# Assessing HIV Case Management Services in Palm Beach County

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### Outline

- Scope of work
- Data
- Viral load tests
- Eligibility assessment
- Medical case management and non-medical case management activities
- Ambulatory care activities
- Summary
- Suggestions

### Scope of work

- Evaluate HIV case management services provided by agencies funded by Ryan White Part A program in Palm Beach County
  - Client health outcomes (viral suppression)
  - Linkage to care
  - Retention in care
  - Medical and non-medical case management
  - Cost

### Data

- Data extracted from Provide Enterprise (PE) system
  - For two consecutive grant years (Mar 1, 2017- Feb 28, 2019)
  - With shifted time intervals to mask real service dates
  - Covering over 3000 clients
  - Information from multiple forms and fields
    - Eligibility history
    - Service activities
    - Viral load test results
    - Vital status

### Viral load tests

- Goals
  - Viral suppression:
    - Viral load (VL) < 200 copies/mL</li>
      - First test
      - Last test of Year 1
      - Last test of Year 2
    - Durable viral suppression
      - Regular testing and all VLs <200 copies/mL</li>
        - had at least 2 test results
        - the last test was more than 1 year apart from the first test

### Number of viral load tests taken

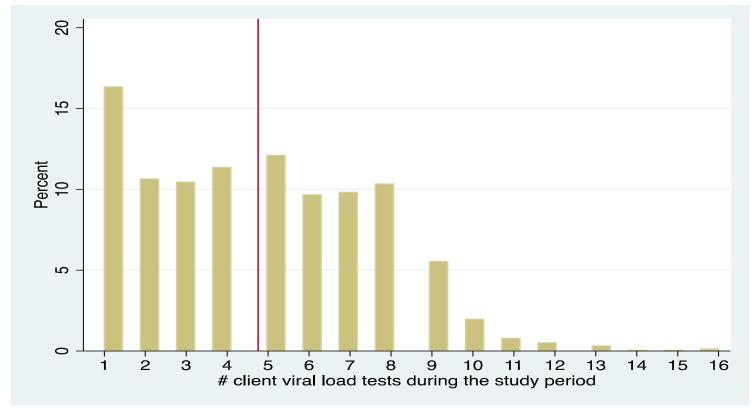


Figure. Distribution of the number of viral load tests taken by clients during the study period

## Viral suppression rates

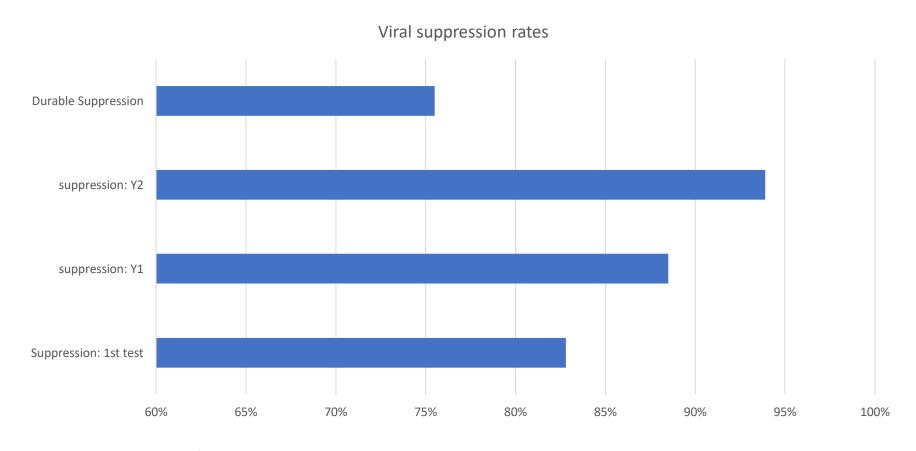
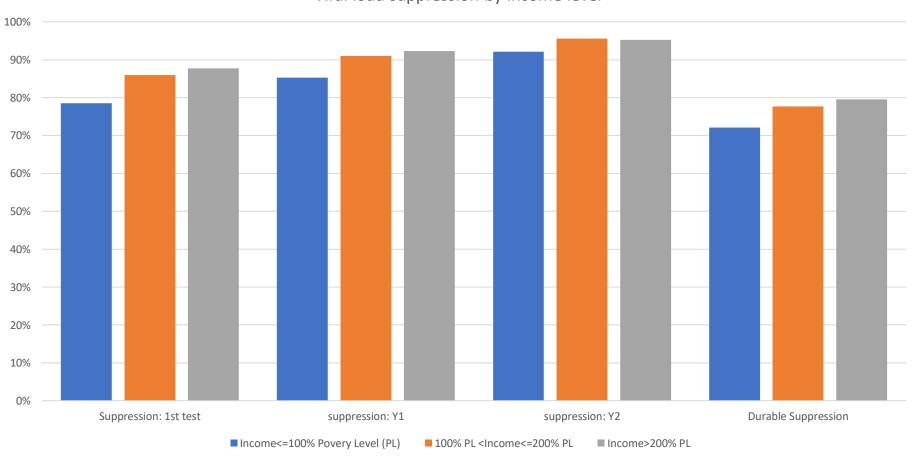


