THE FEDERAL PRIVACY ACT, DISCLOSURE OF SOCIAL SECURITY NUMBERS IS VOLUNTARY UNLESS SPECIFICALLY REQUIRED BY FEDERAL STATUTE. IN THIS INSTANCE, SOCIAL SECURITY NUMBERS ARE MANDATORY PURSUANT TO TITLE 42 UNITED STATES CODE, SECTIONS 653 AND 654: AND SECTIONS 409.2677 AND 409.2598, FLORIDA STATUES, TO ALLOW EFFICIENT SCREENING OF APPLICANTS AND LICENSES BY A TITLE IV-D CHILD SUPPORT AGENCY TO ASSURE COMPLIANCE WITH CHILD SUPPORT OBLIGATIONS. SOCIAL SECURITY NUMBERS MUST ALSO BE RECORDED ON ALL PROFESSIONAL AND OCCUPATIONAL LICENSE APPLICATIONS AND WILL BE USED FOR LICENSEE IDENTIFICATION PURSUANT TO THE PERSONAL RESPONSIBILITY AND WORK OPPORTUNITY RECONCILIATION ACT OF 1996 (WELFARE REFORM ACT).

2.4 Residential Address:

Please list the full permanent physical address of your residence and not of your business, if different. Do not list a Postal Office (PO) address.

2.5 Contact Information:

Please list a primary contact telephone number for the applicant and a primary e-mail. E-mails are now a mandatory field and will be used to create your online portal account.

link: https://www.pbcgov.org/ePZB.Admin.WebSPA/

Section 3- Business Information

3.1 Company Information:

Complete company's legal name as filed with the Secretary of State including "Doing Business As" d/b/a (fictitious name) if applicable. Keep in mind that the business name must not be misleading to trade applying for.

3.2 Business Questionnaire:

Complete company's legal name as filed with the Secretary of State including "Doing Business As" d/b/a (fictitious name) if applicable. Sole proprietors will need to complete the name in which the license is to be issued and complete the d/b/a if applicable. Keep in mind that the business name must not be misleading or for a trade in which you are not licensed.

3.3 <u>Current Construction Licenses:</u> (for Reciprocity)

Please list all currently held construction license information, County where it was issued (State only if reciprocating grades from a State of Florida issued license), date of issuance. Copies Required.

3.4 Corporation or LLC:

Please list all officers as listed on Sunbiz and include title held, name, address and phone numbers. (if applicable)

3.5 Corporate Officer Affidavit (Optional Form, if applicable)

This form is required if there is(are) a corporate officer(s) involved in the company as outlined in section 3.4 other than the applicant. If there is more than one officer listed in section 3.4, please choose one to complete the form. Make sure the additional form is notarized.

Section 4- Criminal Background

- **4.1** Applicant is required to provide a Livescan Fingerprint, please make sure you file for your criminal background check prior to submitting an application. please refer to the additional informational reference *Background Fingerprint Service Providers*
- **4.2** Please answer question accordingly to anything that may show up on the background report.

Rev. 7/12/19

- **4.3** Please answer question accordingly if you have ever had any construction license denied at a Federal, State, County, or Municipal level.
- **4.4** Please answer question accordingly if you have ever had a license revoked, annulled, suspended, relinquished surrendered or disciplined.
- **4.5** Please answer question accordingly to any notice of noncompliance, notice of violation, citation or disciplinary action received that is construction related.

Section 5- Explanation Section

If you answered <u>ves</u> to any questions outlined in Section 4, please fill out this section. If there are multiple offenses that need explanation, please include on an additional sheet of paper. Make sure you include any supporting documents.

Section 6- Financial Responsibility

6.1 Business Worthiness:

Please answer accordingly as to questions related to any bankruptcies, lawsuits, unsatisfied judgments or liens against the company you are to qualify or a company previously qualified.

6.2 Credit Reports/Credit Score:

Applicants must request a credit report containing a credit score (FICO derived) from a nationally recognized credit report agency, which includes a public records statement that records have been check at local, state and federal levels.

