FY 2026 NOFO for Opioid Settlement Funds (OSF) Applicant Technical Assistance Conference

October 17, 2025

Palm Beach County
Community Services Department





WELCOME

Please put questions in the chat to everyone This meeting is being recorded



Behavioral Health & Substance Use Disorders NOFO Bidders Conference

October 17, 2025 10:00 - 12:00 am

AGENDA

Welcome, Introductions & Overview

Jill Singer, Grant Compliance Specialist III, CSD

Overview of 2026 NOFO Process and Guidance

Michael R. Wright, MPA, Contracts Manager, CSD Elena Klimenko, Contracts/Grants/NOFO Coordinator, CSD

Overview of Behavioral Health Categories & Strategies (OSF)

Jill Singer, Grant Compliance Specialist III, CSD

Outcomes Overview of ROMA Logic Model

SPRE

Fiscal Overview of NOFO Budgets

Ginger Barao-Lew, Financial Analyst II, CSD

Overview NOFO Tips

Michael R. Wright, MPA, Contracts Manager, CSD

Application Website Overview

Elena Klimenko, Contracts/Grants Coordinator, CSD

Questions & Answers

Adjournment & Distribution of NOFO Invitation Code



Overview of Opioid Settlement Funds

Jill Singer, Grant Compliance Specialist III, CSD



Behavioral Health and Substance Use Disorder Plan 2024

Palm Beach County Advisory Committee on Behavioral Health, Substance Use and Co-Occurring Disorders

It is time we ... stopped focusing on brief episodes of biopsychosocial stabilization. It is time for national, state, and local initiatives to create recovery-oriented systems of care that can promote this model of sustained recovery management.

William L. White, MA Recovery Management and Recovery Oriented Systems of Care: Scientific Rationale and Promising Approaches

Mission

To ensure access to individualized person-centered, recovery-oriented care and supports through integrated and coordinated services using a "no-wrong door" approach for all Palm Beach County residents in need.

Vision

To have a fully integrated and coordinated person-centered, recovery-oriented system of care that employs neutral care coordination and recovery as well as peer supports that focus on:

- Individual needs and assessment of each person holistically.
- Evaluation of personal resiliency and risk factors utilizing recovery capital indexing.
- Strength-based, accessible and available services to any person seeking improved outcomes for mental illness, substance use and/or co-occurring disorders.

Behavioral Health and Substance Use Disorder Plan 2024

Palm Beach County Advisory Committee on Behavioral Health, Substance Use and Co-Occurring Disorders

It is time we ... stopped focusing on brief episodes of biopsychosocial stabilization. It is time for national, state, and local initiatives to create recovery-oriented systems of care that can promote this model of sustained recovery management.

William L. White, MA
Recovery Management and Recovery Oriented
Systems of Care: Scientific Rationale and
Promising Approaches

Issues - Opioid Settlement

- Palm Beach County and its residents were harmed by acts of the pharmaceutical industry causing an opioid epidemic.
- 2. Ensure Settlement funds are appropriately leveraged to address these harms.

Why

 Settlement funds can effectuate establishment of person-centered, recovery-oriented system of care.

How (strategies)

- 1. Provide sustainable resources (essential services) including housing, peer support, care coordination, and flex funds which mirrors the federal COSSUP program.
- 2. Housing should be focused on stable placement as well as affordability and should include transitional, recovery, supportive living and permanent opportunities for individuals with substance use and mental disorders, returning individuals with justice placements, seniors who are under strict financial pressures and living on fixed incomes and youth aging out of foster care..
- Coordination with the Department of Housing and Economic Development, municipalities and other housing funding sources to support expanding housing opportunities for individuals with substance use and behavioral disorders..
- 4. Establish a non-conflicted neutral care coordination entity serving as a single point of contact providing assessment, level of care determination, referral, prior authorization and payment of certain care, and, care monitoring across clinical and non-clinical recovery support and social services.
- 5. Expand Syringe Services Program capacity and opportunities.

Behavioral Health and Substance Use Disorder Plan 2024

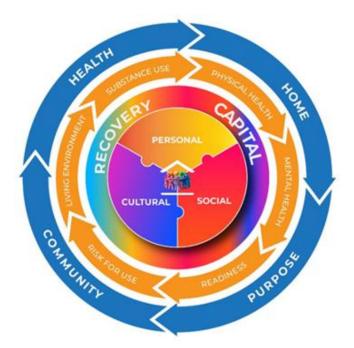
Palm Beach County Advisory Committee on Behavioral Health, Substance Use and Co-Occurring Disorders

It is time we ... stopped focusing on brief episodes of biopsychosocial stabilization. It is time for national, state, and local initiatives to create recovery-oriented systems of care that can promote this model of sustained recovery management.

William L. White, MA
Recovery Management and Recovery Oriented
Systems of Care: Scientific Rationale and
Promising Approaches

- Expand comprehensive recovery and treatment services, including MAT, for populations with substance use and co-occurring disorders demonstrating high need and prioritizing pregnant and parenting women.
- Promote recovery-ready work environments and expand transportation and employment opportunities for individuals with SUD and co-occurring MH conditions.
- Create public awareness campaigns that promote recovery-ready communities focused on improving mental as well as overall health and wellness in order to build resilience in individuals and communities.
- Create and/or support community-based education or support services for families, youth, and adolescents at risk for SUD, mental health disorders and any co-occurring MH conditions which builds resilience, recognizes adverse child experiences and is traumainformed.
- Expand County's MH/SUD research capacity and enhance its monitoring, surveillance, data collection, and evaluation capabilities in conformance with SAMHSA quality assurance guidelines and other evidence-based methodologies..
- 11. Create and/or support community based education to increase awareness and ability to recognize warning signs of different stages for both behavioral and substance use issues.
- 12. Opioid settlement funds should be spent as follows: 90% on social determinants of health prioritizing housing, recovery supports, care coordination and environmental strategies to include youth, families and community education 10% on deep-end and crisis care.

- Programs and services provided within the County's Resilience and Recovery Ecosystem of Behavioral Health and Substance Use Disorder Care
- Emphasizes resilience and social determinants of health with the aim toward building resilient and recovery-ready individuals and communities
- Clear system of care path that is personcentered and recovery-oriented care.
- Focused on improved long-term recovery outcomes and increased resiliency rather than solely on acute- and crisis-centric care.



- Macro level is concerned with interaction and interdependence of individuals with their surrounding physical, social, and cultural systems.
- Meso level provides a non-conflicted entity serving as a single point of contact providing assessment, level of care determination.
- Micro level aims to increase an individual's recovery capital through network of "recovery hubs" and other support services providing nonclinical resources.

Personal Capital

General Health
Mental Wellbeing
Nutrition
Employment
Education
Housing Situation
Transportation
Clothing
Financial

Social Capital

Family Support
Significant Other
Social Support
Social Mobility
Healthy Lifestyle
Access to Healthcare
Safety

Cultural Capital

Beliefs
Spirituality
Sense of Purpose
Cultural Relevance
Sense of Community
Values

Measure initiatives through a resilience and recovery capital framework because of its ability to capture resilience, health, well-being, social determinants of health, and risk factors.

| Resilience Indicators | Mean Score | Median | Risk Indicators | Mean Score | Median |
|--------------------------|---------------|--------|----------------------------|---------------|--------|
| Sense of Purpose | 81.0 | 87.5 | Financial Well- Being | 41.2 | 41.7 |
| Beliefs | 76.3 | 77.1 | Knowledge and Skills | 48.9 | 50.0 |
| Spirituality (Component) | 73.6 | 75.0 | Employment | 50.6 | 50.0 |
| Healthy Lifestyle | 72.2 | 75.0 | Basic Needs (Component) | 55.8 | 50.0 |
| Safety | 72.2 | 75.0 | Transportation | 56.9 | 54.2 |

Improvements in **Social Capital** (especially healthy lifestyle, social safety) and **Cultural Capital** (sense of purpose, beliefs/values, spirituality) are the strongest hallmarks of high total recovery capital.

