# FY 2023 A CONTROLL A CONTROL





# Applications Due By: 5 PM, Wednesday May 18, 2022

#### **How Can A Neighborhood Association or Group Apply**

Contact Chrystal Mathews, NEAT Grants Program Manager, at (561) 233-5565 or by email at <a href="mailto:cmathews@pbcgov.org">cmathews@pbcgov.org</a> for more information or to discuss your project ideas. Staff assistance is available as organizations plan their project and gather resources. Interested community members are required to attend a Mandatory Pre-Application Conference and to contact the OCR for feedback on their project idea or draft application. We're here to help!

After reviewing the Program Booklet and talking with staff, fill out an Application Form and submit it by Wednesday, May 18, 2022.

# TABLE OF CONTENTS

# PROGRAM INFORMATION

PROGRAM PURPOSE	1
GRANT AMOUNT	1
WHO MAY APPLY	1
PARTNERSHIPS	1
CCRT AREAS MAP	2
GENERAL REQUIREMENTS	3
MINIMUM ELIGIBILITY REQUIREMENTS	3
Eligible Projects	3
Ineligible Projects	5
Funding Restrictions	5
Matching Requirements	5
Mandatory Pre-Application Conference	6
LETTER OF INTENT	6
SPECIAL REQUIREMENTS	7
INSURANCE REQUIREMENTS	8
APPLICATION DEADLINE & SUBMISSION	10
SELECTION PROCESS	10
GRANT TIMELINE	12
RESPONSIBILITIES OF GRANT RECIPIENTS	12
GRANT WRITERS' SUPPORT	12
GRANT APPLICATION	
APPLICATION CHECKLIST	
COVER PAGE	
NARRATIVE PROJECT SCHEDULE	
PROJECT SCHEDOLE  PROJECT MAINTENANCE	
MATCH PLEDGE FORM	
BUDGET	
SUPPORT DOCUMENTS	
Attachment A – Donation Letter	
Attachment B - Partnership Letter	
Attachment C - Release and Hold Harmless Agreement	
Attachment D – Other Support Documentation  Attachment E – Letter of Intent	
Attachment E – Letter of Intent	
OTHER USEFUL INFORMATION	
GRANT GLOSSARY	
STEPS IN DEVELOPING A PROJECT	
QUESTIONS TO ASK VENDORS	39

#### **HAVE QUESTIONS?**

#### Please contact:

Chrystal Mathews
NEAT Grants Program Manager
PBC Office of Community Revitalization
2300 N Jog Rd., West Palm Beach, FL 33411
(561) 233-5565
cmathews@pbcgov.org

#### **PROGRAM PURPOSE**

The Office of Community Revitalization's Neighborhood Engagement and Transformation (NEAT) Grants Program provides funding to neighborhood based groups and/or organizations for projects that improve the quality of life in their communities. By offering financial assistance, training, and technical support, the NEAT Grants Program enables residents to develop small collaborative grassroot community projects, and see their ideas through to completion. Grants may be used for a wide variety of activities and projects, and resident groups are encouraged to think in new ways about what will work in their communities and with whom they might partner. NEAT grants are intended to build the skills and capacity of project leaders to transform their neighborhoods.

Through a competitive application process, the County awards grants to qualifying applicants for specific projects or programs that can be implemented within a one-year time frame and provide a clear public benefit to Palm Beach County neighborhoods.

#### **GRANT AMOUNT**

Grant funding is available for projects seeking an award of up to a **maximum of \$10,000**. Projects require a community contribution of at least the amount of the grant request.

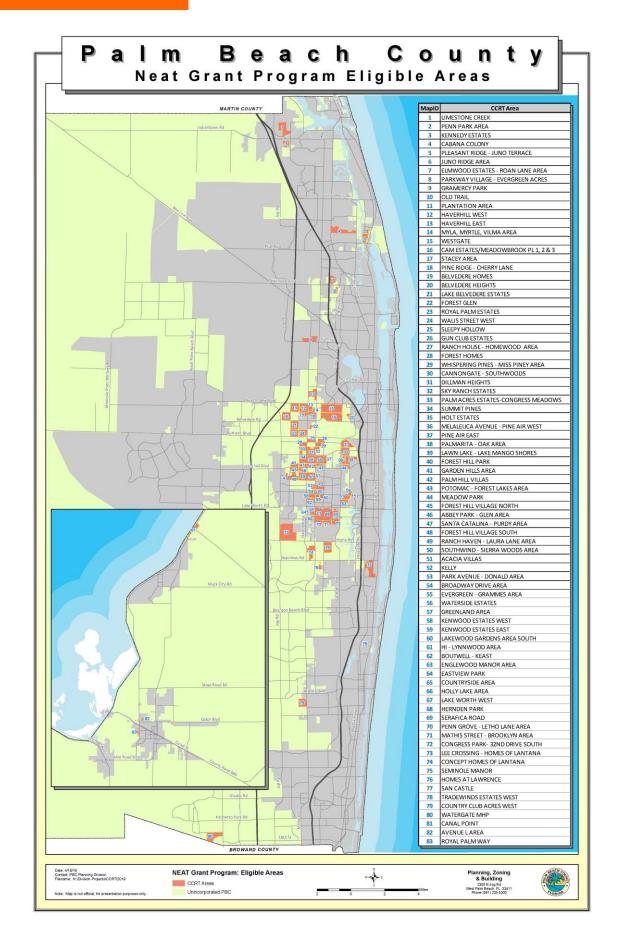
#### WHO MAY APPLY

NEAT Grants are available and may be awarded for projects located within unincorporated Palm Beach County and the Lake Region municipalities of Belle Glade, South Bay and Pahokee. Priority funding will be given to projects that are proposed for designated Countywide Community Revitalization Team (CCRT) areas (Enter your address on this link -> <a href="http://www.pbcgov.org/ccrt\_map">http://www.pbcgov.org/ccrt\_map</a> to find out if you live in a CCRT area). A map depicting all eligible areas under this program is provided on the following page.

Applications will be accepted from informal or formal community groups, nonprofit organizations, and non-mandatory homeowners associations. Mandatory homeowners associations are only eligible if located within a designated CCRT area. There are no limits on the number of applications a community group or organization may submit. However, this is a competitive grant program, and only a limited number of grants will be awarded each calendar year. Palm Beach County reserves the right to limit the number of awards submitted by organizations from the same geographic area and/or operating under the same group or association in order to ensure funds are distributed fairly and equitably.