Credit reports that are obtained from an internet site and/or are self-generated will not be accepted. (ex. Experian/Equifax/TransUnion).

The ordering of the credit reports is a required part of the application process; the results must be sent to the office prior to application submittal; reports are valid for **90 days** only. Financial responsibility & stability can be demonstrated by an obtained (FICO) credit score of 660 or higher.

<u>Credit Reports required are (1) one on the applicant and (1) one on the company.</u> If the company is **less** than < 6 months old, then you must request (1) one on the applicant and (1) one on each officer.

Partial List of Nationally Recognized Credit Reporting Agencies					
(This list is not all-inclusive. Please see disclaimer below)					
Associated Credit Reporting Inc. 1-800-676-7640 Sunrise					
Credit Check, Inc. 1-877-616-5556 West Palm Beach					
239-777-1028	Naples				
1-800-496-4826	Ft. Lauderdale				
	Please see disclaimer be 1-800-676-7640 1-877-616-5556 239-777-1028				

Disclaimer: We cannot recommend or endorse a particular Nationally Recognized Credit Reporting Agency. The list provided above includes agencies in this area that we are aware of that currently meet the Board's reporting requirements. It is provided solely as a courtesy to assist you in locating resources.

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6.3 Financial Responsibility Course (Optional)

Applicants with a FICO credit score between 580 to 659 may still meet the financial responsibility requirement by obtaining a certificate of completion of an approved 14-hour financial responsibility course from an approved provider. Please complete this section and contact one of the providers on the #Financial Responsibility & Stability Providers for further instruction.

6.4 <u>Financial Statement</u> (Required Form)

To demonstrate the ability to run your business, you will be required to list the current assets, fixed assets, current liabilities, and long-term liabilities to determine the net worth of your business you are qualifying. The applicant is to list the name of the company including a d/b/a if applicable.

A Sole Proprietor (Individual)

If business is to be in the applicant's name only (ex. John Jones) or a fictitious name (d/b/a), fill in as a personal financial statement.

Net worth Requirement guideline per trade:

General, Building, & Residential			\$20,000.00			
Carpentry,	Demolition,	Electrical,	HARV,	Plumbing,	Roofing,	\$10,000.00
Structural S	teel, Swimmin	g Pool Const	truction &	Underground	d Utilities	
Marine						\$5,000.00
All other Sp	ecialty Trades					\$2,500.00

Net Worth is determined by trade as shown above and shall be defined as having a minimum of 50% in cash at the ending balance of the bank statement, the other 50% can be shown in fixed assets. Include a <u>current company bank statement</u> or bank letter (if applicable, bank letter is for a newly established business not yet having been issued a statement.)

Section 7- Employment / Trade Experience

For the trade experience, you are required to show the time that you have been employed and/or how you obtained your construction experience. Below are two required forms that must accompany your documentation and application submittal

7.1 Applicant's Employment History - Required Form

This form is to be completed by the applicant to demonstrate the number of years employed in the trade in which you are applying to become licensed whether it is a first time license or applying via Reciprocity. Please begin with your most recent employment and list accordingly; the <u>Applicant's Employment History Form</u> will show a chronological period for all current and past employments as it would on a resume. Make additional copies of form as needed for each employment. Fill out the time spent as an employee at each job and time spent in a supervisory capacity, include in detail your job duties and responsibilities at each employment.

- ➤ If applying via reciprocity you may still need to meet the licensing requirements for Palm Beach County.
- ➤ Refer to <u>Classification & Construction Trade Requirements</u> informational reference for the timeframe required to apply for your certification.

7.2 Affidavit of Construction Experience – Required Form

This form is to be completed by the licensed contractor who you worked for to demonstrate the number of years of "hands on experience" in the trade in which you are applying to become licensed. A licensed contractor must verify "General, Building and Residential" applicants' experience.