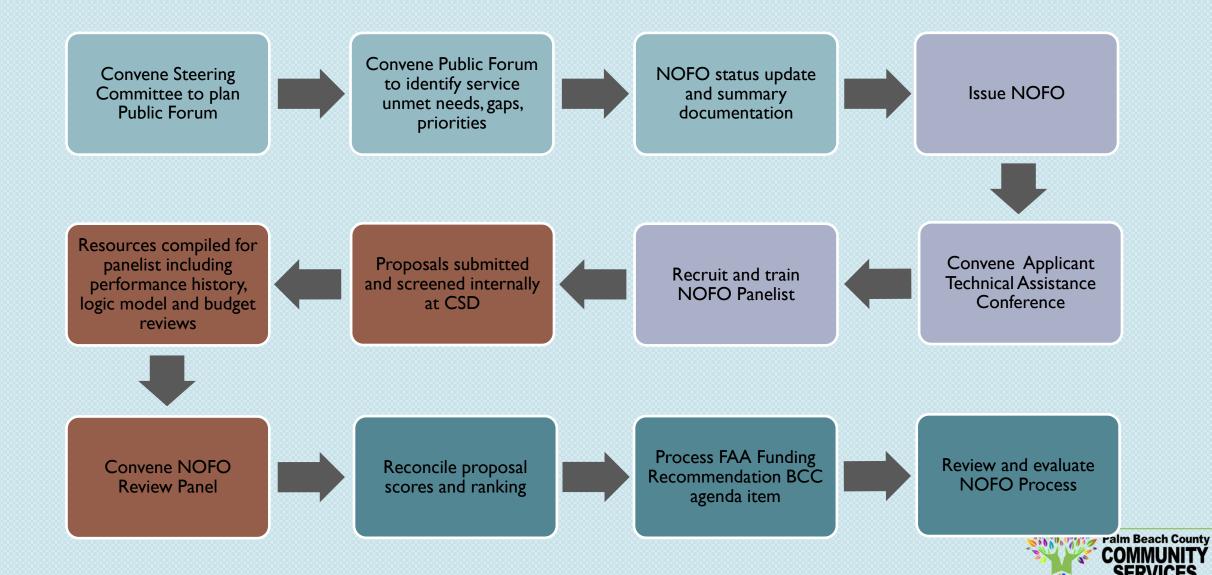
In contrast, low scoring and closely associated components include: Personal Financial Well-Being Personal Employment Personal Knowledge & Skills Personal Basic Needs Personal Transportation

Overview of Behavioral Health & Substance Use Disorders NOFO Process & Guidance

Michael R. Wright, MPA, Contract Manager Elena Klimenko, CGC, NOFO Coordinator Contract Compliance & Program Performance Team, CSD



NOFO Process



CONE OF SILENCE

This NOFO includes a Cone of Silence. The Cone of Silence will apply from the date the NOFO is due, which is November 12, 2025, until the final OSF contracts are approved by the Board of County Commissioners.

Respondents (Applicants) are advised that the "Palm Beach County Lobbyist Registration Ordinance" (Ordinance), a copy of which can be accessed at: http://www.pbcgov.com/legislativeaffairs/pdf/Lobbyist Registration Ordinance.pdf is in effect. Applicants shall read and familiarize themselves with all of the provisions of said Ordinance, but for convenience, the provisions relating to the Cone of Silence have been summarized here. "Cone of Silence" means a prohibition on any non-written communication regarding this NOFO between any Applicant or Applicant's representative and any County Commissioner or Commissioner's staff, any member of a local governing body or the member's staff, a mayor or chief executive officer that is not a member of a local governing body or the mayor or chief executive officer's staff, or any employee authorized to act on behalf of the commission or local governing body to award a contract. An Applicant's representative shall include but not be limited to the Applicant's employee, partner, officer, director or consultant, lobbyist, or any, actual or potential subcontractor or consultant of the Applicant.

The Cone of Silence is in effect as of the submittal deadline. The provisions of this Ordinance shall not apply to oral communications at any public proceeding. The Cone of Silence shall terminate at the time that the BCC awards or approves a contract, rejects all proposals or otherwise takes action which ends the solicitation process.

Ethics Commission

If anyone has a question regarding ethics they should not be addressed to our Department, but should be addressed directly with the Ethics Commission – http://www.palmbeachcountyethics.com/

BEHAVIORAL HEALTH & SUBSTANCE USE DISORDERS Notice of Funding Opportunity Timeline

| DATE | ITEM | RESPONSIBLE |
|-------------------|---|--------------------------------------|
| October 10, 2025 | OSF NOFO Release Day - Available for Public | CSD |
| October 17, 2025 | In-Person and Virtual Technical Assistance Conference 10:00 AM EST | CSD Applicants |
| October 20, 2025 | In-Person and Virtual Technical Assistance Conference 10:00 AM EST | CSD Applicants |
| November 5, 2025 | OSF NOFO Review Panelists Training | CSD Reviewers |
| November 7, 2025 | Final day to submit written questions 12:00 PM (Noon) EST | Applicants |
| November 12, 2025 | OSF NOFO PROPOSAL SUBMISSION DEADLINE – 12:00 (Noon) PM EST | Applicants |
| November 12, 2025 | Cone of Silence Begins for OSF NOFO | CSD, Applicants, Reviewers, BCC |
| December 3, 2025 | Community Education and Engagement Category Subcategories: Resilient and Recovery Ready Communities Review Panel meets to review and score proposals | Contracts, Program, and Reviewers |
| December 4, 2025 | Community Education and Engagement Category Subcategory: • Family Support & SBIRT Review Panel meets to review and score proposals | Contracts, Program, and Reviewers |

Palm Beach County

BEHAVIORAL HEALTH & SUBSTANCE USE DISORDERS Notice of Funding Opportunity Timeline

| December 11, 2025 | Staff posts scoring results on the Webpage | CSD |
|-------------------|---|------------------------------------|
| December 11, 2025 | Presentation of FY 2026 OSF Funding Recommendations to BHSUCOD | CSD BHSUCOD |
| December 22, 2025 | Final date to file a Funding Grievance | Applicants |
| April 14, 2026 | OSF Contracts Presented to the BCC for Approval | CSD BCC |
| April 14, 2026 | Cone of Silence Ends for OSF NOFO | CSD, Applicants, Reviewers, BCC |



Opioid Settlement Funds Funding Allocation

| Category | Subcategory | Estimated Funds Available* |
|--|---|-------------------------------|
| Community Education and | nd Engagement Category | |
| Focus Population: Young Adults, Adults, and Families | Family Supports | \$700,000.00 |
| Focus Population: Young Adults, Adults, and Families | Community Engagement/Resilient and Recovery- Ready Communities | \$700,000.00 |
| Focus Population: Young Adults, Adults, and Families | SBIRT | \$210,000.00 |
| | Total | \$1,610,000.00 |

Palm Beach County
COMMUNITY
SERVICES
Helping People Build Better Communities

Eligibility Requirements

- Qualified entities submitting applications for OSF funding shall meet all statutory and regulatory requirements.
- Applicants must be nonprofit organizations. For-profit and government entities are not eligible to apply for or to be subrecipients of OSF funds. All subrecipients must at a minimum, meet the eligibility standards described below:
- Nonprofit Applicants must:
- Hold current and valid 501(c)(3) status as determined by the Internal Revenue Service.
- Hold current and valid 501(c)(4) status as determined by the Internal Revenue Service. * Funding
- cannot be used for Lobbying- See OSF BHSUD Contract Template Attachment
 13.
- Be chartered or registered with the Florida Department of State.

Eligibility Requirements

- Be incorporated for at least one agency fiscal year.
- Have provided the services for at least six (6) months.
- Demonstrate accountability through the submission of acceptable financial audits performed by an independent auditor.
- Create a Vendor Registration Account OR activate an existing Vendor Registration Account through Palm Beach County Purchasing Department's Vendor Self Service (VSS) system, which can be accessed at: https://pbcvssp.co.palm-beach.fl.us/webapp/vssp/AltSelfService.
- Maintain contractual liability insurance substantially similar to the terms listed in **Attachment 12: INSURANCE**, if awarded funding.
- While not a requirement, Agencies are strongly encouraged to hold accreditation from Nonprofits First (NPF) or demonstrate that they are exempt due to having an alternative professional accreditation or Certification (i.e., Joint Commission Accreditation, CARF Certification, etc.). If currently unable to obtain accreditation, NPF membership is strongly encouraged, but NOT REQUIRED.

Overview of Category & Subcategories

Jill Singer, Grant Compliance Specialist III, CSD



OSF Behavioral Health and Substance Use Disorders Categories

- Community Education and Engagement Category
 - Family Supports
 - Resilient and Recovery-Ready Communities
 - Screening, Brief Intervention and Referral to Treatment (SBIRT)

Priority Populations,

- Focused on Opioids and other Substance Use Disorders and Co-Occurring
- Priority will be given to Applicants that provide services to Marginalized Communities within the following areas: Tri-city Glades, Riviera Beach, West Palm Beach, Lake Worth Beach, and Delray Beach. Substance use and behavioral health disorders are significant public health issues that impact people across all demographics. Marginalized groups, including, those living in poverty, uninsured and/or underinsured and people with disabilities face disproportionately high rates of substance use and behavioral health disorders. Additionally, marginalized communities have disproportionally lower rates of access to treatment and healthcare services, higher rates of incarceration and recidivism.
- Priority and extra weight will be given to proposals that focus on areas within Palm Beach County that have higher incidence of opioid use.