#### **PARTNERSHIPS**

Partnerships are encouraged but not required. To qualify as a partnership, the partnering organization must contribute to the project in a substantial and meaningful way. This could include providing critical resources, services, or technical expertise, or collaboratively executing the project. For each organization identified as a partner, the applicant must submit a formal letter of support from the partnering organization that outlines their specific role in the project.



#### **GENERAL REQUIREMENTS**

- Applicants must demonstrate that their project meets the minimum eligibility criteria outlined within this
  section, with the goal of providing a benefit to the community. Within this criteria and grant requirements,
  the County welcomes creative project ideas that will help achieve neighborhood and community goals, build
  community pride, leverage volunteer efforts, and create partnerships.
- 2. Securing any necessary permits and paying for associated permit fees are the responsibility of the applicants.
- 3. Applicants must enter into a grant agreement with Palm Beach County as a condition of the grant award. The contract will outline the applicant's responsibilities during project implementation.
- **4.** Projects' maintenance is the sole responsibility of the applicant. Failure to maintain project areas might result in denial of future grant funding. Projects are subject to audit which includes staff site visits.
- 5. Groups that are interested in applying for a grant are required to review their project with the NEAT Grants Program Manager prior to application submittal, and are strongly encouraged to contact the Manager early in the process to discuss initial ideas and overall grant requirements.
- 6. Applicants must submit no fewer than 2 and no more than 5 color photographs showing the physical location of their proposed project, and a legible and clear sketch, map and/or site plan, showing both the layout of the proposed project and how it relates to the neighborhood and surrounding community.
- 7. Applicants requesting funds for 501(c)(3) tax designation must be incorporated with the State of Florida and listed on sunbiz.org prior to application submission.

#### **MINIMUM ELIGIBILITY REQUIREMENTS**

#### **Eligible Projects**

- Proposed projects must directly involve and engage the community as active participants and must address
  needs or improve the quality of life in one of the following categories. A list of project ideas is provided
  under each category. Applicants are not limited to these projects, but are encouraged to review the list for
  inspiration.
  - Neighborhood Beautification
    - Community cleanups
    - Landscaping improvements
    - Pressure washing and exterior painting
    - Murals

#### Neighborhood Identification

- Community banners
- Unified address plaques and numbers
- Uniformed mailboxes
- Uniform trash cans

#### Neighborhood Organizing and Sustainability

Obtaining 501(c)(3) designation from the IRS (for groups already incorporated with the state)

#### Neighborhood Outreach and Capacity Building

- Bulletin boards
- Yard Signs (yard or volunteer of the month, meeting date, etc.)
- Community newsletters

#### Public Safety and Crime Prevention

Crime watch and crime prevention projects

#### Community Gardens

- Community gardens
- Butterfly gardens
- Community cookbook

#### Neighborhood Green Projects

- Community tool library
- Recycing projects
- Lake and canal improvements
- Pet/waste receptacles

#### Emergency Preparedness

- Creation of a neighborhood directory
- Neighborhood preparedness tool kit

#### Other

- Little free libraries/pantries
- Minor playground improvements
- Benches, gazebos, pavilions

#### 2. Qualifying projects must:

- Provide a clear public benefit to the community it serves;
- Have neighborhood/community support;
- Be permitted by County and/or local government regulations;
- Have the required government consent or permit if proposed on public property;
- Have owner's consent if proposed on private property;
- Be designed for no/very low maintenance;
- Must be completed within 9 months; and
- Must match dollar for dollar the total grant amount requested with volunteer time, in-kind donations of goods and services, and/or financial contributions.

#### **Ineligible Projects**

- Ongoing general organizational support such as rent, utilities, or staff;
- Direct grants, scholarships or loans for the benefit of specific individuals;
- Health fairs or Health and Human services related events or items;
- Fundraising activities, community events, parties and/or festivals;
- Request for uniforms; and/or
- Projects, programs or resources that are already offered for free in Palm Beach County.

#### **Funding Restrictions**

#### Funds cannot be used for:

- Projects that have another source of County funding and/or process (e.g., sidewalks, streetlights, speed humps and other traffic calming devices, etc.);
- Projects which are in conflict with existing County projects or departmental policies;
- Projects on public property without government consent;
- Projects on private property without owners' consent;
- Projects that don't serve a public purpose;
- Projects benefiting a property owner or agency;
- Requests for salaries or operating expenses; and
- Projects that do not provide the required match.

#### **Matching Requirements**

The amount of the applicant's contribution to the project must at least equal the total amount of grant funds requested from the County. A combination of cash, volunteer labor and/or in-kind donations of goods or services directly related to the implementation of the proposed project can be used as match. All contributions must be documented using the Match Pledge Form included in the grant application packet. The contributions must also be documented on the budget table which is part of the grant application.

- Volunteer labor or professional services contributed before the grant is awarded cannot be counted toward the match.
- The match may not include resources or funding from other County departments.
- All match funds must be assigned to a particular line item in the project budget, and be directly related to the project's implementation.
- The applicant must provide documentation (receipts, etc.) for the match funds expended during the project and include it in the final report.
- Applications not meeting the above matching requirements will be subject to disqualification.

Project maintenance for two years after the grant is awarded can count toward the applicant match.

Match Component	Definition	Requirements
Cash	Cash contributions or donations, proceeds from neighborhood fundraisers, or other cash the applicant will contribute to the project to partially cover the cost of supplies, materials and/or services.	Provide bank statements or a letter from a bank or fiscal sponsor, if applicable to document the funds.
In-kind Contributions	Estimated "fair market value" of supplies, equipment and materials, space or professional services donated.	Donors must document the value of their contributions on official letterhead or through the use of the Donation Letter provided.
Volunteer Labor	Volunteer labor from volunteers who reside in the defined boundaries of the applying neighborhood for the implementation of the project, valued at \$25 per hour. Maintenance for a two (2) year period after the grant is awarded can also be counted as part of the match.	Unlimited
Private Grants and other sources	Grants that have been awarded to the applicant and that are directly related to the implementation of the proposed project	Unlimited

#### **Mandatory Virtual Pre-Application Conference**

There will be a mandatory virtual pre-application conference on Wednesday, March 2, 2022 at 6:00 p.m. to 8:00 p.m., for all applicants submitting grant applications. Confirmation of attendance must be received no later than March 1, 2022 to have your name on the confirmed list. New Join/Call ins will be accepted.