Figure. Viral suppression rates

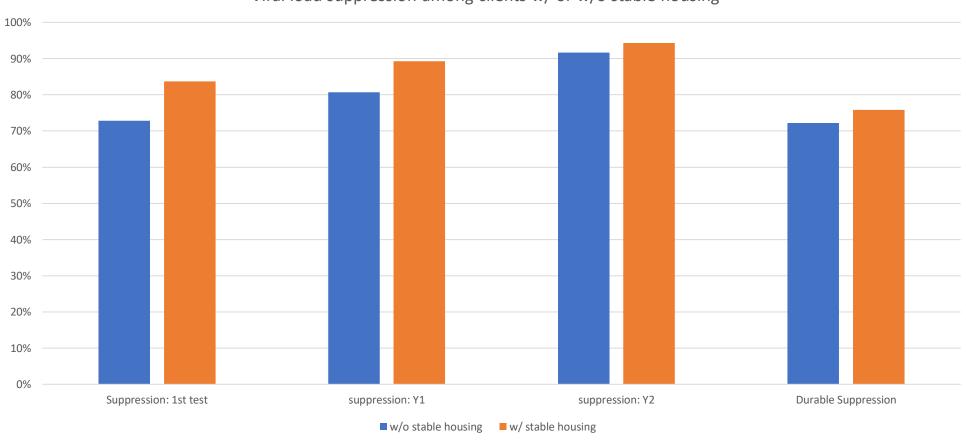
## Viral suppression by income level





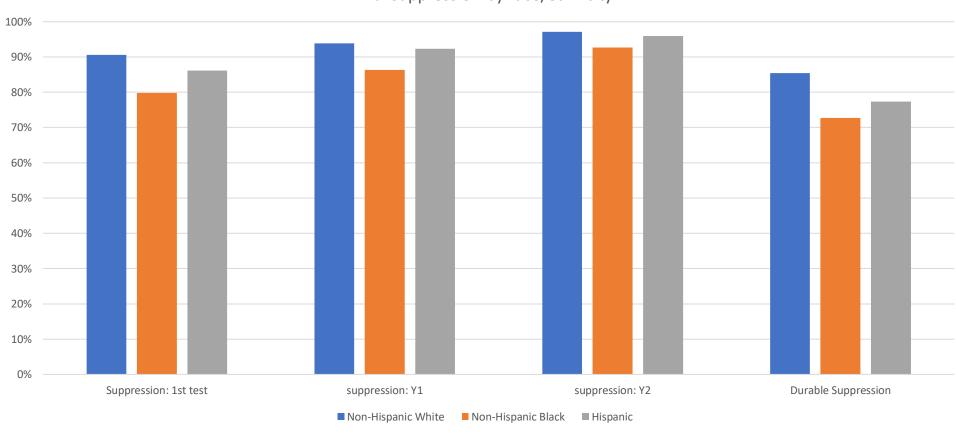
# Viral suppression by housing