Partnering and Mentoring

- This NOFO encourages grassroots organizations to apply or co-apply with another non-profit organization. Applicants are encouraged to enter into a collaborative partnership agreement with a grassroots organization that will provide the opportunity for the smaller or relatively new grassroots organization to enhance its infrastructure and build capacity to develop and sustain a future proposal, while working side by side with another more established non-profit organization. This type of arrangement will be given extra weight in scoring and ranking. It is strongly encouraged that a formal agreement is developed, which shows the collaboration beginning with the development phase of responding to this NOFO.
- The initial contract period is April 1, 2026 June 30, 2026
- 2 CFR Part 200 applies to OSF funding
- Admin Expenses are limited to 5%

Subcategory FAMILY SUPPORTS

Palm Beach County seeks an agency and/or agencies to provide direct support to families navigating and experiencing a family member's substance use or co-occurring disorder, particularly for parents, close relatives or grandparents who unexpectedly find themselves in the position of raising a second family and in so doing, face a variety of emotional, legal and daily living challenges. Equally important is providing support to families involved in the child welfare system and criminal justice system due to a substance use disorder.

Supports for families may include, but are not limited to:

- Family Supports including but not limited to advocacy, empowerment
- Family Therapy
- Family Peer Support navigating multi-systems (i.e. child welfare, criminal justice)
- Support Groups that offer mutual support for families and friends of individuals with substance use and/or co-occurring disorder

Supports must go beyond workshops and training and use targeted strategies that strengthen and build resilience in families. Also, supports must be ongoing and not just a one-time "touch".

OUTCOMES – FAMILY SUPPORTS

| Outcome | Increase the resilience of Families. |
|-----------------------|--|
| Indicator (Year 1) | 60% of participants will improve resilience as evidenced by a 1 (one) point increase on the RCI from baseline to last recorded RCI within the fiscal year. |
| (Year 2 & 3) | 70% of participants will improve resilience as evidenced by a 1 (one) point increase on the RCI from baseline to last recorded RCI within the fiscal year. |

| Outcome | Participants will remain engaged in services. |
|--------------|---|
| Indicator | 60% of Participants will remain engaged in services for program duration. |
| (Year 1) | program daration. |
| (Year 2 & 3) | 70% of Participants will remain engaged in services for program duration. |

| Outcome | Participants will be provided a referral to a Recovery Community Centers. |
|-----------------------|---|
| Indicator (Year 1) | 60% of Participants will be referred to a Recovery Community Center. |
| (Year 2 & 3) | 70% of Participants will be referred to a Recovery Community Center. |

SUBCATEGORY – RESILIENT AND RECOVERY-READY COMMUNITIES

Palm Beach County is looking for one or more agencies to help build stronger, healthier communities that are ready to support recovery. These agencies will work to build resilience and keep community members involved over time, and use strategies like teamwork, building coalitions, community activism, and bringing the community together. The intent is to have ongoing activities which aim to utilize environmental and other strategies to:

- Reduce stigma around substance use and mental illness.
- Educate community members about substance use, mental illness, and co-occurring disorders beyond one-time trainings.
- Create communities that are friendly and supportive of recovery (i.e. neighborhoods, faith-based communities, workplaces).
- Promote recovery-ready work environments and expand transportation and employment opportunities for individuals with substance use and/or co-occurring disorders. This may include educating employers on issues such as: how to handle substance use and mental health challenges in the workplace, creating a supportive work environment, reducing stigma, hiring people in recovery and offering the right supports to help them be successful, and establishing workplace policies that promote resilience and recovery.
- Provide education for community members—especially parents and families—so they can better support loved ones dealing with substance use or mental illness in a way that fosters hope and purpose.

OUTCOMES – RESILIENT AND RECOVERY READY COMMUNITIES

| Outcome | Communities will be resilient and recovery ready. |
|-----------|--|
| Indicator | Community-based initiatives will be facilitated in a minimum of 10 neighborhoods that will encourage the development of resilient and recovery-ready communities by June 30, 2028. |

| Outcome | Increased resilience at the Community level. |
|-----------|--|
| Indicator | Communities will increase resilience factor scores by at least one (1) point, and reduce risk factor scores by at least one (1) point, as determined by an analysis of community resilience/recovery indexing in each of the fiscal years. |

| Outcome | Improve the knowledge and perception about mental illness and substance use disorder, harm reduction. |
|-----------|---|
| Indicator | Individuals will improve knowledge and perception about mental illness and substance use disorder, and about harm reduction as evidenced by an increased score of at least 75% following training as measured by a pre-post assessment. |

SUBCATEGORY - SCREENING, BRIEF INTERVENTION, REFER TO TREATMENT (SBIRT)

The County seeks an agency or agencies to work with and conduct training and education to private primary care physicians and mental health providers to enable this subset of providers to implement the public health model of Screening, Brief Intervention and Referral to Treatment (SBIRT).

The program is expected to provide training, education, technical assistance and referral resources that will enable providers in primary and behavioral health settings to deliver early intervention for individuals with risky alcohol and drug use, as well as timely referrals to more intensive service options where indicated.

OUTCOMES - SCREENING, BRIEF INTERVENTION, REFER TO TREATMENT (SBIRT)

SBIRT Trainings for providers

| Outcome | Increase the number of Primary and Behavioral |
|-----------|---|
| | Health Providers utilizing SBIRT. |
| Indicator | Increase number of Providers utilizing SBIRT by a minimum of 20 from baseline survey in each of the fiscal years. |

SBIRT Screenings for providers

| Outcome | Increase the number of SBIRT Screenings both within the organization and by its community partners |
|-----------|--|
| Indicator | Increase the number of completed SBIRT screenings each year by 150. |
| Indicator | 90% of individuals screened through SBIRT that have been identified as having risky substance use behaviors are referred for further assessment. |

PROGRAMMATIC REQUIREMENTS

(include but not limited to the following):

- Demonstrate alignment with Palm Beach County's Resilience and Recovery
 Ecosystem of Behavioral Health and Substance Use Disorder Care. (See
 Attachment I)
 https://discover.pbcgov.org/communityservices/financiallyassisted/Pages/RFP.aspx)
- Demonstrate integration of SAMHSA's best practice guides and evidence-based practices manuals, or evidence-informed practices, as well as clearly articulate defined standards, outcomes and measures. (See Resources) https://discover.pbcgov.org/communityservices/financiallyassisted/Pages/RFP.aspx)
- Demonstrate alignment with the 2024 Plan.

PROGRAMMATIC REQUIREMENTS (cont'd)

- Agree to utilize evidence-based or evidence-informed practices with fidelity.
- Agree to measure individual and/or community resilience through regular administration of the Resiliency/Recovery Capital Index Survey.
- Agree to participate in the County's Shaping a Healthier Palm Beach County campaign.
- Agree to participate in research related to initiatives.
- Comply with the OSF Programmatic Requirements.
- Comply with State and County reporting requirements for OSF funds. (See Attachment 3)
- Comply with 2 CFR Part 200 (Code of Federal Regulations (CFR) which contains uniform administrative requirements, cost principles and audit requirements). 2 CFR Part 200 (up to date as of 1-22-2025).pdf.