Form must be completed in blue or black ink. Please have the current or any past contractor whom you were employed by fill out and complete form. Form must be accompanied by the contractor's state or county license and his/her driver's license, signature and notarization required. Alterations to a notarized form will not be accepted. Refer to informational reference *Classification & Construction Trade Requirements* for the years necessary in the trade of application.

Rules and Regulations

3. Experience:

- (A.) Documented experience required to qualify for certification as a contractor or journeyman is defined as "hands-on" field experience and/or supervision in the field. Work experience must be documented by way of contracts, employment affidavits, letters from building officials, architects or engineers who supervised the applicant verifying time worked and describing work performed. (Rev. 1/22/01, 5/23/16)
- (B.) International hands on experience will not be considered. (Eff. 5/23/16)
- (C.) Experienced obtained under a technical certification is not acceptable to apply for a contractor or journeyman certificate of competency. (Eff. 6/17)

Special Act Chapter 67-1876

Section 5. Certification. --

- (A) To obtain a certificate of competency an applicant shall submit a complete application in writing to the Board containing the statement that the applicant desires the issuance of a certificate and the class of certificate desired on a form containing the information prescribed by the Board. All applicants must be of good moral character and 18 years of age or older.
- (B) The application shall contain the following:
- (1) Evidence in the form of affidavits from former employers, building officials, school officials, or other persons to verify the required experience and education.
- ➤ <u>Self-Employment</u> (Affidavit form, cannot be filled out for yourself if self-employed) If you are or were self-employed below is an example of how you can demonstrate hands on experience in the trade.

Example: Paid and/or customer signed invoices of work performed. One per month for 36 months for Specialty licenses.

Please note:

W-2 Tax returns and 1099 may be requested to substantiate any of the above documentation but do not show trade or timeframe required.

Section 8- Qualifiers Responsibility (Terms & Conditions)

This section acknowledges the responsibilities of the qualifier as deemed in Chapter 67-1876 Special Act, and Laws of Florida, as amended and Rules and Regulations for Palm Beach County Contractors. Please read each carefully numbered 1-13 and acknowledge by checking the box provided and initialing electronically.

Section 9- Declaration of Written Affirmation

Applicant must sign the affirmation by written declaration to complete the application.

➤ Once application is complete upon the sufficiency review, you will be notified by email as to final payment and scheduling of a CILB meeting. It is required that the applicant be present the day the Board reviews their application should any additional information need to be provided via sworn testimony.

Checklist for application submittal

The following documents must be furnished upon submittal of your application for review, any missing or omitted documentation will further delay the process for approval.

Section 1 □ – Examination results, if you have taken the exam prior to applying make sure results have been provided to the office via e-mail from the exam provider. ☐ - Reciprocal letter requested and mailed to the office by the Sponsoring County ☐ - Copy of Scope/Standard from the county that is sponsoring your reciprocity. Section 2 ☐ – Photograph attached \Box – Copy of applicant's driver's license □ – Copy of signed social security card ☐ – Copy of resident alien card, working visa documents, etc. (if applicable) Section 3 ☐ – Copy of company page from Sunbiz.org, will show when company was established □ - Copy of annual report from Sunbiz.org, will show if company is current □ – Copy of federal employee identification number issued to the company by the IRS □ - Copy of fictitious name registration from Sunbiz.org (if applicable) ☐ - Copies of current construction trade issued licenses ☐ - Corporate Officer Affidavit Form (if applicable) **Section 4** □ - make sure you have applied for your livescan fingerprints and results have been sent to the office.

Section 5 (if applicable)
☐ - supporting legal documentation.
Section 6
☐ - supporting legal documents as to bankruptcy filing, satisfactions of liens, etc. (if applicable)
☐ - Credit report on applicant
☐ - Credit report on business
☐ - Credit report on each corporate officer (if applicable)
\square - 14 hour financial responsibility course certificate of completion for credit scores 580-659 (if applicable)
□ - Financial Statement
Section 7
□- Applicant's Employment History Forms
□- Affidavit of Construction Experience Form □Copy of qualifiers contractor license (State or County) for affidavit □Copy of qualifiers drivers' license for affidavit
☐ - Self Employed: copies of fully executed contracts, paid and/or customer signed invoices, 1 per month to meet required number of years in trade for Specialty licenses.



