

Abstract

Palm Beach County Property Appraiser's Public Access (PAPA) web sites are one of the most heavily visited web sites of all of the county web pages. It is utilized by citizens and by real estate professionals who find the site essential in finding information on property throughout the county. Palm Beach County's Information System Services (ISS) programmers were responsible for re-designing the PAPA website with the goal of creating a "citizen-centric" experience in mind while keeping the site easy to maintain. The redesigned web site has also incorporated the need to be able to E-file for a homestead exemption on the day that you close on a home in Palm Beach County without a deed and if you have owned a home with a homestead exemption in Florida, you can E-File for portability too. Portability is transferring all or a significant portion of your cap savings, up to \$500,000 from a home with a homestead exemption to a new home within the state of Florida that qualifies for a homestead exemption.

https://www.pbcgov.org/papa/

The Need for the Program

The redesigned PAPA offers a more intuitive user experience that improves the organization and presentation of content so that visitors can find the information they seek at-a-glance. New features such as MyPAPA allow the personalization and filtering of search results as well as the streaming of custom video content. Other new features that enhance the user experience are:

- Ability to E-file for a homestead exemption without having a deed at the time of closing on your new residence;
- Improved Navigation features, with more choices in dropdown menus;
- Modernized Search options for real property and tangible personal property;
- A more robust Sales Search function;
- Social presence (twitter, face book, etc.);
- Additional Mapping tools; and,
- Ability to request a change of Mailing Address for both Real Estate and Tangible Property.



Program Description

Overview

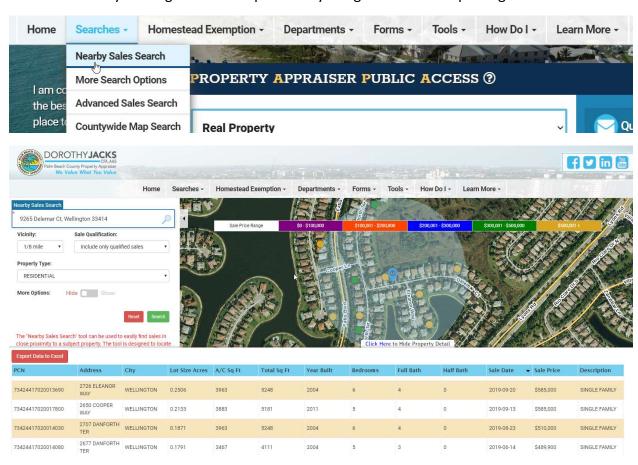
The re-design was done in close coordination with the Property Appraiser's office, and was highly praised by the Property Appraiser as well as from real estate professionals. The new site has the ability to integrate with GIS maps, allows you to find nearby properties for sale and much more. The employees working on this re-design worked nights and weekends to overcome obstacles encountered during the design, implementation and testing phases of this project. The work of these employees has created a much higher level of customer service to county citizens as well as to real estate professionals needing information at the tip of their fingers.

https://www.pbcgov.org/papa/

Couple of the salient features of this website are listed below.

Nearby Sales Search

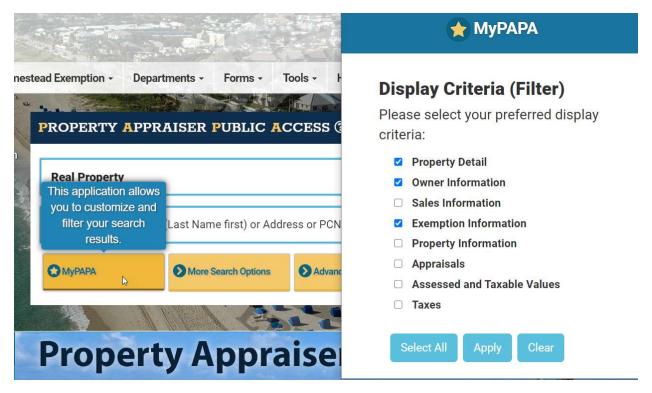
Citizens can search an address and retrieve the sales near the chosen address. The sales data can be viewed by clicking the colored point of by the grid below or exporting the data to excel.