Scoring

- Qualified entities are invited to submit applications to provide services to Palm Beach County residents. The Review Panel will score all proposals based on how clear the proposal is, how comprehensively it addresses the subcategory, including what was noted in terms of what the County is looking to fund, and overall, how responsive it is to the requirements that have been outlined in this NOFO.
- Note that although scoring is done individually by each panelist, part
 of the scoring process includes discussing amongst the panelists,
 each proposal's strengths, missed opportunities and overall quality.
- The SCORE awarded to a proposal is reflective of how competitive the proposal is. (See Attachment 4)

Attachment 4 – Scoring and Ranking Guide

| Program Implementation and Design (30 Points) | | | | |
|--|---|--|---|--|
| | Criteria | 0-10 points | 11-21 points | 21-30 points |
| Description of the proposed program | Clarity, completeness, relevance | The proposal is vague, missing key components, or unclear | The proposal is mostly clear, covers the main components, but lacks detail | The proposal is detailed, clear, and fully explains all key components of the program |
| Description of System of Service Delivery | Alignment with person- centered recovery principles, clarity of the delivery plan | Service delivery within the person-centered recovery- oriented ecosystem of care | The delivery plan is somewhat clear and partially addresses the alignment of the system. Service delivery within the personcentered recovery-oriented ecosystem of care is not as integrated throughout the proposal. | The delivery plan is clear, actionable, and addresses the alignment of the system. Service delivery within the personcentered recovery-oriented ecosystem of care is integrated throughout the proposal. |
| Description of Evidence- Based/Promising Practices and Tools | Appropriateness, justification, and understanding of selected practices | justified, and do not include at least one evidence-based or promising. and the explanation of why the strategies chosen were selected and how it is linked to the desired outcomes is incomplete, missing, or does | missing, or does not seem | Practices are well- justified, clearly evidence-based, evidence- informed, or promising, with a strong rationale and cohesive explanation for the selection of why the practices were selected and why these choices are best for this proposal. |
| Description of Alignment with SAMHSA Principles | Connection to SAMHSA Recovery principles and 4 dimensions | principles. | Some connection to SAMHSA Recovery principles, but does not connect activities from the proposal to Recovery and Resilience, and/or explain how | Strong, clear alignment with SAMHSA Recovery principles and all 4 dimensions explained. |



Behavioral Health and Substance Use Disorder OSF Funding

As stated in this NOFO Guidance Document, all scored proposals will be ranked. The Guidance states the following:

The Review Panel will rank all proposals based on how critical they deem the program is for the system of care. The SCORE awarded to a proposal is reflective of how competitive the proposal is. The RANKING of the proposals is reflective of how imperative and critical the services are to ensure availability and access.

The following data and information should be considered when ranking the proposals. This is to serve as a guide to ensure the ranking decisions are data driven.

All proposals shall be ranked. The Review Panel must achieve consensus before Ranking is finalized. The proposal considered the most critical to the system of care will be ranked #1.

No two proposals shall be ranked the same. There cannot be a tie. If there are 10 proposals, then the ranking should ultimately have 10 proposals ranked 1 through 10, with 1 being deemed the most critical.

Ranking

Community Engagement/Resilient and Recovery Ready Communities

- Partnering and Mentoring: Grassroots organizations partnering with another organization.
- Providing services to Marginalized communities within the following areas: Tri-city Glades,
 Riviera Beach, West Palm Beach, Lake Worth Beach, and Delray Beach. Substance use and
 behavioral health disorders are significant public health issues that impact people across all
 demographics. Marginalized groups, including racial and ethnic communities, those living in
 poverty, sexual orientation, uninsured/underinsured and people with disabilities, face
 disproportionately high rates of substance use and behavioral health disorders. Additionally,
 marginalized communities have disproportionally lower rates of access to treatment or
 healthcare services, higher rates of incarceration and recidivism.
- Proposals that target areas of high prevalence and incidences of overdose.
- The ability to demonstrate building resiliency and keeping people involved over time, and using strategies like teamwork, building community coalitions and using community activism to bring communities together. The intent is to have ongoing activities which aim to utilize environmental and other strategies

Ranking

Family Supports

- Focused on supports for caregivers impacted by family members with Substance Use Disorder.
- Providing services to Marginalized communities within the following areas: Tri-city Glades, Riviera Beach, West Palm Beach, Lake Worth Beach, and Delray Beach. Substance use and behavioral health disorders are significant public health issues that impact people across all demographics. Marginalized groups, including racial and ethnic communities, those living in poverty, sexual orientation, uninsured/underinsured and people with disabilities, face disproportionately high rates of substance use and behavioral health disorders. Additionally, marginalized communities have disproportionally lower rates of access to treatment or healthcare services, higher rates of incarceration and recidivism.
- The ability to demonstrate ongoing supports and not a one and done training or referral to services.

Ranking

Screening, Brief Intervention, and Referral to Treatment ("SBIRT")

- Focused on working with private physical and mental health providers.
- History of working with private providers and have demonstrated the ability to get private providers engaged.

Outcomes Overview of ROMA Logic Model and Evaluation Plan

SPRE Team



Behavioral Health Outcomes and Tools

Measurement Tools

The RCI is expected to be utilized with the Young Adult and Adult population experiencing substance use and/or co-occurring disorders.

Outcomes

Program Outcomes are required in the logic models. By submitting a proposal, the Applicant Agency agrees to address and measure the outcomes noted in this NOFO Guidance document. Additionally, Applicants are to provide at least one appropriate indicator per outcome in each proposal submitted.

Data Collection and Tools

Applicant Agencies serving individuals with Substance Use and Co-Occurring Disorders must agree to utilize and adhere to protocols for on-going use of the RCI to measure resiliency (recovery) capital.

Applicant Agencies serving Individuals are required to administer Satisfaction Surveys, at minimum, at the time of discharge. Survey results are to be reported on a rolling quarterly basis via email to the Grant Compliance Specialist for OSF.

Applicant Agencies are required to submit utilization and outcomes reports quarterly via email to the Grant Compliance Specialist for OSF and also include as an attachment to Agency's quarterly invoices.



Behavioral Health Outcomes and Tools

Data Software

Applicant Agencies applying for funding will be required to enter data into the Client Management Information Services (CMIS) or other County approved system.

Applicant Agencies will be required to register on the OSCARSS system and utilize the Resource & Referral Portal.



Logic Model



COMMUNITY SERVICES DEPARTMENT
FY 20XX Opioid Settlement Fund (OSF)
ROMA Logic Model
All INFO MUST FIT ON THIS PAGE



| Agency Name | | | Program Name | | | | |
|--|---------------------|---------------------------------------|--|-------------------------|------------------|--|---------------------|
| ame of person completing this logic model: | | | Email of person completing this logic model: | | | Phone # of person completing this logic model: | |
| Identified Problem, Need, or Situation | Service or Activity | Outcome | Projected Indicator | Actual Indicator | Measurement Tool | Data Procedures | Frequency |
| | | General statement of results expected | # to achieve/# to be | # achieved/# served; %; | | | Data Collection and |
| | | • | served; %; time frame | time frame | | | Reporting |
| | | | | | Output Tool: | Who does it?: | Data Collection: |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | Outcome Tool: | What is the process?: | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | Where is the data stored?: | Data Reporting: |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

Keys to Creating A Good Logic Model/Evaluation Plan



Read The Description For Each Section



Use Specific & Concise Bullet Points



Provide Only What Is Asked For In Each Section



Please Do Not Cut and Paste Language From The NOFO Without Applying The Information To Your Narrative



Continuous Quality Management Projects (CQM)

Applicant Agencies applying for OSF funding will be required to submit a Continuous Quality Management Project. This CQM submission is not a scored section.

Quality Management is a systematic, structured, and continuous approach to meet or exceed established professional standards and user expectations. Quality management is implemented by using tools and techniques to measure performance and improve processes through three main components: quality infrastructure, performance measurement, and quality improvement.

Potential Proposals Topics

Subcategory- Family Supports

Methods of improving participant resiliency using the RCI Tool



Community Services Department Fiscal NOFO Review

Thomas Eaton, Fiscal Manager, CSD Ginger Barao-Lew, Financial Analyst II, CSD



Budgets

- Initial Submission with NOFO
 - Project program expenses to the best of your knowledge
 - Include proposed funding for this program and any other proposed or confirmed funding sources that may share the program's expenses
- Update with final award amount at contracting
- Examples on next slide
- NOTE: OSF Admin Expenses are limited to 5%