Certificate of Competency Application Required Forms

- 1. Corporate Officer Affidavit (optional)
- 2. Financial Statement
- 3. Applicant's Employment History
- 4. Affidavit of Construction Experience



Corporate Officer Affidavit (Optional)

This form is for when there is a corporate officer involved in the company as outlined in section 3.3 of the application other than the applicant.

Name of Applicant:		
Name of Corporate Officer:		
Full Company Name:		
I, (corporate officer)		•
(applicant)		
for (company name)		
at (company address)		
City		
In addition, that he/she has the autronnected with our contracting busicompany and will supervise the consof Competency issued. I further certify that I, as the corpor Construction Industry Licensing Boa agent shall sever connections with the or installation of work under contract Laws of Florida as amended.	rate officer, am responsible and of Palm Beach County, e firm or is no longer active	e for immediately notifying the if the above named qualifying the supervising the construction
Signature of Corporate Officer		Date
STATE OF }		
COUNTY OF }		
Subscribed and sworn to (or affirmed) be	efore me on (date)	
By (name of corporate officer)		. He/she is personally known to
me or has presented	(type of id	lentification) as identification.
(NOTARY'S SIGNATURE AND SEAL))	



Financial Statement

		ep-by-step instructions as to r k statement or bank letter (if a		
☐ Partnership / Corporation or LLC		☐ Sole Proprietor		
Applicant Name:				
Company's Full Legal Nan	ne: INC/CORF	P/LLC (include d/b/a if a	pplicable)	
	Section 1-	Current Assets		
Cash (ending bank stateme	nt balance)	\$		
Notes Receivable		\$	_	
Accounts Receivable		\$	_	
Stocks		\$	_	
Inventories		\$	_	
Total Current Assets		\$		
	Section 2	2- Fixed Assets		
Office Equipment		\$	_	
Cars, Trucks, & Equipmen		\$	_	
Real Estate (company own	ed for a business		_	
Total Fixed Assets		\$		
Curre	nt Assets (1) + T	Fotal Fixed (2) Assets =	A. \$	
	Section 3- C	Current Liabilities		
Notes Payable (within 1 ye		\$		
Accounts Payable	· -	\$	_	
Accrued Taxes	-	\$	_	
Total Current Liabilities	-	\$		
	Section 4- Lo	ng Term Liabilities	_	
Notes Payable (due in more		\$		
Mortgage Payable		\$	-	
Other Liabilities	- -	\$	-	
Total Long Term Liabilit	ies	\$		
Current Liabilities ((3) + Total Long	Term (4) Liabilities =	B. \$	
4 m · 1 4 · ·	Section	5- Net Worth		
+ A. Total Assets:	-	\$	_	
B. Total Liabilities:C. Company Net Wa	- orth must equal i	\$ the Trade requirement	<i>C</i> . \$	
· · · · · · · · · · · · · · · · · ·	3 4 330	4 · · · · · · · · · · · · · · · · · · ·		
certify that the information	provided on this	Financial Statement is	true and correct.	
Printed Name:	Date:	Qualifiers Signature:		

Financial Statement Rev. 7/12/19



Applicant's Employment History

The Employment History form must demonstrate the appropriate time frames based on the construction trade in which you are applying for, please start with the most recent. Information will be verified. If there is additional employment history, please make copies of this section and complete a separate sheet per employer. Resume may be attached to show work history.

