

**Pre-Qualification for Bond Underwriter Services on an “as needed” basis  
RFP NO. 26-OFMB1/MB**

**AMENDMENT NO. 1**

Responses to questions received prior to 5:00 PM April 10, 2026 are as follows:

Q.1 Section 1.6 “What is the due date for RFP responses?”

A.1 April 24, 2026 4:00PM EST

Q.2 “Per Section 3.1 and 4.3, respondents are required to be listed for the last three years and throughout the term of the appointment. We respectfully request the elimination of this requirement, as the Red Book is not universally utilized as it was in the past and many firms are no longer paying for inclusion in it. Will you please consider doing so?”

A.2 In light of the latest industry practices, “**Red Book**” listing is no longer required.

Q.3 “In section **1.7 Proposal Submission**, the issued RFP requires “one (1) unbound original and one (1) electronic copy in pdf (flash drive) of the complete proposal” and later states below “Email Address for electronic proposals: [mbraun@pbcgov.org](mailto:mbraun@pbcgov.org), with CC to the County’s financial advisor, PFM Financial Advisors, at [varonap@pfm.com](mailto:varonap@pfm.com). Will Palm Beach County also accept electronic email submissions prior to the April 24 deadline in lieu of hard copy and USB flash drive submission?”

A.2 One (1) unbound original and one (1) electronic copy in pdf (flash drive) of the complete proposal are **required** to be physically received by 4:00 p.m. April 24, 2026. In addition, while **not required**, electronic copies are welcome and appreciated.

Q.4 “Could you please confirm whether we are required to submit a hard copy by physical delivery with a flash drive, an electronic copy, or both?”

A.4 One (1) unbound original and one (1) electronic copy in pdf (flash drive) of the complete proposal are **required** to be physically received by 4:00 p.m. April 24, 2026. In addition, while **not required**, electronic copies are welcome and appreciated.