Budget Template – Program Expenses

FY 2026 PROGRAM BUDGET WORKSHEET

| PBCCSD Funded Budget Items | Proposed Program Name | | Palm Beach County Program | | PBC Program Funder #2 | | PBC Program Funder #3 | | PBC Program Funder #4 | | Total Program Funding (All Sources) | |
|-------------------------------------|--|----|---------------------------|-----------|--------------------------|---------|--------------------------|---------|--------------------------|---------|-------------------------------------|--|
| Program Period: FY 2026 | | | Proposed | Confirmed | | Pending | | Pending | | Pending | | |
| | TOTAL PROGRAM FUNDING AMOUNT = | \$ | 115,595.00 | \$ | 45,000.00 | \$ | 17,500.00 | \$ | 7,500.00 | \$ | 185,595.00 | |
| | | | | | | | | | | | | |
| Program Expenses | <u>Narrative</u> | | <u>Amount</u> | | <u>Amount</u> | | <u>Amount</u> | | <u>Amount</u> | | <u>Amount</u> | |
| Personnel | | \$ | 72,445.00 | \$ | 45,000.00 | \$ | 17,500.00 | \$ | 7,500.00 | \$ | 142,445.00 | |
| Program Manager | Program manager position for community support service. Salary expense is 100% funded by PBC FAA award and includes fringe benefits. | \$ | 25,000.00 | \$ | 30,000.00 | | | | | \$ | 55,000.00 | |
| Program Assistant | Program Assistant role is to support the program manager and community educator with daily tasks. This salary expense is 50% funded by PBC FAA award. Total salary expense is \$15,000, with 50% allocated to PBC (\$7,500). (Salary expense does not include fringe benefits) | \$ | 7,500.00 | \$ | 15,000.00 | \$ | 7,500.00 | \$ | 7,500.00 | \$ | 37,500.00 | |
| Fringe Benefits - Program Assistant | Fringe benefits expense for Program Assistant. Fringe benefits for this position total (\$1,800), with 50% allocated to Palm Beach County FAA in the amount of \$900. | \$ | 900.00 | | | | | | | \$ | 92,500.00 | |
| Community Educator | Community Educator position is the primary interface with local schools, charities and support groups. Total Salary (including fringe benefits) billed to Palm Beach County FAA = \$39,045 | \$ | 39,045.00 | | | \$ | 10,000.00 | | | \$ | 49,045.00 | |

- Simplified and easier to use
- No macros
- Includes clearly defined sections for programmatic and admin expenses
- Will allow for better transparency and understanding of each program



Budget Template – Program Expenses

| | | | | | 8888 | | | | |
|------------------------------|---|----|------------|--------------|------|-----------|-----------|------------|------------|
| Building /Occupancy | | \$ | 27,050.00 | \$ - | \$ | - | \$ | - [\$ | 27,050.00 |
| | *Note: Rent for areas that house admin staff should be listed | | | | | | | | |
| | seperately under admin seciton* Rent expense for Lake | | | | | | | | |
| Programmatic Rent/Lease | Worth facility. Total rental expense for FY16 = \$35,000. | \$ | 20,000.00 | | | | | \$ | 20,000.00 |
| | Allocation to Palm Beach County FAA award= \$20,000. | | | | | | | | |
| | Remaining \$15,000 will be paid by other operating income. | | | | | | | | |
| Building Maintenance | Maintenance expense for building XYZ | \$ | 3,800.00 | | | | | \$ | 3,800.00 |
| Insurance | Commercial, General, Liability Insurance | \$ | 3,250.00 | | | | | \$ | 3,250.00 |
| Utilities | | \$ | 2,400.00 | \$ - | \$ | 1,500.00 | \$ | - \$ | 3,900.00 |
| Electric | Electric Utility Services expense for location X | \$ | 1,200.00 | | \$ | 1,000.00 | | \$ | 2,200.00 |
| Water | Water Utility service for location X | \$ | 850.00 | | \$ | 500.00 | | \$ | 1,350.00 |
| Telephone | Telephone expense for landline at location X | \$ | 350.00 | | | | | \$ | 350.00 |
| Project Supplies/Equipment | | Ś | 4,900.00 | \$ - | Ś | | Ś | - S | 4,900.00 |
| Office Supplies | Office supplies for program staff | \$ | 500.00 | • | Ė | | · | 3 | 500.00 |
| Postage/Shipping | Postage expense for client related mailing | \$ | 750.00 | | | | | 3 | 750.00 |
| Printing | Printing expense for program brochures | \$ | 650.00 | | | | | 5 | 650.00 |
| Materials/Program Supplies | Program related supplies used to support client base | \$ | - | | | | | | - |
| | Monthly Equipment rental fee for use of X = \$500 (\$6000 per | | | | | | | | |
| Equipment Rental | year). Palm Beach County to cover 50% of this expense | \$ | 3,000.00 | | | | | \$ | 3,000.00 |
| | (\$3000). | | | | | | | _ | |
| Professional Fees | | \$ | 2,950.00 | \$ - | \$ | - | \$ | - \$ | 2,950.00 |
| Conference Registration Fees | Professional development program fee | \$ | 350.00 | | | | | \$ | 350.00 |
| Training | Staff training expense for program/medical/intervention training for client support | \$ | 1,500.00 | | | | | \$ | 1,500.00 |
| Travel/Mileage | Program staff mileage reimbursement for client and training related meetings | \$ | 1,100.00 | | | | | \$ | 1,100.00 |
| | | | | | | | | | |
| | TOTAL PROGRAM EXPENSES = | \$ | 104,845.00 | \$ 45,000.00 | \$ | 19,000.00 | \$ 7,500. | | 176,345.00 |



Budget Template

| | \$ 104,845.00 | \$ 45,000.00 | \$ 19,000.00 | \$ 7,500.00 | \$ 176,345.00 | |
|-------------------------------|--|-----------------|-----------------|----------------|-------------------|-----------------|
| Administrative Expenses | <u>Narrative</u> | | | | | |
| Personnel | | \$ 7,500.00 | \$ | \$ | \$ 00000000000 | \$ 7,500.00 |
| Executive Position #1 (JL) | A 5% allocation of the Executive Director salary expense (including fringe benefits) will be billed to Palm Beach County FAA. Executive Director total salary expense = \$85,000. 5% allocation to Palm beach County FAA = % \$4,250 | \$ 7,500.00 | | | | \$ 7,500.00 |
| Consulting Fees | | \$ 2,950.00 | \$ | \$ | \$ | \$ 2,950.00 |
| XYZ Consultants | Accounting and audit expenses for FAA program. Annual | \$ 2,950.00 | | | | \$ 2,950.00 |
| | TOTAL ADMINISTRATIVE EXPENSES = | \$ 10,450.00 | \$ - | \$ - | \$ - | \$ 10,450.00 |
| Administrative % of PBC Award | | 9.97% | | | | |

- Sheet will tally your program and admin expenses and show what your budgeted % is at
- Will allow us to review and discuss with you any items that may be questionable before approving contracts

Palm Beach County

- Narratives should be completed for each item with details about the cost to clarify
- Unit Rate/Bed Rate Descriptions

NOFO Application Tips

Michael R. Wright, MPA, Contracts Manager



Proposal Components

- I. Program Implementation and Design (30 Points)
- II. Evaluation Approach (30 Points)
- III. Organizational Capacity (25 Points)
- IV.Budget (15 Points)

NOTE: Submission of a Scope of Work and a Unit Rate and Definition Exhibit is required but isn't scored.



Tips for a Successful Application

- Use the total work time allotted to complete your grant application. Do not wait until the last minute to submit.
- Answers should be simple, concise, and to the point, while still informing the reviewer of what your program is proposing to accomplish
- Review and use Attachment 4 Scoring and Ranking Tool
- While going through your grant application, please keep in mind that this is a highly competitive grant and we often receive more applications than we can fund.



Tips for a Successful Application

- Start as soon as possible and assemble a team
- Review all the questions
- Review the Scoring and Ranking Guide
- Submit the Application in advance of the deadline in case of technology challenges

If you have questions, please email CSD-FAARFP@PBC.GOV and review the FAQ often on the FAA Website!



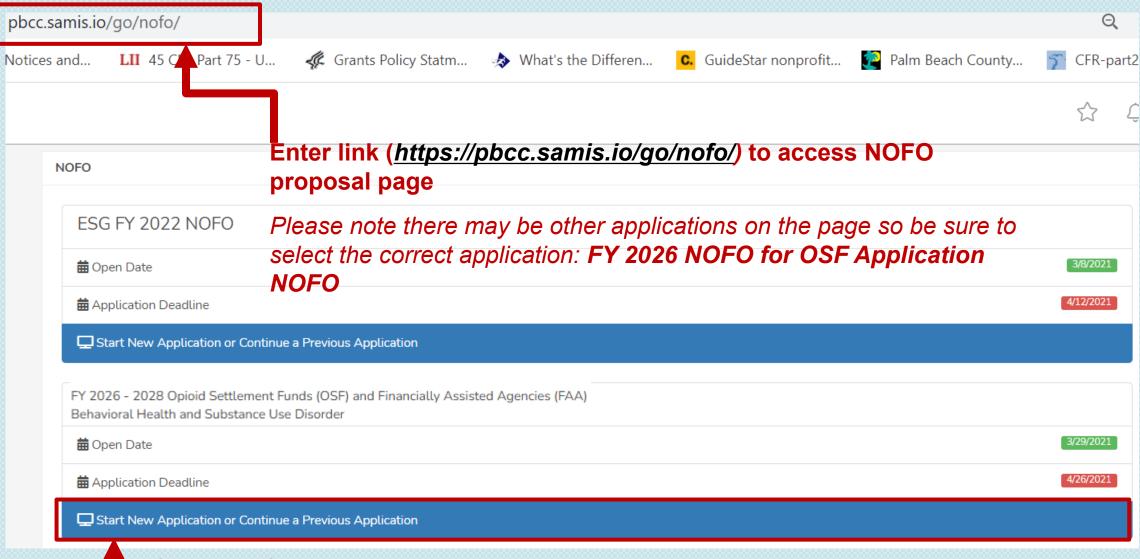
Review Day

- Applicants will have the opportunity to introduce themselves and provide a 3-minute overview of proposal during public comments (the NOFO Process does not include Questions and Answers during Public Comments).
- Making a Public Comment is not required.