Please reserve and confirm attendance by registering online at: <a href="https://survey.alchemer.com/s3/6646626/FY2023-NEAT-Grant-Preapplication-Conference">https://survey.alchemer.com/s3/6646626/FY2023-NEAT-Grant-Preapplication-Conference</a> Please let the grant manager know if you do not receive a timely confirmation of your registration.

The NEAT Grant Guidelines and all associated documents will be available on the OCR website at <a href="http://discover.pbcgov.org/ocr/Pages/NEAT-Program.aspx">http://discover.pbcgov.org/ocr/Pages/NEAT-Program.aspx</a> or the Office of Community Revitalization located at 2300 N Jog Rd., Suite 2E-50, West Palm Beach, Florida 33411; Monday through Friday, 8:00 a.m. to 5:00 p.m.

#### Letter of Intent

After attending the mandatory virtual pre-application conference, interested participants are <u>required</u> to submit a Letter of Intent (Attachment E) no later than **5:00 p.m. on April 6, 2022** All Letters of Intent should be emailed to <u>cmathews@pbcgov.org</u>. Late submittals will not be accepted and will result in NEAT Grant disgualification.

#### SPECIAL REQUIREMENTS

Read the following information carefully. This list will provide guidance regarding any special requirements for your proposed project:

#### **Necessary Permits**

In unincorporated Palm Beach County, a "building permit" is required for any man-made structure being built, installed, or permanently affixed to the ground whether on private property or in the (public) County Right-of-Way. Examples of a structure would include, but not be limited to: neighborhood signs, fences, walls, fountains, gazebos, pavilions, sheds, etc.

Note: Contractors must be licensed and registered in Palm Beach County to perform all construction work.

All approved projects under this grant program must be constructed in accordance with all applicable federal, state and local laws. All projects built on property owned by a person or entity other than the grant applicant shall require written permission and releases from the property owner, whether public or private. Approved projects shall also require written permission and applicable permits from appropriate public agencies (i.e., Florida Dept. of Transportation, Palm Beach County Traffic Engineering, Parks and Recreation, Land Development, etc.). Any necessary permits from applicable County/City Departments will be the sole responsibility of the applicants. To ensure the above list is satisfied, the applicant must contact the applicable County/City permitting agencies (i.e. Zoning Division, Engineering Services, Building, etc.) for compliance with permitting standards and expectations. The following contact information is provided for your convenience:

**Land Development contact persons**: Joanne Keller, P.E. Director of Land Development at (561) 684-4090 jkeller@pbcgov.org

Palm Beach County Sheriff's Office contact person: Sergeant James Hightower – (561) 670-8210 HightowerJ@pbso.org

Parks and Recreation contact person: Casey Pranckun, Landscape Architect – (561) 963-6785 CPranckun@pbcgov.org

Planning, Zoning and Building contact person: Ramsay Bulkeley, Executive Director - (561) 233-5227 <a href="mailto:Rbulkeley@pbcgov.org">Rbulkeley@pbcgov.org</a>

**Purchasing Department contact person:** Angela Sims, Purchasing Administrative Project Coordinator - (561) 616-6846 <u>ASims@pbcgov.org</u>

**Risk Management contact person**: Jackie Binns, Property and Casualty Insurance Claims Manager – (561) 233-5422 JBinns@pbcgov.org

#### **PROGRAM INFORMATION**

It is the applicant's responsibility to obtain information on documents and/or any permits that may be required for project implementation. THE APPLICANT WILL BE RESPONSIBLE FOR ANY UNANTICIPATED PERMITTING FEES!

#### **Vendor Quotes**

All applicants shall be required to provide a minimum of three (3) vendor quotes (contractors, consultants, suppliers of plant materials, etc) for their proposed project. Be sure that all quotes are identical in work and products.

Applicants will be required to verify the quotes upon approval of their projects. It is the responsibility of the applicants to approach required vendors and provide written documentation indicating their commitment to the proposed project scope.

All modifications to approved vendor quotes should be submitted in writing to the Office of Community Revitalization for review and approval.

#### **Vendor Registration**

Upon grant approval, applicants will be required to register as a vendor with Palm Beach County in order to be reimbursed for expenditures. To register click on the below link:

https://pbcvssp.co.palm-beach.fl.us/webapp/vssp/AltSelfService

If you have questions or have problems registering, you may contact a specialist who will guide you through the process at (561) 616-6800.

#### **Insurance Requirements**

As part of the formal Contract/ Agreement executed with Palm Beach County, all approved NEAT Grants' recipients will be required to provide proof of insurance (a Certificate of Liability) to cover the project development, unless prior approval from Palm Beach County Risk Management Department has been given to waive the insurance requirement on the proposed project. The minimum insurance requirements are as follows:

- A Commercial General Liability policy issued in the name of the applicant with limits of at least \$500,000 per occurrence.
- The policy must include an additional insured endorsement in favor of "Palm Beach County Board of County Commissioners"
- The Certificate of Insurance must be issued to Palm Beach County Board of County Commissioners, c/o OCR Director, OCR 2300 North Jog Road, West Palm Beach, FL 33411.
- A minimum 10-day notice of cancellation must be included.

#### **Insurance Requirements**

#### Grouped by the type of entity that will sign the contract, if awarded

#### **Corporations:**

Proof of insurance meeting the minimum requirements is required at the time of application for all corporations, including non-profit corporations and 501(C)(3)s.

#### Individuals, community members (not including HOAs), and residents:

To be determined on a case-by-case basis.

#### **HOAs & Community Associations:**

#### **Working on HOA or Community property:**

No proof of insurance is required for work upon/within community areas

#### Working on private property and/or County's Right-of-Way:

Proof of insurance meeting the minimum requirements is required for work proposed on any private or within the county's right-of-way

#### School Districts, municipalities, and other public entities:

No proof of insurance is required; however, the contract will include a mutual indemnification consistent with FS 768.28.