Name of Applicant:		
Employer Name:	Dates Employed (mm/yyyy to mm/yyyy)	
Employer Address:	Employer Phone Number:	
Name of qualifying contractor for employer:	License number of qualifying contractor:	
Contact Name:		
Email:		
Describe job duties:		
Time during duration of employment:		
☐ As a worker ☐ As a s	supervisor	
Note: the time reported needs to equal or exceed the n required trade.	number of years of experience for the	



Affidavit of Construction Experience

Construction Industry Licensing Board of Palm Beach County 2300 N. Jog Road, 2nd Floor Ste. 2W-61, West Palm Beach, FL 33411

Instructions:

- This form is to be filled out in black or blue ink by the contractor under whom work was performed and returned to the address above.
- The Contractor's License and Driver's License must be included.
- Alterations of any kind will void this form.

Affidavit Forms must be furnished to substantiate the minim	ium experie	ence requirement in the category for w	hich application is made.	
Name of Applicant:				
Name of qualifier where applicant is still employed or w	vas formei	rly employed:		
Company Name:				
Business Address:				
Business Phone:		Cell Phone:		
Email:				
Time Employed From: (mm/yyyy)		To: (mm/yyyy)		
During the dates indicated above, our company records relevant to the licensed applied as:	specify th	ne above named employee perfor	med in the <u>capacity of</u>	
Description "hands on" of job duties performed while e	mployed:			
Total Time Employed with company:		Total Time in a Supervisory Capacity with company:(yy/mm)		
I attest that I am the qualifier for the above construction	company	and hold or have held a Certific	cate of Competency and/or	
License #				
Issued By	As a		Contractor.	
(Print Qualifying Agents Name)	(Sig	nature of Qualifying Agent)		
STATE OF	-			
Subscribed and sworn to (or affirmed) by known to me or has presented identification.	before	me on (name of contractor) (type	He/She is personally of identification) as	
(NOTARY'S SIGNATURE AND SEAL)				
This form may be duplicated. Please Note: All information reported in the above affidavit will leave the same and the same and the same affidavit will leave the same affidavit will leave the same and the same affidavit will leave the same affida	be verified	by our office		

Form #F-04 Rev. 4/27/17



Certificate f Competency Application

Informational References

- 1. Exam Information for Contractors Certification Licenses
- 2. Classification & Construction Trade Requirements
- 3. Background Fingerprint Service Providers
- 4. Financial Responsibility & Stability (Optional)



Contractors Certification Division Planning, Zoning & Building 2300 N. Jog Road, 2nd Floor Suite 2W-61 West Palm Beach, FL 33411 Office (561) 233-5525

Email: <u>PZBCCERT@pbcgov.org</u>
Website: <u>www.pbcgov.org/pzb/contractors</u>

Exam Information for Contractors Certification Licenses

Requirements:

- 1. Contractors are required to take a Business and Law exam as well as a Construction Trade exam.
- 2. Journeymen and/or Technicians are required to take only the Trade Exam.
- 3. Exams may be taken <u>prior to or after</u> the Construction Industry Licensing Board (CILB) approves your Contractors Certification application.

Please note the following:

- All examinations must be taken in Palm Beach County.
- A passing grade of 75% must be achieved on each exam.
- You must have the testing agency(s) notify our office of your passing test scores.
- You must select your testing agency from the approved list below. Please contact the individual testing agency for exam schedules and arrangements.
- Once you file a Contractors Certification application and it is approved by the CILB:
 - O You must take the exam in Palm Beach County within 60 days of approval by the CILB. A maximum of 4 exams in a category may be taken in 12-month period, but, exams may not be re-scheduled until 60 days have elapsed between exams taken.
 - You must achieve a passing grade of 75% must be achieved on each exam.
 - O You must have the testing agency(s) notify our office of <u>all</u> your test results, pass or fail.
 - You will have thirteen (13) months from the date of approval to meet the remaining licensing requirements. Thereafter, the application becomes null and void.

Where to take the exam:

Select and contact directly, one of the following CILB approved testing agencies to make arrangements for taking your exam and obtaining study guides. You must inform the testing company of your need to report the results of your exam to our office each time you take the exam

GITS

Tel. # (800) 997-2129

Email: gitsllc@gitsllc.net

Website: www.gitsllc.org

PROV:

Tel. # (866) 720-7768

Email: <u>Lourdes@provexam.com</u> Website: <u>http://www.provexam.com</u>

Exam tips:

Please note the most common reasons for failing an exam are:

- *Not preparing for the exam*
- Underestimating what will be tested on the exam
- Not knowing the technical terms as opposed to the common terms in your trade
- Not answering all the questions

Please contact our office should you have any questions regarding the examination process.