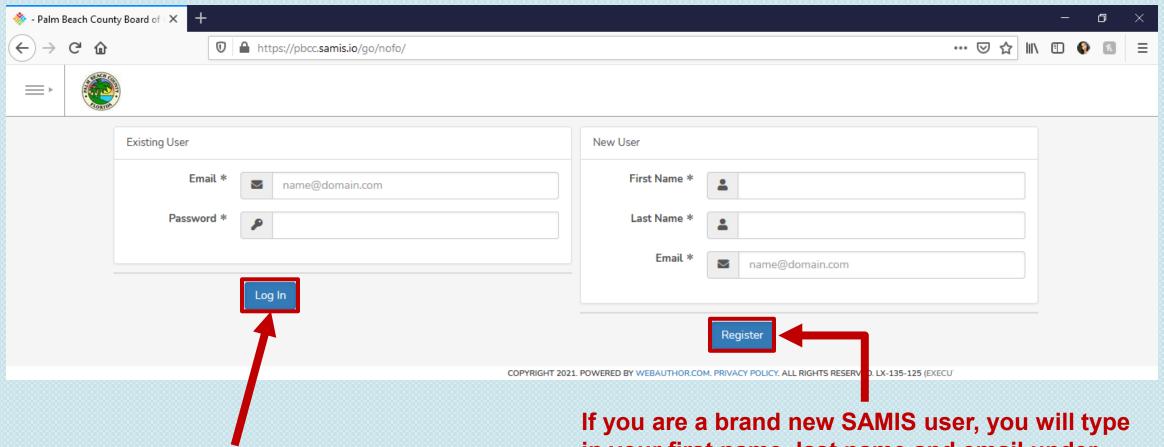
Completing the NOFO Application In WebAuthor

Elena Klimenko, Contract/Grants/NOFO
Coordinator



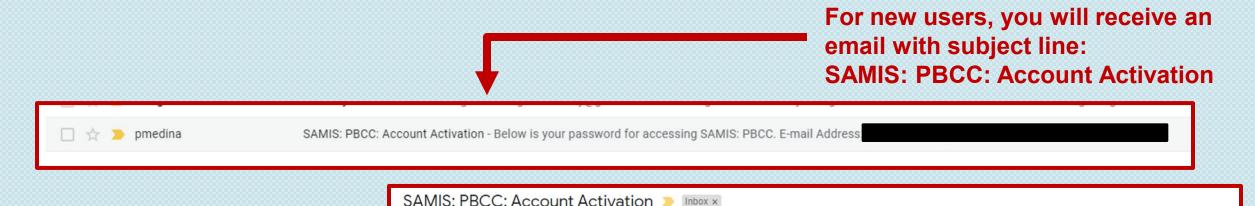


Click on "Start New Application" to begin a new application or to continue work on an application already started



If previously submitted an application through SAMIS, you will use the email and password you created to log in under "Existing User."

If you are a brand new SAMIS user, you will type in your first name, last name and email under "New User" to begin the process for creating an account. By creating an account, you will be able to return to an application you have started and apply for future grants using your previously created account.



pmedina@pbcgov.org via amazonses.com This email will contain your Below is your password for accessing SAMIS: PBCC. password to sign E-mail Address: into SAMIS to Password: complete the application

Terms of Use - 1/18/2011 - Version 2.0

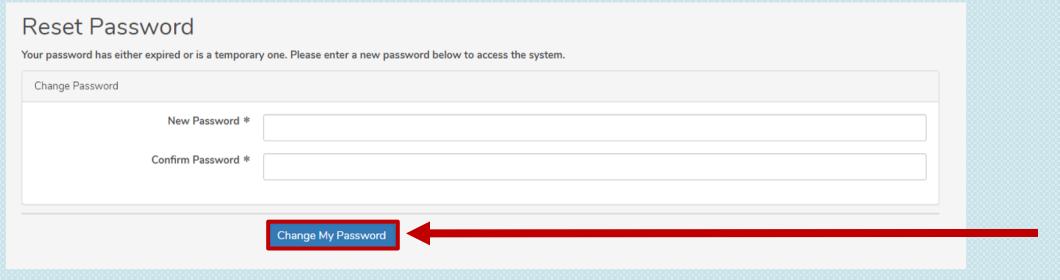
By CLICKING A BOX OR PRESSING A BUTTON INDICATING YOUR ACCEPTANCE YOU AGREE TO THESE TERMS OF USE. IF YOU ARE USING THIS WEB SITE ON BEHALF OF A COMPANY OR OTHER LEGAL ENTITY, YOU REPRESENT THAT YOU HAVE THE AUTHORITY TO BIND SUCH ENTITY TO THESE TERMS OF USE, IN WHICH CASE THE TERMS "YOU" OR "YOUR" SHALL REFER TO SUCH ENTITY AND ITS AFFILIATES. IF YOU DO NOT HAVE SUCH AUTHORITY, OR IF YOU DO NOT UNDERSTAND AND AGREE WITH THESE TERMS OF USE, YOU SHOULD SEEK LEGAL COUNSEL, NOT ACCEPT THE TERMS OF USE, AND NOT USE THE SERVICES.

Pefinitions

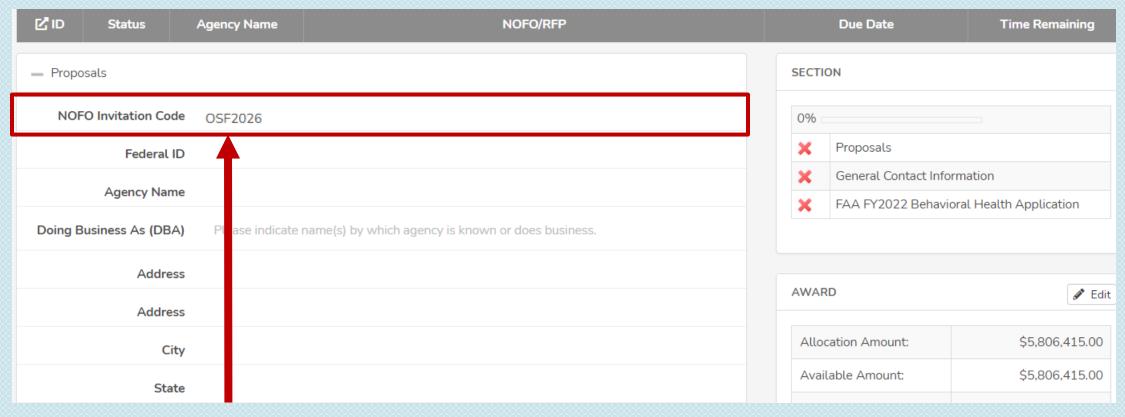
"affiliate" means, with respect to a party, any entity which directly or indirectly controls, is controlled by, or is under common control with such party.