TYPE OF COVERAGE	MINIMUM REQUIRED LIMITS		
Commercial General Liability*	\$500,000 each occurrence		
Workers' Compensation	Statutory		
Automobile Liability (if you provide transportation in your vehicle)	\$500,000 each accident		
*Commercial General Liability policy must be endorsed with: "Palm Beach County Board of County Commissioners" as an Additional Insured, if you are awarded.			

#### **Professional Service Providers and Volunteers**

#### **Professional service providers:**

All contractors you will hire to do work using grant funds must be insured.

If you are awarded, you are required to ask your contractor to endorse:

- 1) Yourself, or your entity,
- 2) "Palm Beach County Board of County Commissioners" as Additional Insureds on the contractor's commercial general liability policy.

#### Volunteers, community-members, residents, & other participants:

Each one must sign the Release and Hold Harmless Agreement on page 34 of this application.

#### **PROGRAM INFORMATION**

#### **APPLICATION DEADLINE & SUBMISSION**

In order to be considered for funding, all grant applications must be received by **5PM on Tuesday, May 18, 2022**.

Please email a single pdf of the grant application. If the pdf file is too large, you can use a software program to reduce its size prior to submission like the one offered at <a href="www.smallpdf.com">www.smallpdf.com</a>. You may otherwise provide a jumpdrive of the pdf to the address below:

Palm Beach County Office of Community Revitalization c/o Chrystal Mathews, Senior Planner 2300 North Jog Road West Palm Beach, FL 33411

Email the pdf file to: cmathews@pbcgov.org

Subject Line:

2023 NEAT Grant (Insert Organization Name/Project Name)

An email will be sent within 48-72 hours of submission to verify application receipt.

The OCR recommends that applicants submit their application at least 2-3 days early to ensure there is time to respond if notified that their application is incomplete. For the application checklist, see page 15. If you have questions about the application or submission process, please contact Chrystal Mathews, NEAT Grants Program Manager, at (561) 233-5565 or via email at cmathews@pbcgov.org.

#### **SELECTION PROCESS**

- Grants will be awarded through a competitive process. Grant applications submitted by the deadline will be reviewed by OCR staff to ensure that minimum eligibility requirements have been met. Applications not meeting minimum eligibility requirements will be disqualified and not considered for funding.
- 2. The remaining applications will be submitted to the NEAT Grants Program Review Committee for evaluation. The committee is made up of representatives from the Planning, Zoning and Building Department; Engineering; Land Development; Risk Management; Purchasing; Parks and Recreation; Emergency Management; Public Affairs; County Attorney's Office; and the Palm Beach Sheriff's Office. Applicants may be contacted during the review process to correct any deficiencies in their submittal and/or provide additional information.

The NEAT Grants Program Review Committee will:

- Evaluate each application;
- Comment on the feasibility of each project;

#### **PROGRAM INFORMATION**

- Identify potential conflicts or issues of concern with project implementation;
- Provide comments on any contingencies that would need to be placed on a particular project if recommended for approval; and
- Score and rank all qualifying applications based on their alignment with the grant program's purpose, the ranking criteria and funding availability.
- 3. Members of the NEAT Grants Program Review Committee will rate how well each project meets the listed criteria. The committee serves in an advisory capacity and makes a recommendation to the Director of the Office of Community Revitalization for final review and submittal to the Palm Beach County Board of County Commissioners (BCC) for funding approval. A formal agreement with grantees will be executed.
- **4.** The advisory committee has the discretion to recommend full or partial funding for any or all of the project applications submitted.
- 5. All funding recommendations are subject to BCC approval and successful contract negotiations.
- 6. Projects approved by the BCC, but later determined to be ineligible for implementation, shall be terminated and grant funding will not be provided for the particular project.

The following criteria will be used by the NEAT Grants Program Review Committee to rank the applications (Maximum Points = 105):

CRITERIA	Priority WEIGHT	EXPLANATION OF CRITERIA
Project Location	15	Is the project located in a designated CCRT area.
Tangible Neighborhood Benefit	35	The project results in an observable, physical improvement to the neighborhood or a measurable change in sense of local community or neighborhood identity. The project provides a continuing benefit. The project reflects a priority need of the neighborhood in which it is proposed or as identified in a plan or survey developed in collaboration with the County or Lake Region municipalities.
Neighborhood and Community Involvement/Improvement	25	The project involves and fosters collaboration between neighbors and other neighborhood groups, community organizations and government agencies. The project demonstrates broad neighborhood support and improves the neighborhood.
OCR Mission/Best Use of County Funds	25	The project aligns with OCR's mission to strengthen neighborhoods by engaging citizens' participation, enhancing governmental response to community needs, and providing education, technical and financial assistance to help residents plan and implement sustainable neighborhood improvements.
Bonus Points	5	Cash match is greater than 50% of requested funds.

#### **GRANT TIMELINE**

Applications must be received by **5 PM on May 18, 2022**. Applicants will be notified of grant recommendations by July 18, 2022. Applicants for projects recommended for funding will be required to meet with the NEAT Grants Program Manager to review and sign a grant agreement. Grantees must complete their projects, expend all grant funds, and submit their final reports no later than one month prior to the grant expiration date.



#### RESPONSIBILITIES OF GRANT RECIPIENTS

If awarded a grant, recipients are expected to:

- 1. Sign an agreement with Palm Beach County before proceeding with their project;
- Attend an orientation session prior to receiving funds;
- 3. Clearly acknowledge support from the OCR's NEAT Grants Program in their programs and all related promotional material including publications and websites;
- 4. Obtain all necessary permits and approvals;
- 5. Ensure that volunteers fill out a Release and Hold Harmless Agreement;
- **6.** Complete their projects and spend all grant funds no later than one month prior to the project expiration date:
- 7. Maintain records within the contract period; and
- 8. Submit a final grant report that will include a 2-3 page narrative, budget summary, and images of the project. The final report must be submitted within 30 days of the completion of the project and no later than the grant expiration date.

#### GRANT WRITERS' SUPPORT

You may contact the OCR at any time if you have questions. You can reach Chrystal Mathews, NEAT Grants Program Manager, at 561-233-5565 or cmathews@pbcgov.org.