status





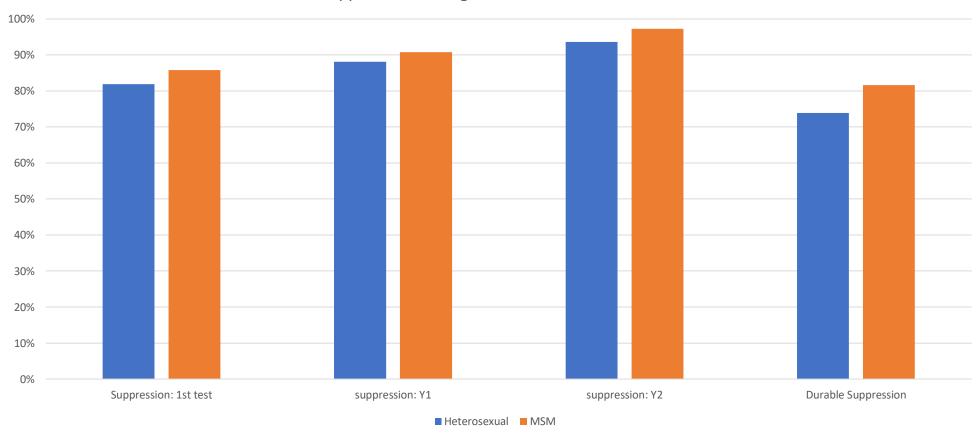
# Viral suppression by race/ethnicity





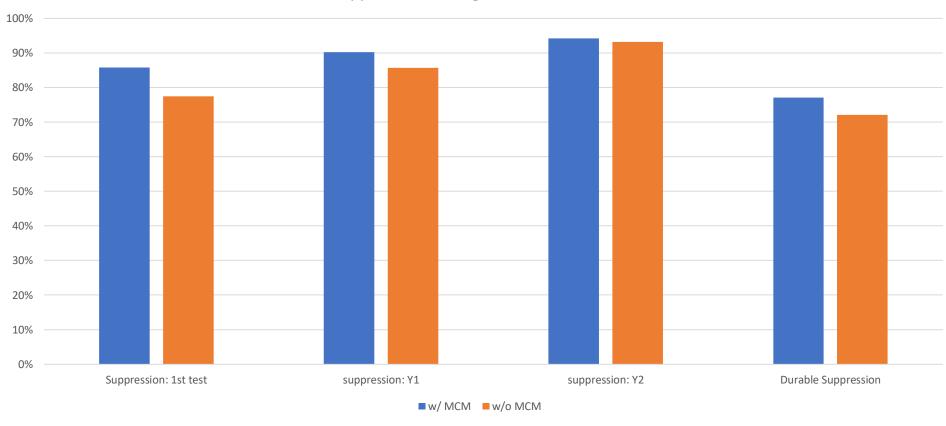
# Viral suppression among heterosexual and MSM clients