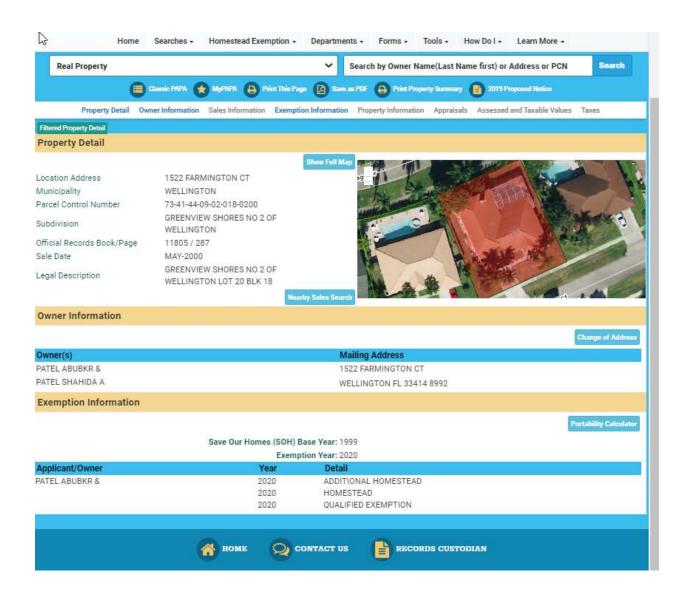
MyPAPA

Allow the user to limit data being displayed on a property by selecting the Display Criteria they would like to display.



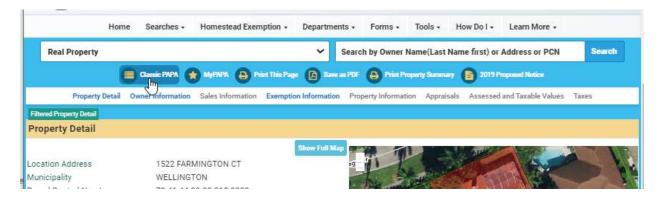


Results of MyPAPA Filter.

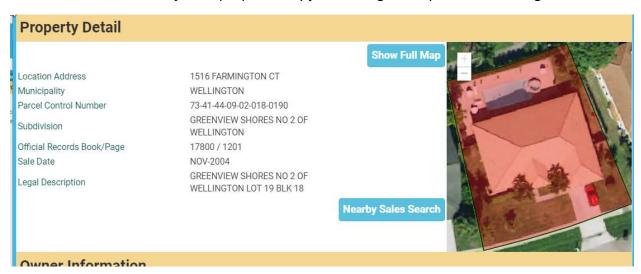




User can then decide to see all sections of the property by clicking **Classic PAPA** link as shown below.

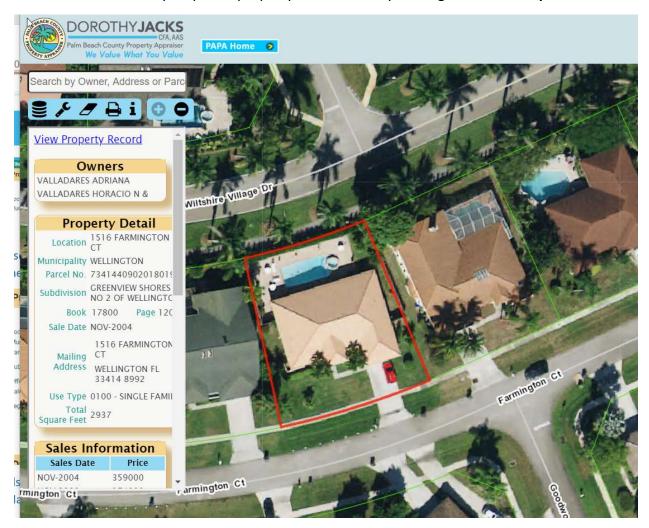


User can see details of adjacent properties by just clicking on map without leaving the site.