Applicants are required to virtually attend the pre-application conference on Wednesday March 2, 2022. The conference will include an overview of project criteria and eligibility requirements, tips for writing successful grant applications, and opportunities for attendees to ask questions and get feedback on project ideas. To RSVP for the conference please visit <a href="https://survey.alchemer.com/s3/6646626/FY2023-NEAT-Grant-Preapplication-Conference">https://survey.alchemer.com/s3/6646626/FY2023-NEAT-Grant-Preapplication-Conference</a>



This page is intentionally left blank.

#### 2023 Neighborhood Engagement and Transformation Grant Program

#### **DEADLINE**

**Application deadline:** Wednesday, May 18, 2022 no later than 5:00 pm. Deadline is firm and late applications will not be accepted.

#### **INSTRUCTIONS**

- 1. Before filling out a project application:
  - Read and follow the NEAT Grants Program Booklet.
  - Discuss your project idea with Chrystal Mathews, NEAT Grants Program Manager, before submitting an application. Call (561) 233-5565 or email <a href="mailto:cmathews@pbcgov.org">cmathews@pbcgov.org</a>.
- 2. The application provided must be used. Please type the application. Incomplete applications will not be considered for funding.
- 3. Submittal of Application

Submit one pdf file of the entire application packet by email to <a href="mailto:cmathews@pbcgov.org">cmathews@pbcgov.org</a>. If the pdf file is too large, you can use software to reduce its size prior to submission like the one offered at <a href="https://www.smallpdf.com">www.smallpdf.com</a>. You may otherwise provide a jumpdrive of the pdf to the address below:

Palm Beach County Office of Community Revitalization c/o Chrystal Mathews, Senior Planner 2300 North Jog Road West Palm Beach, FL 33411

Email the pdf file to: cmathews@pbcgov.org

Subject Line: 2023 NEAT Grant (Insert Organization Name/Project Name)

#### **APPLICATION CHECKLIST**

A complete grant application must include the following components. Please use this checklist prior to submitting your grant application.

	APPLICATION COMPONENTS	✓
1.	Cover Page	
2.	Narrative	
3.	Property Owners' Consent Form	
4.	Neighborhood Support Form	
5.	Project Schedule	
6.	Project Maintenance	
7.	Match Pledge Form	
8.	Budget	
9.	Nonprofit Organization	
10.	Copy of Certificate of Incorporation (If applicable)	
11.	Proof of 50% or more match of the total project cost cash contributions	
<b>12.</b>	Proof of cash availability (bank statements and/or donation letter), if applicable	
13.	Proof of liability insurance (minimum policy value of \$500,000)	
14.	Three (3) Vendor Quotes	
<b>15.</b>	Street/plat map showing location of the project	
<b>16.</b>	Layout/sketch for the project	
17.	2-5 Original color pictures of proposed project site (digital pictures preferred)	
18.	Donation Letters (if applicable):	
19.	Release and Hold Harmless Agreement (if applicable):	
20.	Partnership Letters (if applicable):	

#### **COVER PAGE**

The cover page is the first page of your application and will provide a reference and summary for reviewers. Below is a description of the main items included in the cover page.

- Project Name: A brief descriptive title for your proposed project.
- Project Category: Indicate the category of your project (see list on pages 3 and 4 of this booklet).
- **Project Address or Location:** State the exact address of the proposed project and indicate whether it is located within one of the designated Countywide Community Revitalization Team (CCRT) areas. The map can be found on Page 2 of this booklet.
- Project Summary: The project summary should be described in less than 50 words and provide a short, stand-alone description of the project. Think of this as a brief explanation that could appear in a press release or other publicity document.
- **Partner Organizations:** The names of any organizations officially partnering on the proposed project. Partnerships are optional if there are no partnerships, write 'N/A'.
- Applicant Name: The lead organization or group responsible for submitting the application, coordinating the project, and meeting all grant requirements.
- **Project Coordinator:** The name of the primary contact person for the application and grant administration.
- Mailing Address: The contact person's mailing address.
- Day Phone: The contact person's telephone number.
- Email: The contact person's email address.
- Requested Funding Amount: The total dollar amount being requested (up to \$10,000).
- **Total neighborhood match:** The total dollar amount contributed to the project (at least the same amount of grant funds being requested).
- Total Project Cost: The total cost of the project.
- **Federal Tax Identification #:** The applicant organization's Federal Tax Identification number, if applicable.

COVER PAGE		
Project Name:		
Project Category:		
Project Address or Location:		
Is the proposed project located within a Conwhich area) Yes No	untywide Community Revitalization Team (	CRT) Area? (If yes, indicate
CCRT Area:		
Project Summary: Briefly describe the project	ect in 50 words or less:	
Partner Organization(s):		
	Applicant Information	
Applicant Name:		
Project Coordinator:		
Mailing Address:		
Cell Phone:	Email:	
	Project Funding Request	
Requested Funding Amount:		\$
Total Neighborhood Match (must be equiva	ent to request, at minimum):	\$
Total Project Cost:		\$
	Supplemental Information	
Is the applicant a Nonprofit 501 (C) 3 Organization? (If yes, attach a current copy of the IRS Affirmation or Determination letter ) Yes No Federal Tax Identification #		
Applicant Certification		
The signatory below declares that s/he is legally authorized to sign on behalf of the neighborhood group/organization s/he represents. S/he further declares that the information contained with this application is correct, assures that neighborhood residents are in support of the proposed project, and assures that any funds received will be used only for the purposes set forth herein.		
Name:	Signature:	Date:

#### **NARRATIVE**

To ensure that all required information is included and to assist the NEAT Grants Review Committee in evaluating each proposal, please respond to the following questions by answering all the prompts in the order they are listed on the forms provided below. Grant reviewers respond best to a clear, concise narrative.