# Viral suppression by MCM status





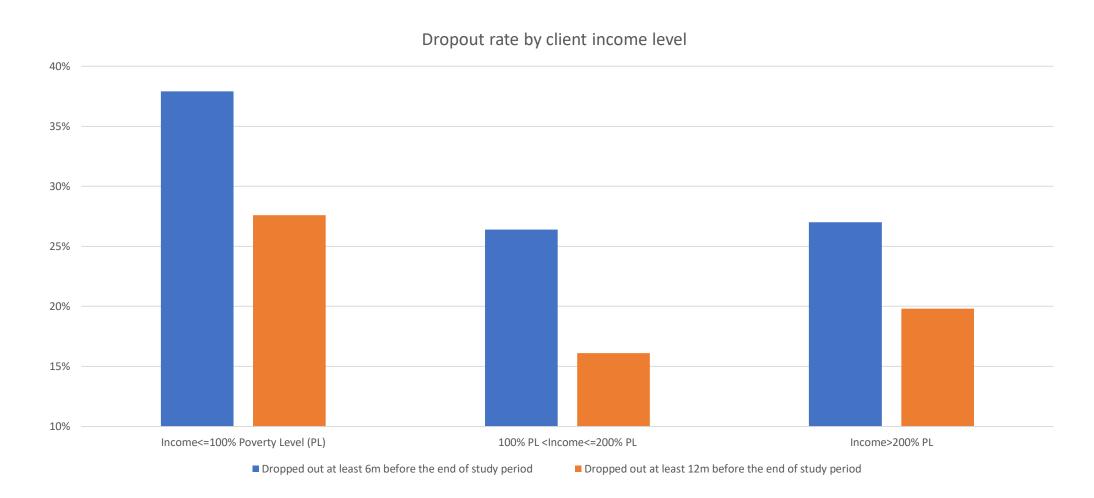
### Eligibility assessment

- Goals:
  - Assess eligibility every 6 months
    - Interval between two consecutive assessments ≤195 days (6.5 month)
    - Minimize drop out
      - Measure drop-out by checking the timing of the last eligibility assessment (EA)
        - No observed EA within the last 6 months of the study period
        - No observed EA within the last 12 months of the study period

## Eligibility assessment outcomes

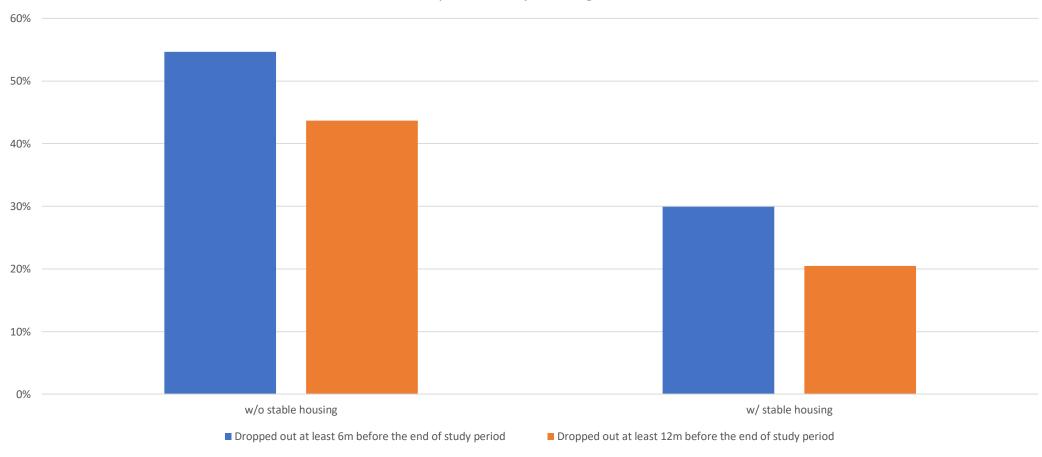
	Observations	Mean
# Eligibility assessments per client	3,926	3.81
Avg. months between 2 assessments	3,166	6.21
Interval ≤ 195 days (or 6.5 months)	3,166	65.4% (or 2,072)
Dropped out at least 6m before the end of study period	3,683	32.3% (or 1,188)
Dropped out at least 12m before the end of study period	3,389	22.5% (or 764)