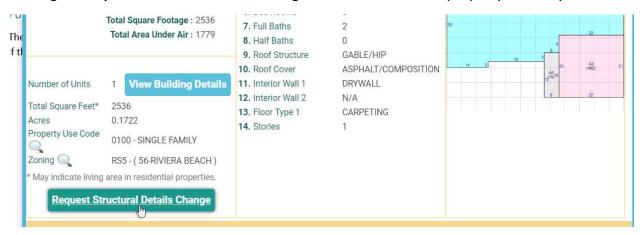


User can see full county map with property information by clicking **Show Full Map** button.



Structural Detail Change

Property Owner can now request structural details change on line by searching a property and clicking on **Request Structural Details Change** button to have their property correctly assessed.





User can access Tax Collector record by just clicking on the button **Tax Collector** on property detail page. They can even pay their taxes online by visiting that link.

Taxes					
				Show 5 year Show 10 year	
Tax Year	2019	2018	2017	2016	2015
Ad Valorem	\$1,662	\$1,564	\$1,536	\$1,521	\$1,551
Non Ad Valorem	\$214	\$212	\$212	\$209	\$209
Total tax	\$1,876	\$1,776	\$1,748	\$1,730	\$1,760
property sells. The selle and this may result in h	es will change and often i er's exemption benefits wi iigher taxes for a buyer. Pl er annual tax estimate if y	II GO AWAY the year ease use the Proper	after they sell ty Tax	Property Tax Property Tax Detail	Calculator

User can access Palm Beach County Court record for deed verification by just clicking on hour glass on Sales information section as shown below.

Sales Information Sales Date Price OR Book/Page Sale Type Owner AUG-2000 \$100 11987 / 00602 WARRANTY DEED PATE JAMES E & AUG-1981 \$88,900 03589 / 00512 WARRANTY DEED

NOTE: Sales do not generally appear in the PAPA database until approximately 1 to 3 weeks after the closing date. If a recent sale does not show up in this list, please allow more time for the sale record to be processed.

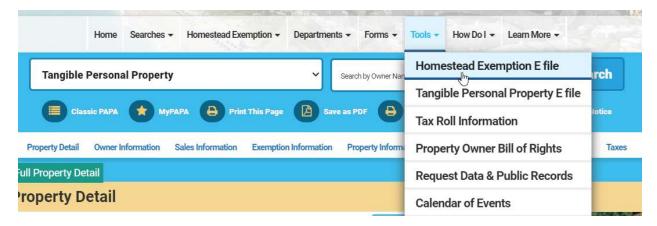
Exemption Information



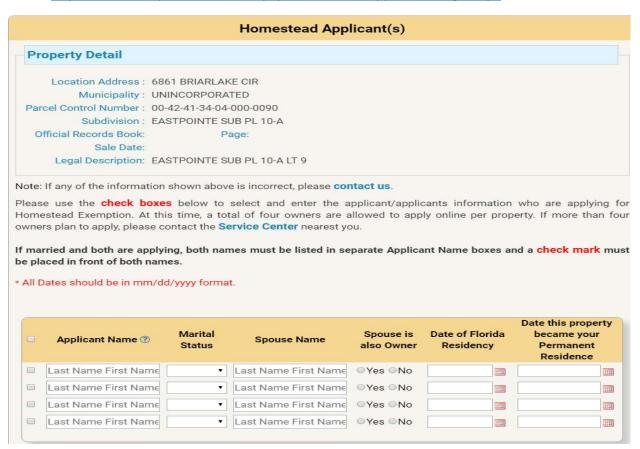
E-File Homestead Exemption at Closing on Property

You are now able to apply for your Homestead Exemption without having the Deed, by entering your basic information on this first screen of the application and completing the same remaining screens as a person whose name is on the Deed. Once your name has been applied to the property your application will be transferred to the Clerk for processing.

You can access E-file application as shown below.