#### **Project Description and Neighborhood Benefit**

- A. Project Description What do you want to do and why do you want to do it? What are the objectives and anticipated outcomes of the project and how will you measure success? Provide an overview of the entire project (e.g. what initiative will be undertaken? what improvements will be constructed, installed, or applied?) Remember to demonstrate the need for the project.
- B. What are the specific items you are requesting funding for under this grant?
- C. Location and land ownership of the proposed project Where is the project located? Please state the **exact** location of the project, including an address or cross streets, if applicable. Is the project on private property? (Right-of-way use agreement/permit will be required.) Is the project on property owned by a private property owner? (Property owner may need to sign an access agreement for community use or consent).
  - Submit a map showing the street names of where the project will be located and in relation to the neighborhood and surrounding community.
  - **Submit a sketch drawing/site plan/layout** showing where improvements will be made. **Include 2-5 original color photos if applicable**, and include a brief decription of each photo.
- **D.** How will property owners directly adjacent to or affected by the project be notified of project implementation and detail?
- E. Neighborhood Benefit: Does the project meet a need unique to your neighborhood? How will it benefit your neighborhood? How will it contribute to neighborhood identity, foster a sense of community and strengthen relationships? What is the lasting impact of your project on the neighborhood and how it will help promote long-term community goals?

DROIECT DESCRIPTION AND NEIGHBORHOOD BENEELT

PROJECT DESCRIPTION AND NEIGHBORHOOD BENEFIT	
A. Provide a complete description of your project:	

B. List the specific items you are requesting to be funded through this grant:  Location and Land Ownership
C. Project Address or Location:
Parcel Control Number(s) (PCN):
Name of subdivision and/or neighborhood:
Is the proposed project located on public property? (If yes, a permit may be required).
Yes No Applicant is required to obtain necessary permits and authorization to use the property for the intended use.
<b>Is the proposed project located on private property?</b> (If yes, complete Consent Form provided on the following page)
Yes No
Neighborhood Benefit
D. Please explain how the project will benefit the neighborhood and how it will promote long term community goals:

If your project is located on private property, please provide the names, addresses, and signatures of the owners of any properties where the proposed project is to be located. Make copies of this form if needed.

PROPERTY OWNERS CONSENT FORM		
NAME (Print name & provide signature)	ADDRESS	
Signature		

#### **Neighborhood and Community Involvement**

- Demonstrate broad participation and support of neighborhood residents with your project. Applicants are required to complete the "Neighborhood Support Form" on the following page.
- Provide examples of how residents participated in selecting and planning your project. How will residents be involved in the implementation of the project?
- Are you working with other public, private or non-profit organizations on this project? If so, describe who and how.

NEIGHBORHOOD AND COMMUNITY INVOLVEMENT			
Describe how neighborhood input for this project was obtained and how neighborhood residents will be involved in the implementation of your project:			
Describe what other organizations you are planning to work with to carry out the project and how:			

# **NEIGHBORHOOD SUPPORT FORM** Use this form to gauge support of those residents adjacent to or in the vicinity of your proposed project site. Make sure that those signing clearly understand the details of your project. Include owners, renters and businesses. Focus on neighbors adjacent to or in the general vicinity of the site. Include others as time allows. Make copies of this form if needed. **Project Name & Description:** The following residents of the neighborhood fully understand and support the proposed project. Name **Address** Signature

#### **Project Readiness**

- Is the project clearly defined and feasible?
- Is the project well planned and ready to proceed almost immediately?
- Can it be completed in 9 months?
- Do you have a detailed maintenance plan?
- Have all the necessary volunteers been recruited?
- Have you identified any permits and/or insurance requirements and know how you plan to address them?
- Is the project budget based on documented and verifiable costs and specifications?
- Who will handle the project accounting? If other than applicant, please identify and provide contact information.

PROJECT READINESS

Please describe your project's readiness:

#### **PROJECT SCHEDULE**

- Projects should be completed within one year of the signed agreement with Palm Beach County, and no later than the grant expiration date.
- Use the "Project Schedule" form on the following page to list in chronological order the specific steps you will take or activities that will be undertaken to carry out this project. Please make copies of this page if needed.
- Identify who will be primarily responsible for each step or activity.
- Estimate when the step or activity will be started and completed.

PROJECT SCHEDULE			
Step or Activity	Person/Group Responsible	Start	Completion
Step of Activity	Responsible	Date	Date

#### **PROJECT MAINTENANCE**

It is not the intent of this program to increase maintenance activities for County or Municipal Staff. As such, the applicant will be required to provide the maintenance, including but not limited to routine watering, weeding, mulching, trimming, mowing, and pruning of plant material, and the routine cleaning, repairing, painting, and refinishing of sign equipment, or structures. The project will be expected to be maintained for at least the term provided within the Agreement. Project maintenance for two (2) years can count toward the applicant match. Maintenance beyond two years is required, but does not count toward the match.

- 1. Describe how the project will be maintained over the term of the contract and after implementation.
- 2. Provide a maintenance schedule showing the specific duties that will be performed to maintain the project.
  - Identify who will be primarily responsible for each duty or activity.
  - Indicate the number of volunteers committed to perform the maintenance of the project.
- 3. Describe your backup plan in the event the volunteers fail to perform required maintenance duties.

Project Maintenance Plan		
Describe how the project will be maintained over the term of the contract and after implementation:		
Maintenance Sch	nedule	
Duty or Activity	Person Responsible	# of Volunteers

Backup Maintenance Plan			

#### **NEIGHBORHOOD MATCH PLEDGE**

- 1. Applicants are required to complete the "Neighborhood Match Pledge Form" provided on the following page to document the neighborhood match toward the project. Use the form to collect pledges and and then to account for the actual contribution.
- The amount of the applicant's contribution to the project must at least equal the total amount of grant funds requested from the County. A combination of cash, volunteer labor and/or in-kind donations of goods or services directly related to the implementation of the proposed project can be used as match. All contributions must be documented using the form provided. The contributions must also be documented on the budget table which is part of the grant application.
- The project budget must include an amount of cash, in-kind donations, or volunteer time equal to or greater than the grant request. The match may not include resources or funding from other County departments.
- 4. Donated materials or supplies are valued at their retail price. If you have money in the bank for the project, include a bank statement or a letter from the fiscal sponsor to document the funds.
- 5. Volunteer labor or professional services contributed before the grant is awarded cannot be counted toward the match. All volunteer labor is valued at \$25 per hour. The donors of professional services must <u>also</u> document the value of their contributions on official letterhead. Professional services are valued at their customary retail value.