# Dropout rate by income

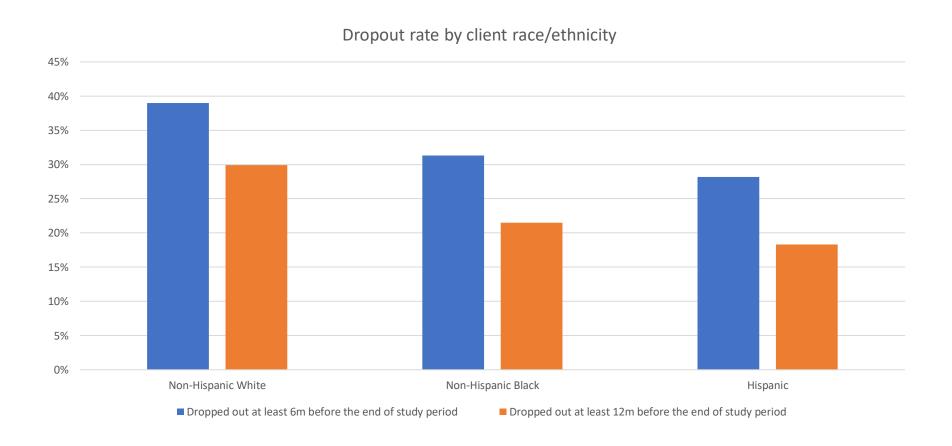


# Dropout rate by housing status

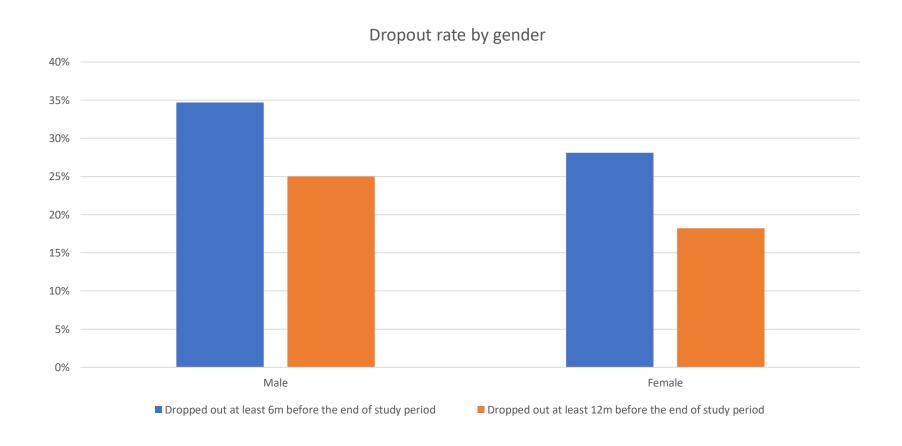
Dropout rate by housing status



# Dropout rate by race/ethnicity

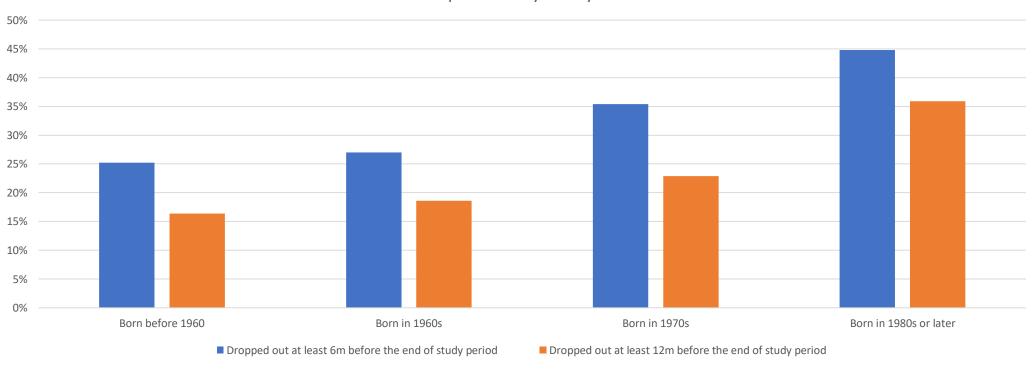


# Dropout rate by gender

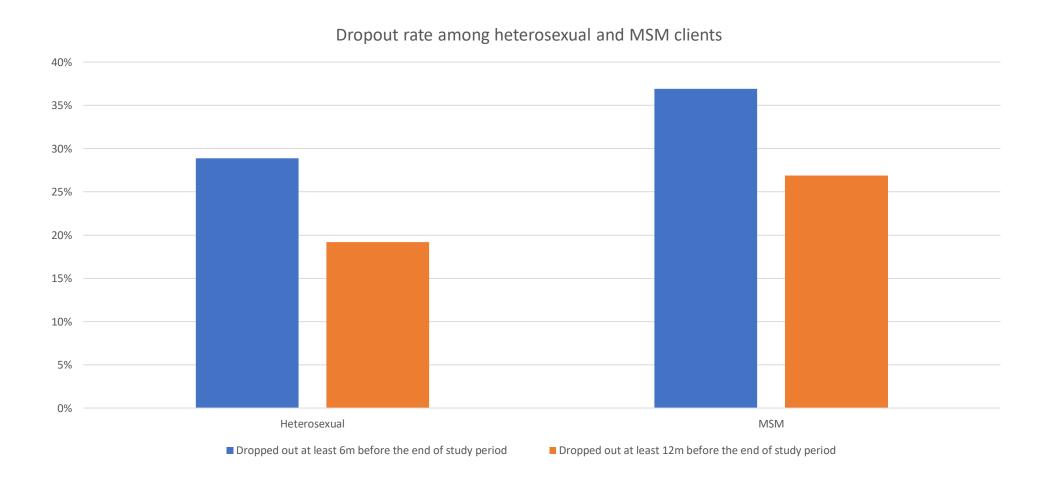