I Agree

I Do Not Agree



...and to change your password

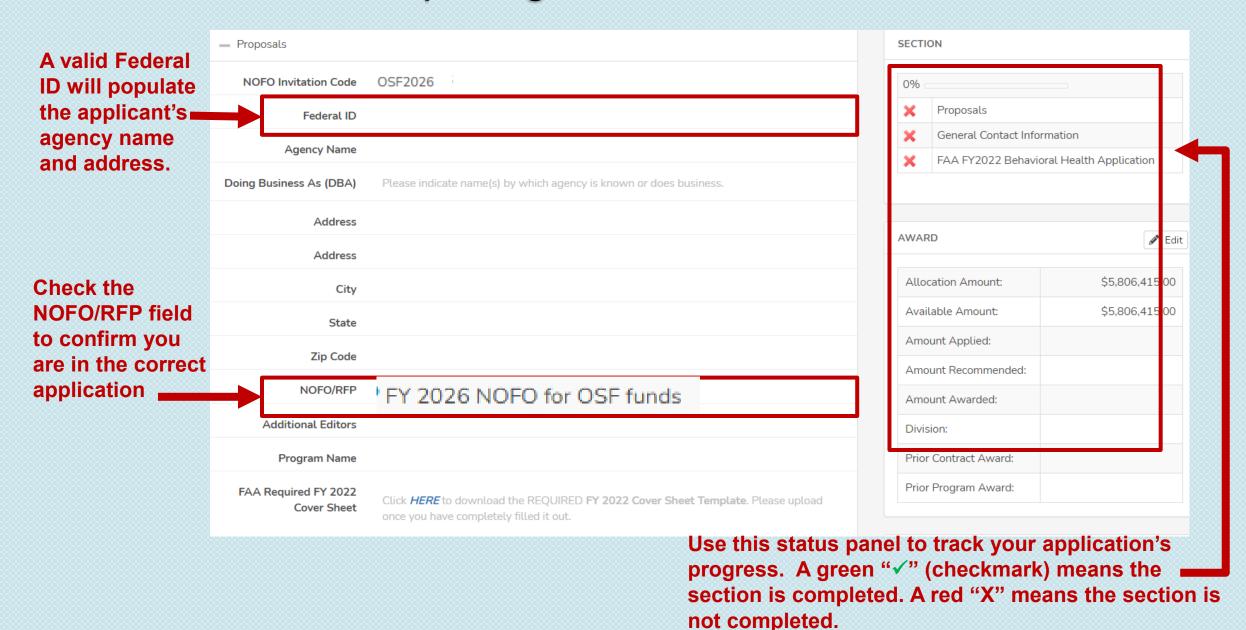


The application will appear once user has signed in.

This NOFO requires an invitation code or password: OSF2026

Please insert this password at beginning of the application.

This allows the user to navigate the application, and to return to the application for completion.



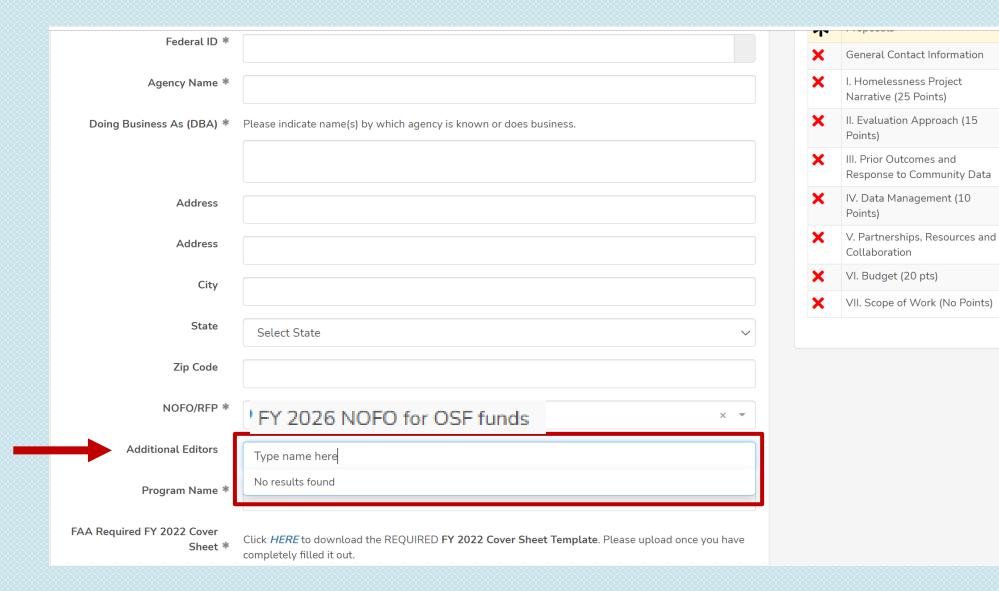
Throughout the application, an "*" (asterisk) next to an item indicates that the field is required.

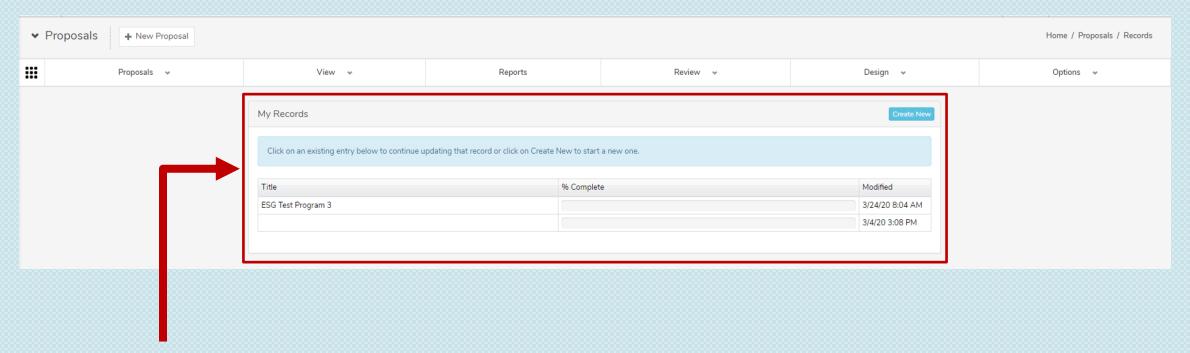
To add another reviewer/editor to the application, go to the "Additional Editors" field in the first section of the application (first page)

| Proposals | |
|------------------------|--|
| NOFO Invitation Code * | OSF2026 |
| Federal ID * | |
| Agency Name * | |
| Business As (DBA) * | Please indicate name(s) by which agency is known or does business. |
| | |
| Address | |
| Address | |
| City | |
| State | Select State 🗸 |
| Zip Code | |
| NOFO/RFP * | FY 2026 NOFO for OSF funds |
| Additional Editors | |
| Program Name * | |

You can select up to two (2) additional editors. Each additional editor must have already registered on the SAMIS system.

Click on the dropdown box to type in the name of the additional reviewer/editor

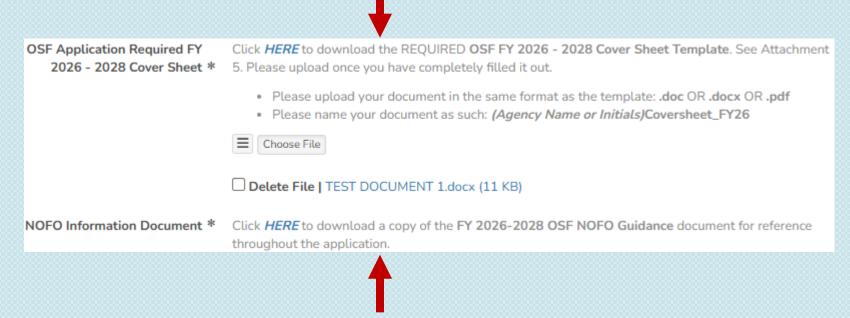




The application will then appear in the additional reviewer's list of applications.

Throughout the application, there will be several documents that you will be required to download, complete, and re-upload to the application.

Click on the link to preview and download the document. Re-upload the document in the suggested document formats and with the naming convention indicated.



Download the FY 2026 NOFO for OSF Guidance Document for details on the program and reference throughout the application.