URL is https://secure.co.palm-beach.fl.us/papaefile/web/heapplication/login.aspx





Portability Exemption

The Homestead Exemption E-file routine prompts the user to file for their Portability Exemption if they are eligible according to the Statue.



TRANSFER OF HOMESTEAD ASSESSMENT DIFFERENCE

Attachment to Original Application for Homestead Tax Exemption

DR-501T R. 12/08 Rule 12D-16.002 rida Administrative Code Effective 11/12

Section 193.155, Florida Statutes

If you have applied for a new homestead exemption and are entitled to transfer a homestead assessment difference from a previous homestead, file this form with your property appraiser by March 1.

Co-applicants transferring from a different homestead must fill out a separate form. COMPLETED BY APPLICANT PART 1. New Homestead Applicant name Phone 1 Phone 2 New address Parcel ID County Total number of applicants PART 2. Previous Homestead Previous address Parcel ID Date sold or no longer used as your homestead Owners of the previous homestead not moving to new homestead Co-applicants who owned and lived at the previous homestead 2. 3. Did any of the owners stay in the previous homestead? I yes one PART 3. Signature of Applicant and All Co-applicants I affirm that I qualify for the homestead exemption assessment transfer from the previous homestead above Under penalties of perjury, I declare that I have read this application and the facts in it are true. Signature, applicant Date Date Date Signature, co-applicant 2 Signature, co-applicant 3 Add pages, if needed. COMPLETED BY PROPERTY APPRAISER OF NEW HOMESTEAD Signature, property appraiser or deputy If the previous homestead was in a different county, add your contact information. Send this form with a copy of the Original Application for Homestead Tax Exemption (Form DR-501) to the property appraiser's office in the county of the previous homestead. Contact Email Address Phone 1 Phone 2 Fax INSTRUCTIONS TO PROPERTY APPRAISER OF PREVIOUS HOMESTEAD Based on your county's records, complete and return the Certificate of Transfer of Homestead Assessment Difference (Form DR-501RVSH) to the contact at the property appraiser's office above by April 1 or within 2 weeks after you receive this Transfer of Homestead Assessment Difference (Form DR-501T), whichever is later.

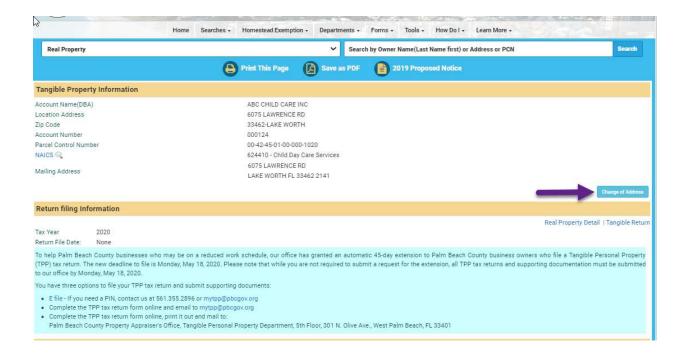


Tangible Change of Address

You can now request your Mailing and Location addresses be changed on your Business on-line, by answering a few questions and supplying your new address.

You can search for a tangible property and click on **Change of Address** button on tangible property detail screen as shown below.





Alternatively you can directly go to the URL

https://secure.co.palm-beach.fl.us/TangEaddresschange/Web/EAddressChange/AddressChange.aspx?parcel=[AccountNum]



