

SOLICITATION SIGNATURE PAGE

(Please attach to Goal Setting/API Form)

| Department/Division WATER UTILITIES | - Procurement Division |
|--|---|
| Project Name/Number AIR RELEASE VA | ALVES (old 21069A) |
| Contract Manager Vernetha M. Green | |
| Phone/e-Mail (561) 493-6061 | |
| Estimated Date of Advertising 07/01/2023 | Estimated Dollar Value of Project \$450,000 |
| Type of Solicitation IFB | |
| Department/Division/Office | Signature and Date |
| Originating Department/Division | Cloony Shuton 01-May-23 |
| Department Director | A6:130/0 5/1/23 |
| OEBO | Angie Whitaker 5/10/23 |
| Originating Department/Division | |
| OEBO | |
| Goal Setting Committee | |
| Purchasing or Originating Department | |



Solicitation Review and API Recommendation

| Department/Division WATER UTILITIES - Procurement Division | | | | | | | |
|--|--|--|--|--|--|--|--|
| Project Name/Number AIR RELEASE VALVES (old cma 21069A) | | | | | | | |
| Contract Manager Vernetha M. Green | | | | | | | |
| Phone/e-Mail (561) 493-6061 | | | | | | | |
| Estimated Date of Advertising 07/01/2023 Estimated Dollar Value of Project \$450,000 | | | | | | | |
| Type of Solicitation IFB | | | | | | | |
| | | | | | | | |
| The following steps have been taken in the review of the scope of services and terms: | | | | | | | |
| EARLY/FORMAL REVIEW* | | | | | | | |
| A review of the Terms and Conditions of the solicitation and contract has been reviewed and removed any language or conditions that may adversely impact S/M/WBE firms to respond. | | | | | | | |
| Special contract requirements are included due to the following: | | | | | | | |
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| This solicitation has been reviewed to identify opportunities for De-Bundling or Aggregating to increase competition among S/M/WBE firms. | | | | | | | |
| This solicitation review has considered and determined this contract is sized to maximize S/M/WBE participation in the bidding process. The following steps were taken: | | | | | | | |
| | | | | | | | |
| Availablility (1) SBE vendor. | | | | | | | |
| Department recommends SBE Price Preference. Single Trade Commodity | | | | | | | |
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| | The following opportunities have been combined to increase the competition among S/M/WBE firms: |
|--------------|---|
| | |
| | The selection criteria will not unnecessarily restrict competition or adversely impact the ability for S/M/WBE firms to respond or participate as subcontractors. The following steps were taken: |
| | |
| √ | The project will be advertised for a minimum of 30 days unless where practical or for a longer period if required by state law. |
| \checkmark | Researched relative availability for the particular good or service at the prime and subcontractor levels. |
| ✓ | Consult with department management which API will create maximum opportunity for S/M/WBEs or prepare Waiver. |
| \checkmark | Complete Goal Setting form with backup documentation. |
| √ | The originating department has determined there are no S/M/WBE subcontracting opportunities and have included documentation associated with the No API recommendation on the Goal Setting Worksheet. |
| \checkmark | Forward to the OEBO for review. |
| | If the OEBO agrees, submit to the Purchasing or Originating Department. |
| | If the OEBO disagrees, change and submit to Purchasing or Originating Department. |

MANDATORY REVIEW

Complete Department Goal Setting Form, attach to Solicitation Document and forward to the OEBO for the Goal Setting Committee.

*A Solicitation Signature Page should be attached and signed at each step of the review process.

GOAL SETTING

Project Summary Worksheet Availability Adjustment/Weighting

ORIGINATING DEPARTMENT:

WATER UTILITIES DEPARTMENT

DATE: May 1, 2023

SOLICITATION NAME:

VALVES, AIR RELEASE, PURCHASE (WUD)

PROJECT No.

CMA 21069A

TYPE OF SOLICITATION:

CATEGORY:

GOODS &.OTHER SERVICES

SCOPE OF PROJECT:

Term Contract is required for the purchase and delivery of Air Release Valves used within the potable water and wastewater Utility infrastructure; Warehouse inventory-stocked item. Pre-approved manufacturers for the purchase of Air Release Valves are established and listed in the Water Utilities Minimum Engineering & Construction Standards. Contract to be resolicited due to SBE availability; commodity code modified for a better description of item.