FY2022_REQUIRED_COVER_SHEET.DOC Posted 3/16/21 by Gillian Moxey

Download File REQUIRED COVER SHEET Click here to PALM BEACH COUNTY DEPARTMENT OF COMMUNITY SERVICES download the FINANCIALLY ASSISTED AGENCIES FY 2022 previewed document, PLEASE RESPOND TO ALL QUESTIONS LISTED BELOW: (NOTE: This form is formatted using MS Word, Cambria, and 10pt font) then click 'Back' to **QUESTIONS: AGENCY RESPONSES:** return to the NAME OF AGENCY: SERVICE CATEGORY (identify the service category for application which the proposal is being submitted): PROGRAM TITLE: PRIORITY POPULATION (include the unduplicated number to be served annually): GEOGRAPHIC AREA TO BE SERVED: COMMISSION DISTRICT(S) TO BE SERVED: PROGRAM STATUS (existing or new program): PROGRAM START DATE (if new program): TOTAL PROGRAM BUDGET: AMOUNT OF FUNDING REQUEST (how much you are requesting in the proposal): UNIT COST SERVICE DESCRIPTION: UNIT COST OF SERVICE:

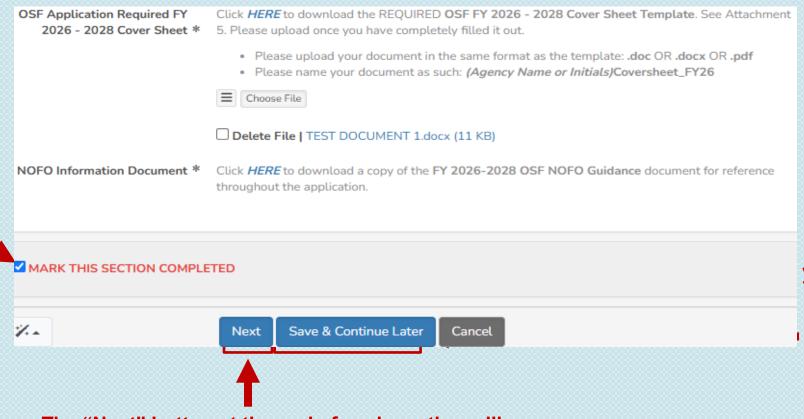
IDENTIFY IF AGENCY IS CURRENTLY
CERTIFIED BY NONPROFITS FIRST: (Yes or No)

At the bottom of each section of the application, you will find this checkbox and accompanying text "Mark this Section Completed".

Check the box only after you have completed the section.

You can move between sections if this box is unchecked. The application will default to a checked box.

All boxes at the end of each section will need to be checked in order to submit the application.



The "Next" button at the end of each section will take you to the next section of the application.

The "Back" button will take you to the previous section.

The "Save & Continue Later" button at the end of each section will take you to the application preview/ summary page.

You will be able to save your application there and return to complete the application at a later time.

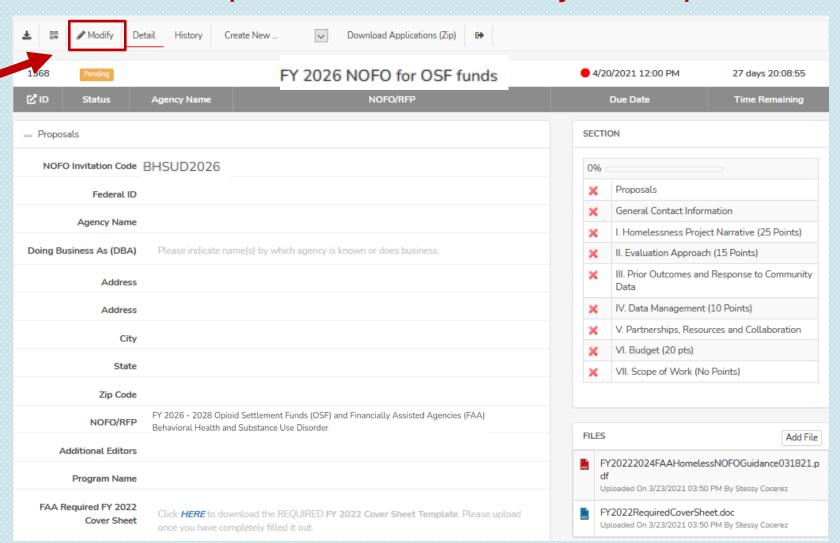
| 1382 | Pending | | 3 Opioid Settlement Funds (OSF) and Financially Assisted Agencies (FAA) | 4 /26/202 | 1 12:00 PM | 26 days 20:36:49 |
|----------|----------------|-----------------------|---|------------------|---------------|-------------------------------------|
| Ľ ID | Status | Agency Name | NOFO/RFP | Due l | Date | Time Remaining |
| Proposal | S | | A | | SECTIONS | |
| | NOFO Invitatio | n Code * OSF2026 | | | 0% | |
| | Fed | eral ID * | | | * Propo | osals |
| | | | | | X Gene | ral Contact Information |
| | Agency | Name * | | | * * | FY2022 Behavioral th Application |
| Doi | ng Business As | (DBA) * Please indica | te name(s) by which agency is known or does bus ness. | | | |
| | | | | | | |
| | | | | | | |
| | Α | ddress | | | | |
| | А | ddress | | | | |
| | | | | | | |

After you have completed the first section of the application, you will see this status bar at the top of each application section which will include your agency name, the name of the proposal, and a countdown to the application deadline date.

Once you have pressed "Save and Continue Later," you will be taken to the summary page, which will show all the sections of the application, as well as the status panel and all the documents you have uploaded.

If the user missed marking a section completed or to make changes and updates, the user will have the opportunity to return to the application by clicking the "Modify" button, then press "Next" until you reach the section you need to mark completed or to update.

Click on the "Save and Continue Later" button to return to the summary page.

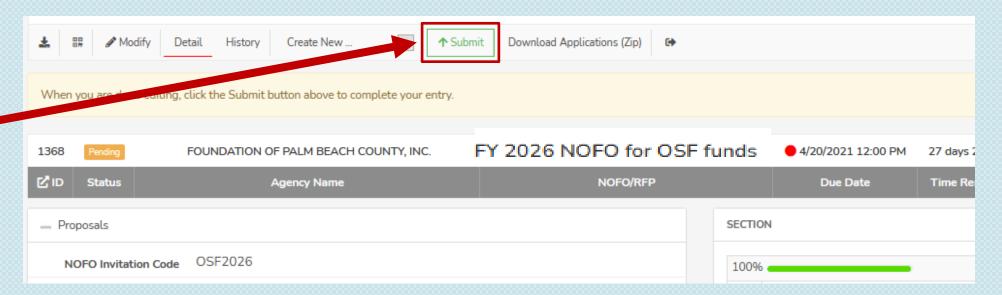


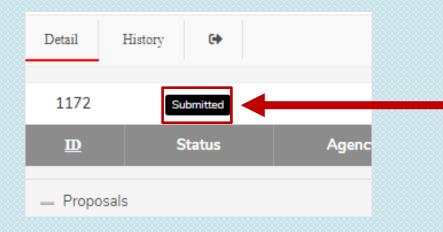
On the summary page, you will have one more opportunity to review your completed application before you submit.

Click on the "Submit" button to submit your application.

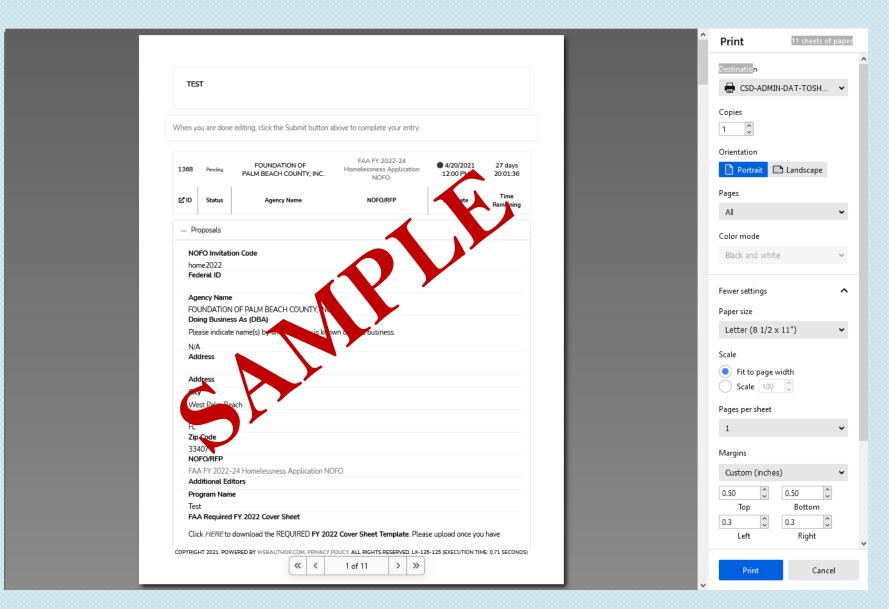
Note:

Be sure the application is complete and have the most updated information because changes cannot be made to the application once it has been submitted





When submitted, the application will display a black "Submitted" box on the status bar.



You can print your application for your record by using your browser's system options or by right-clicking your computer mouse and selecting "Print".

QUESTIONS?



Information

All questions must be emailed to:

CSD-FAARFP@PBC.GOV

All questions and answers will be posted on the FAA website:

http://discover.pbcgov.org/communityservices/financiallyassisted/
Pages/default.aspx

All proposals must be submitted electronically to:

https://pbcc.samis.io/go/nofo

by

November 12, 2025 before 12:00PM – NOON