Classifications & Construction Trade Requirements

Pursuant to Chapter 67-1876, Special Act as amended, Laws of Florida it is required that a Certificate of Competency be held in order to advertise, bid, maintain or contract any work in the following Construction Trades: (experience must be shown by documented proof).

For further specification on the 49 different trades refer to the **Standard for Certified Categories**

Trade	Hands on Experience Required for Licensure	
General Contractor	5 Years Supervisory Capacity	
Building Contractor	4 Years Supervisory Capacity	
Residential Contractor	3 Years Supervisory Capacity	
Electrical Contractor	7 Years Experience, 4 of which shall be as a Journeyman in a	
Electrical Contractor	Supervisory Capacity.	
Plumbing Contractor	7 Years Experience, 4 of which shall be as a Journeyman in a	
Flumbing Contractor		
HADY (H. C. A/C.D.C. C. O.Y. C.L.C.)	Supervisory Capacity.	
HARV (Heating, A/C, Refrigeration & Ventilation)	7 Years Supervisory Capacity	
Contractor		
Specialty Contractor	3 Years Experience with 1-1/2 years in a Supervisory Capacity	
*Specialty Trades that require licensure in Palm Beach County		
Acoustical/Suspended Ceiling Contractor	Marine Contractor	
Aluminum Specialties Contractor	Masonry Contractor	
Carpentry Contractor	Painting Contractor	
Carpentry – Finish Contractor	Paver Brick/Paver Systems Contractor	
Concrete Forming & Placing Contractor	Paving Contractor	
Countertop Contractor	Plastering Contractor	
Decorative Metal Contractor	Reinforced Steel Contractor	
Demolition Contractor	Re-Screener/Screen Repair Contractor	
Dredging and Land Filling Contractor	Roofing Contractor	
Drywall Contractor	Seal Coating/Striping Contractor	
Fabric Awnings Contractor	Sign Contractor -Electrical	
Fence Contractor	Sign Contractor –Non-Electrical	
Garage Doors Contractor	Structural Steel Erection Contractor	
Glass and Glazing Contractor	Swimming Pool Construction Contractor	
Gunite Contractor	Swimming Pool Maintenance and Repair Contractor	
Hurricane Shutter/Awning Contractor	Tennis Court Contractor	
Insulation Contractor	Tile, Terrazzo and Stone Contractor	
Irrigation Sprinkler Contractor	Underground/Overhead Transmission Lines Contractor	
Lightning Protection Systems Contractor	Underground Utilities Contractor	
Low Voltage Contractor	Window and Door Contractor	
	Wood Flooring Contractor	

*Journeyman Electrician	
(4-year apprenticeship program)	

Completion Certificate from a <u>registered 4 year Apprenticeship Program</u> which includes 4 years of work experience <u>OR</u> completion of 2 years in registered apprenticeship program, which includes 2 years work experience and additional 3 years practical work experience under the direct supervision of a certified or licensed contractor <u>OR</u> 6 years practical work experience under the direct supervision of a Certified Electrical Contractor.

*Journeyman Plumber (3-year apprenticeship program)

Completion Certificate from a <u>registered 3-year Apprenticeship Program</u>, which includes 3 years work experience <u>OR</u> 4 years of full time practical work experience under the direct supervision of a Certified Plumbing Contractor.

* Works under direct supervision of an Electrical or Plumbing Certified Contractor.

Technical Trades	
Rental Apartment Maintenance Repair Technician	Employee of an Apartment Management Company 1 year - see standards
	for specifications.