NEIGHBORHOOD MATCH PLEDGE FORM					
Name of Project:					
The individuals businesses or or	ganizations listed holow som	mit to donate valunteer time	materials servi	icas ar each far the	ahovo project
The individuals, businesses, or or	ganizations listed below com	Description of Donation or	Value of Item	Value Received	e above project.
Name/Address/Phone	Signature	Volunteer Role	or Hours	or Hrs. Worked	Date & Initials
		(include # hrs. pledged)			
	<u> </u>	<u> </u>			

#### **BUDGET**

The following is intended to serve as a guide for preparing the project budget. It includes information on identifying and clarifying overall project costs and instructions for preparing the required budget documentation. The budget should be clear, appropriate and sufficient to complete the project. Costs should clearly support the proposed tasks and be consistent with the project narrative.

To complete the budget, identify ALL costs associated with the project and list them under the appropriate category. The budget form, provided on the following page, is divided into 4 major headings:

- Budget Items Description & Expenses(A)
- Requested Grant Funds (B)
- Neighborhood Match (C)
- Total Project Cost (D)

All proposed purchased and donations must be documented on the budget. Written documentation must be provided to support the neighborhood match.

- **A. Budget Item Description and Expenses:** Provide a brief description of each item needed to complete the proposed project, the quantity of each item, the unit cost, any other charges associated with a particular item, if applicable, and the total cost of each line item. Please note that Palm Beach County does not pay for sales tax and this expense, therefore, is not eligible for reimbursement under this grant.
  - **Supplies and Materials:** List all items needed to build and complete the project. You must provide three vendor quotes for each item listed on the budget.
  - Services: List any expenses associated with technical assistance from professionals or other services that
    may be required for project implementation. Support documentation must be provided on letterhead
    from the service provider.
  - Other: List any costs that are not specific to any of the above categories.
- B. Requested Grant Funds: Amount of money requested for each line item from the NEAT Grants program.
- C. Neighborhood Match: The amount of the applicant's contribution to the project must at least equal the total amount of grant funds requested from the County. A combination of cash, volunteer labor and/or inkind donations of goods or services directly related to the implementation of the proposed project can be used as match.
  - In-Kind Contributions: Estimate the value of any in-kind donations and/or Volunteer Hours. In-kind
    donations may include project materials, technical assistance from professionals, other donated services
    and labor, and general volunteer hours.

Donated equipment, materials and supplies should be valued at the retail market rate these items would cost if purchased. For discounted materials made available at a reduced rate by a retailer, the difference between the retail and discount price may be counted as an in-kind donation.

Donated services or labor should be valued at the rate these individuals would have been paid for their services. General volunteer hours should be valued at \$25/hr.

Cash Donations, Private Grants and Other Sources: List any additional dollars supporting this project.
 This could include private grants from other organizations or direct financial support (cash donations) from your organization/neighborhood group or other sources.

A - Budget Item Description and Expenses    Item Description   A - Budget Item Description and Expenses   Unit Cost   Charges (Sale taxes cannot be included)   Total Cost   B - Requested Grant Funds   Donated Supplies Materials or Services   Volunteer Time (\$25/Hr)   Donated Supplies (\$25/Hr)   Donated Suppli	
Item Description   Signature   Unit Cost   Unit Cost   Unit Cost   Unit Cost   Unit Cost   Unit Cost   Charges (Sale taxes cannot be included)   Unit Cost   Uni	
Supplies & Materials Subtotal  Services  (\$25/Hr)  Services  (\$25/Hr)  Supplies & Materials Subtotal	
Supplies & Materials Subtotal	(B+C -D)
Supplies & Materials Subtotal	
LA L	
S Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z	
Services Subtotal	
Permits	
Öther	
S Other	
Other Other	
5	
Other Expenses Subtotal	
GRAND TOTAL	

#### SUPPORT DOCUMENTS

This section of the application includes all the attachments that must be submitted with your application in the order listed below.

**Attachment A: Donation Letter -** Use this letter to document donated cash, materials and/ or professional services.

**Attachment B: Partnership Letter** – Use this letter of support from any partner organizations explaining how they will actively participate in the project.

**Attachment C: Release and Hold Harmless Agreement-** Use this form to document any volunteer who performs any services connected with the project.

**Attachment D: Other Support Documentation** - Attach and clearly label the following items as applicable to your project and application:

- 1. Nonprofit Organization: Include a copy of a current IRS determination letter indicating 501c3 tax exempt status
- 2. Copy of Certificate of Incorporation
- 3. Proof of 50% or more match of the total project cost
- 4. Proof of cash availability (bank statements and/or donation letter)
- 5. Proof of liability insurance (minimum policy value of \$500,000)
- 6. Three (3) Vendor Quotes
- 7. Street/plat map showing location of the project
- 8. Layout/sketch for the project
- 9. 2-5 Original color pictures of proposed project site (digital pictures preferred)

**Attachment E: Letter of Intent** – Use this document to provide a brief description of your project. Do not include the letter of Intent with your application.

#### **Attachment A: Donation Letter**

This letter confirms that the below listed organiza behalf of the implementation of			d agrees to donate on proposed project.
•	(Ap	oplicant Name)	,
Name of Organization:			
Address:			
Email:			
Telephone:			
FEIN:			
Donations:			
The donation will consist of the following:			
Cash: \$			
Materials/Equipment: (Indicated the amount	and valu	ue of the items being donate	ed):
Estimated dollar amount: \$			
Professional Services:			
Estimated market value dollar amount: \$	Estir	mated rate per hour: \$	
Total number of hours donated: \$			
Signature:		Date:	

#### **Attachment B: Partnership Letter**

Please submit a letter of support from any partner organizations, on the organization's letterhead, explaining how they will actively participate in the project. A Partnership letter Example is provided below.

<Date>

Dear NEAT Grants Program Review Committee,

[Partner Organization's Name] is very pleased to support the [your Organization's Name] application for a Neighborhood Engagement and Transformation (NEAT) Grant through the Office of Community Revitalization and to confirm our commitment to partner with the organization to implement [your project's name] project.

The project will [explain what the project will achieve or need it will address]. We strongly support this project and grant application because [please explain why you support the project and application, how it aligns with the mission of your organization, and describe any ongoing relationships with the applicant if applicable].

[Partner Organization's Name] has agreed to work with [your Organization's Name] once the grant is approved, and will contribute to the project by providing the following: [describe the specific role and commitment to the proposed project ie. Personnel, financial resources, in-kind contributions, etc).