Taracitala Danamara E Addinana Chaman				
Tangible Property E-Address Change				
Required Fields				
Property Current Information Account Name (DBA): FOOD MART				
Account Number: 071466 NAICS: 445120 - Convenience Stores				
Location Address Mailing Address				
3020 S JOG RD 3020 JOG RD				
Authorization Do you plan to e-file your Tangible Personal Property Tax Return? * Are you an Owner, Corporate Officer or Authorized Employee? * Has the business been sold? *	○ Yes ○ No ○ Yes ○ No ○ Yes ○ No			
Location Address				
☐ Please check for No Change in Location Address.				
Street# Street Fraction Pre Direction 3020 S				
Street Name Suffix Post Direction				
JOG ROAD Y				
Unit Desc Unit# City *				
ZID * 33467 - * P.O. Boxes or Private Mailboxes are not allowed				
Mailing Address				
☐ Please check for No Change in Mailing Address. Address Type ☐ US Standard Address ▼				
Street# Street Fraction Pre Direction 3020 Street Fraction Pre Direction				
Street Name Suffix Post Direction JOG ROAD V				
Unit Desc Unit# City * LAKE WORTH				
State * Zip * Florida ✓ 33467 - 2004				
_ ,				
Requestor Name of Requestor *				
Requester phone number *				
Comments Maximum Length 500 Characters				
Pin Request				
You will need to request a PIN to complete the E-Address Change. Please provide an email address send you your Personal Identification Number (PIN). Please keep a record of your PIN. This number	where we can and your email			
address will serve as your signature.				
EMail Address *				
Re-enter Email Address *				
Pin Reques	t			
Submit Form				
Please enter the PIN and click Submit E-Address Change. You will receive notification of your reque	est and a follow up			
confirmation when the address change has been updated in our database.				
PIN Number *				
Submit E-Address Change				



Real Estate Change of Address

You are able to change your Mailing Address on any Real Estate parcel that does not have a Homestead Exemption by using the on-line change of address routine.

You can search for property and click on **Change of Address** button as shown below.

Alternatively you can directly go to the URL

https://www.pbcgov.org/papaeaddresschange/Web/RealEAddressChange/AddressChange.aspx?parcel= [pcn]





E-Addı	ess Change
Required Fields	
Property Current Information	
Parcel Control Number: 73-42-44-17-02-00 Legal Description: OLYMPIA PL 2 LT 1	
Owner(s) PATEL HARESH N & PATEL URVI H	Mailing address 9493 MCANEENY CT WELLINGTON FL 33414 3411
Authorization	
Are you a Business? * Are you an owner? *	○ Yes ○ No ◎ Yes ○ No
Name of Requestor * Day time phone number *	
New Address Address Type US Standard Address ✓	
Street# Street F	Pre Direction
Street Name Suffix	Post Direction
Unit Desc Unit	City *
State * Zip *	-
Pin Request	
You will need to request a PIN to complete the E-Addre	ess Change. Please provide an e-mail address where we can ease keep a record of your PIN. This number and your e-mail
E-Mail Address * Re-enter E-Mail Address *	
no sino. 2 mai radioss	Pin Request
Submit Form	
Please enter the PIN and click Submit E-Address Chang confirmation when the address change has been upda	e. You will receive notification of your request and a follow up ted in our database.
PIN Number *	
Submit E-	Address Change



The Cost of the Program

ISS was able to re-design the PAPA website without the need to purchase additional software and hardware for the project, as the existing architectural platforms were already available to the staff.

Results/Success of the Program

Since the new PAPA web site was launched in 2018 and e-file launched in 2019, the application has received praise from the public and realtors who are accessing the Property Appraiser data on a 24 hour / 7 day a week basis. The ease of navigating the web site for property information has become more streamlined and easier to use with the new features and the availability of being able to apply ahead of time for a homestead exemption on-line.

Worthiness of the Award

The Property Appraiser Public Access System is deserving of the NACo award for the following reasons:

- It provides the public with access to the latest property detail, owner information, sales information, exemption information, property information, appraisals, assessed and taxable values and taxes
- The ability to apply on-line (E-File) for homestead at the time of closing. This feature allows the homeowner to receive homestead exemption in a timely manner resulting in the lowering of taxable value used in calculation of the property tax.
- The ability to filter the displayed detail information (MyPAPA) has allowed the public to view the data they want to analyze easily.
- The ability to search neighborhood properties (Nearby Sales Search) by proximity to an address and view the sales history of the neighborhood. This feature is beneficial in researching turnover of the neighborhood properties and affordability of purchasing a home in this neighborhood.