| COMMODITY | ESTIMAT | red | PERCENTAGE OF |
|-----------|--|-------|---------------|
| CODE | PRIMARY DISCIPLINE/TRADE DESCRIPTION COST | | PROJECT COST |
| 8156265 | Valves, Air Release \$450,00 | 00.00 | 190.00% |
| | | | 0.00% |
| | Market State | | 0.00% |
| | The state of the s | | 0.00% |
| | | | 0.00% |
| | B B B B B B B B B B B B B B B B B B B | | 0.00% |
| | | | 0.00% |
| | | | 0.00% |
| | | | 0.00% |
| | | | 0.00% |
| | \$450,0 | 00.00 | 100.00% |

AVAILABILITY

| | | | | RACE/ETHNICITY | | | | | | TOTAL FIRM | PERCENT OF WORK |
|-----------|-----|-----|-------|----------------|------|--------------|-----|------------------|---------------|------------|-----------------|
| COMMODITY | SBE | WBE | M/WBE | AABE | NABE | HABE | ABE | Total S/M/WBE | NON- SMWBE | | |
| 8156265 | 1 | 0 | 0 | 0, | 0 | 0 | 0 | 1 | 4 | 5 | 100.00% |
| 0 | | | 0 | | | | | 0 | 0 | | 0.00% |
| 0 | | | 0 | | | Line Comment | | 0 | 0 | | 0.00% |
| 0 | | | 0 | | | | | 0 | 0 | | 0.00% |
| 0 | | | 0 | | | | | 0 | 0 | | 0.00% |
| 0 | | | 0 | | | | | 0 | 0 | | 0.00% |
| 0 | | | 0 | | | | | 0 | 0 | | 0.00% |
| 0 | | | 0 | | | | | 0 | 0 | | 0.00% |
| 0 | | | 0 | | | | | 0 | 0 | | 0.00% |
| 0 | | | 0 | | | | | 0 | 0 | | 0.00% |
| Total | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 4 | 5 | 100.00% |

| COMMODITY AVAILABILITY | | | | | | | | | | | WEIGHT |
|------------------------|---------|------------|---------|----------|---------|---------|----------|------------------|---------------|-----|--------|
| COMMODITY | SBE | WBE | M/WBE | AABE | NABE | HABE | ABE | Total S/M/WBE | NON- SMWBE | | |
| 8156265 | 0.20000 | 0.00000 | 0.00000 | 0,00000 | 0.00000 | 0.00000 | 0.00000 | 0.20000 | 0.80000 | | 1.000 |
| 0 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | | 0.000 |
| 0 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0:00000 | 0.00000 | G.00000 | 0.00000 | | 0.000 |
| 0 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | | 0.000 |
| 0 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | Ī | 0.000 |
| 0 | 0.00000 | (7,000,00) | 0.00000 | 0.000000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | | 0.000 |
| 0 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | | 0.000 |
| 0 | 0.00000 | 0,00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | l i | 0.000 |
| 0 | 0.00000 | 0.00008 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | | 0.000 |
| 0 | 0.00000 | 0.00000 | 0.00000 | 0,00000 | 0.00000 | 0.00000 | 0.000000 | 0.00000 | 0.00000 | | 0.000 |
| TOTAL | 0.20000 | 0,00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.00000 | 0.20000 | 0.80000 | | |
| X 1 | 20.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 20.00% | 80.00% | | |

YTD UTILIZATION:

| SBE | MBE | WBE | AABE | NABE | HABE | ABE |
|-----|-----|-----|------|------|------|-----|
| | | | | | | |

GOAL SETTING

Project Summary Worksheet Availability Adjustment/Weighting

ORIGINATING DEPARTMENT: WATER UTILITIES DEPARTMENT DATE: May 1, 2023 SOLICITATION NAME: VALVES, AIR RELEASE, PURCHASE (WUD) PROJECT No. CMA 21069A TYPE OF SOLICITATION: CATEGORY: **GOODS & OTHER SERVICES** AVAILABLE APIS: SBE Price Preference **DEPARTMENT RECOMMENDED API:** SBE Price Preference VERNETHAM GREEN 5/1/2023 5/1/2023 Palm Beach County - WILD DEPARTION DEPARTMENT OF THE PROPERTY OF THE PR **OEBO RECOMMENDED API: SBE Price Preference Angie Whitaker** 05/10/2023 OEBO REVIEWER NAME Angie Whitaker OEBO REVIEWER SIGNATURE **GOAL SETTING COMMITTEE DETERMINATION** Ordinance Reference: GSC DATE: GOAL SETTING COMMITTEE CHAIRPERSON NAME GOAL SETTING COMMITTEE CHAIRPERSON SIGNATURE