We look forward to the opportunity the NEAT Grants Program funding will provide to implement the proposed projectand working with [your organization's name] in its implementation. Thank you for your consideration and please feel free to contact me or my staff regarding [Partner Organization's Name] involvement in this effort.

Sincerely,

<Organization Name>

[Signature of Partnering Organization's Authorized Representative ] <Printed Name of Organization's Authorized Representative> <Title>

# **Attachment C: Release and Hold Harmless Agreement**

of
<b>'"</b> )
nt
ch
as
he ns, its nt.
or of ite to
er t.
ir c a horizont

# **Attachment D: Other Support Documentation**

(Attach all support documents after this page)

#### **Attachment E: LETTER OF INTENT**

# (THIS DOCUMENT MUST BE SUBMITTED BY APRIL 6, 2022 IN ORDER TO APPLY)

LETTER OF INTENT			
Project Name:			
Project Category:			
Project Address or Location:			
Is the proposed project located within a Countywide which area) Yes No	Communit	y Revitalization Team (CCF	RT) Area? (If yes, indicate
CCRT Area:			
Project Summary: Briefly describe the project in 50 w	vords or les	ss:	
Partner Organization(s):			
Аррі	icant Inforr	mation	
Applicant Name:			
Project Coordinator:			
Mailing Address:			
Cell Phone:	Email:		
Projec	t Funding I	Request	
Requested Funding Amount:		\$	
Total Neighborhood Match (must be equivalent to request, at minimum):		\$	
Total Project Cost:		\$	
Supplemental Information			
Is the applicant a Nonprofit 501 (C) 3 Organization? (If yes, attach a current copy of the IRS Affirmation or Determination letter ) Yes No Federal Tax Identification #		olicant organization incorp If yes, attach copy of the C No	oorated with the State of Certificate of Incorporation)

#### **OTHER USEFUL INFORMATION**

#### **GRANT GLOSSARY**

**Authorized Signature:** The signature of the person who is legally authorized to sign on behalf of your organization.

**Budget estimate:** Projected expenses for proposed project, including: materials, supplies, services, and applicant match (i.e. volunteer hours, in-kind donations, cash, etc).

Deadline: Time beyond which applications will not be considered.

**Donation:** Goods or services given to the association and/or applicant with a measurable value.

Final Report: A summary of your project's outcomes.

**Grant Expiration Date:** The day on which funding cycle ends.

In-Kind: A value placed on a donation that may be counted toward match (i.e. donation of landscape material sold at retail for \$100.00 would count as a \$100.00 match).

Maintenance: Ongoing care of proposed project by the applicant.

Materials: Items needed to complete your project.

Narrative: The portion of the application in which you describe who, what, when, where, why and how.

Requested Grant Funds: Amount of money requested from the NEAT Grant Program to implement your project.

Neighborhood Match: Value of community's contribution towards the project.

Operating expenses: Expenditures that a business/organization incurs to engage in any activities not directly associated with the service provided.

Public benefit: Positive effects of a project or program upon the community/city-at-large.

Public property: Any County/City-owned land (i.e. recreation centers, parks, public rights-of-ways, etc) or land and facilities controlled by a governmental agency.

**Right-of-way**: Any street, avenue, boulevard, highway, sidewalk or alley or similar place dedicated for vehicular and/or pedestrian use, which is controlled by the City, County, State or Federal government.

#### OTHER USEFUL INFORMATION

#### STEPS IN DEVELOPING A PROJECT

- 1. <u>Brainstorm project ideas-</u> After carefully reviewing the grant application materials, think about the needs and goals of your association, your neighborhood, or the community. Make a list of potential project ideas.
- 2. Check in with the grant program manager- At this point, check in with the grant program manager to discuss your ideas, whether they likely meet the criteria of the grant program, and to identify additional review and coordination that may be needed by other County departments or agencies.
- 3. Obtain support for this idea from your neighbors and your neighborhood association board, if applicable- Present the idea and determine if there is support from the neighborhood association and neighborhood residents before moving forward. This support must be documented in your application submittal.
- 4. <u>Define the project scope</u>. Think through the project goals and necessary follow-through. Make a timeline and list of activities needed to accomplish your project. Consider if there are members of your neighborhood group who can assist with relevant professional experience. County or City staff may also be able to offer advice, direct you to resources, or put you in touch with other community members who can advise you.
- 5. <u>Determine resources needed</u>. Develop a list of all the resources and funding needed at each step of the process. As you consult with County or City staff, you are likely to learn of some additional items that may be needed.
- 6. <u>Talk with the NEAT Grant Program Manager to discuss the project</u>. A discussion with the NEAT Grants Program Manager is a pre-requisite to submitting an application. Staff can advise on the project's scope, provide resources, and help to ensure the application will be complete. Other County/City departments or agencies may be involved depending on the project.
- **7.** Obtain Quotes. The applicant should obtain three quotes from different vendors/contractors for goods to be purchased or service work to be completed.
- 8. <u>Submit application</u>. Applications are due Wednesday, May 18, 2022 so plan accordingly to allow enough time to both complete the application and compile all the support documents that must be submitted as part of your application.

#### **OTHER USEFUL INFORMATION**

Below are a few helpful questions/suggestions to assist you in securing quotes from vendors.

#### **Questions to ask vendors:**

- 1. Have you previously worked with Palm Beach County Government? Are you a registered County Vendor?
- 2. Are you a licensed contractor in Palm Beach County?
- 3. Do you accept Palm Beach County Government purchase orders?
- 4. Will you keep the cost of items provided within a quote even if project implementation doesn't take place until months after the quotes have been provided?
- 5. Will permit cost, site design, engineering, surveys and any other fees be included in the quote?
- 6. Can you complete the entire project?
- 7. Can you provide all the insurance requirements required by Palm Beach County? How quickly can you begin work once you receive the purchase order?
- 8. Is there a person we can use as a main contact for the business? Can you prepare a site plan if needed for permits?
- 9. Do you require down payments? STOP: Palm Beach County will only pay once work is completed. Deposits made by organizations will not be reimbursed.
- 10. The County usually takes 2-4 weeks to pay invoices, are you willing to wait for payment?