#R-02 Informational Reference Rev. 5/9/17



Contractors Certification Division Planning, Zoning & Building 2300 N. Jog Road, 2nd Floor Suite 2W-61 West Palm Beach, FL 33411 Office (561) 233-5525

Email: <u>PZBCCERT@pbcgov.org</u>
Website: <u>www.pbcgov.org/pzb/contractors</u>

Background Fingerprint Service Providers

Effective 10/1/2015, the Construction Industry Licensing Board (CILB) implemented a new ruling to perform livescan fingerprints during the application and/or renewal of a county license. You must obtain fingerprints to comply with the application requiring a criminal background check for all applicants.

Below is the Florida Department of Law Enforcement (FDLE) website, which you may use to locate a livescan fingerprinting provider:

http://www.fdle.state.fl.us/Criminal-HistoryRecords/Documents/InternetDoc_ServiceProviders_June.aspx

The approved Livescan Providers link is maintained by the Florida Department of Law Enforcement (FDLE). http://www.fdle.state.fl.us/Criminal-History-Records/Registered-LiveScan-Submitters

- You may also check with your local law enforcement agencies, such as police departments and sheriff's offices to see if they provide livescan fingerprinting.
- The Palm Beach County Identifier (ORI Number) is **FL750157Z**. This number must be given to the fingerprinting provider in order for Contractors Certification to receive the results. Confirm with the Provider, *prior to selection*, that they can process your fingerprints using our ORI number.
- Contractors Certification must receive the fingerprint results prior to application review. *Please feel free to provide a copy of this document to the Fingerprint Provider.*

CILB Rule #7 Criminal Record:

(A.) <u>Criminal Background Checks</u>: are to demonstrate that the applicant is of good moral character and is fit for licensure, the applicant must submit to a Level 2 criminal background check conducted by the Florida Department of Law Enforcement and the Federal Bureau of Investigation. The cost of the criminal background check is to be covered by the applicant.

If the applicant is found to have a criminal background, the Board may deny issuance of a certificate of competency based upon:

- (1.) the relationship of the crime to contracting;
- (2.) the severity of the crime; or
- (3.) the potential for public harm.

However, the Board may consider as mitigating factors:

- (1.) the length of time since the commission of the crime; and
- (2.) evidence of rehabilitation of the applicant.

The Board may not deny licensure to an applicant based solely upon a conviction or the applicant's failure to provide proof of restoration of civil rights. In determining the issuance of a re-certification, the Board may require the licensed contractor to submit to a criminal background check.



Financial Responsibility & Stability

As of 10/1/2015, the Construction Industry Licensing Board (CILB) has implemented a new ruling to obtain credit score criteria as part of the application process. You must submit a credit report (FICO derived) from a nationally recognized credit report agency, which includes a public records statement that records have been check at local, state and federal levels.

You must meet a credit score of 660 or higher in order for your application to be considered. Applicants with a credit score between 580 to 659 have two (2) options; (1) submit application once a credit score of 660 is obtained, or (2) pass a Florida CILB approved 14-hour financial responsibility course. Should you choose option (2) you must contact an approved financial responsibility course entity by going to the web link listed below.

Approved 14-hour Financial Responsibility Courses link:

http://www.myfloridalicense.com/dbpr/servop/testing/documents/cilb_ce_prov.pdf

The approved Financial Responsibility Courses link is maintained by the Florida Department of Business and Professional Regulation (DBPR).

• Contractors Certification must receive the Certificate of Completion with your application for review.

CILB Rule #6: Credit Reputation

B. <u>Credit Scores</u>: Applicants with a credit score of 660 or higher meet the minimum credit reputation requirements for licensure. Applicants with a credit score between 580 to 659, must pass a Florida CILB approved 14-hour financial responsibility course and provide certification at time of application to meet credit reputation requirements for licensure; failure to do so will render the application incomplete. Applicants with a credit score below 580 or with no credit history do not meet the minimum credit reputation requirements for licensure and the application will be administratively denied by the Director. Unless otherwise prohibited by these Rules or the Special Act, the applicant may apply for licensure to the CILB again once the credit score is 580 or above.