# Dropout rate by birth year

#### Dropout rate by birth year

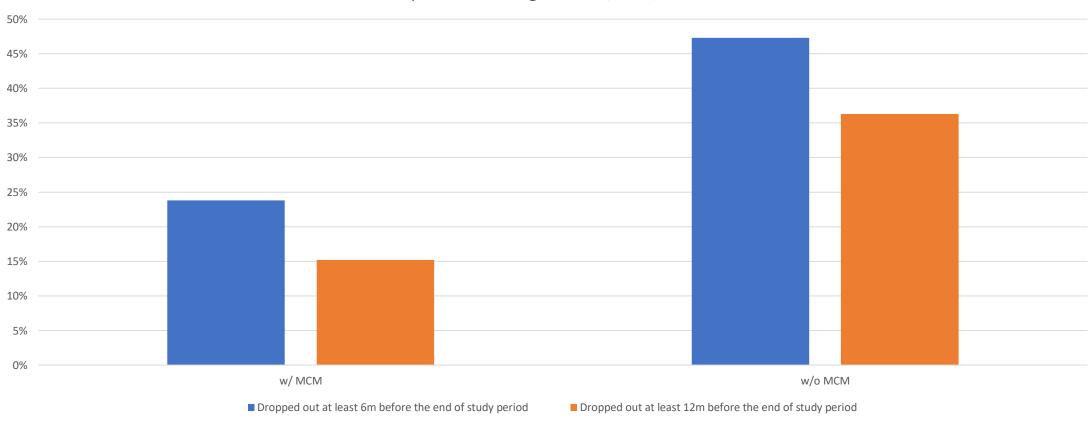


# Dropout rate among heterosexual and MSM clients



# Dropout rate by MCM status

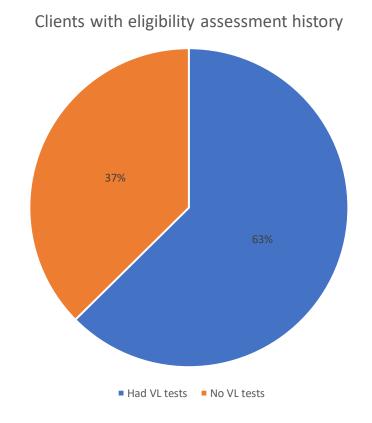
#### Dropout rate among clients w/ or w/o MCM



### Eligibility assessment and VL outcomes

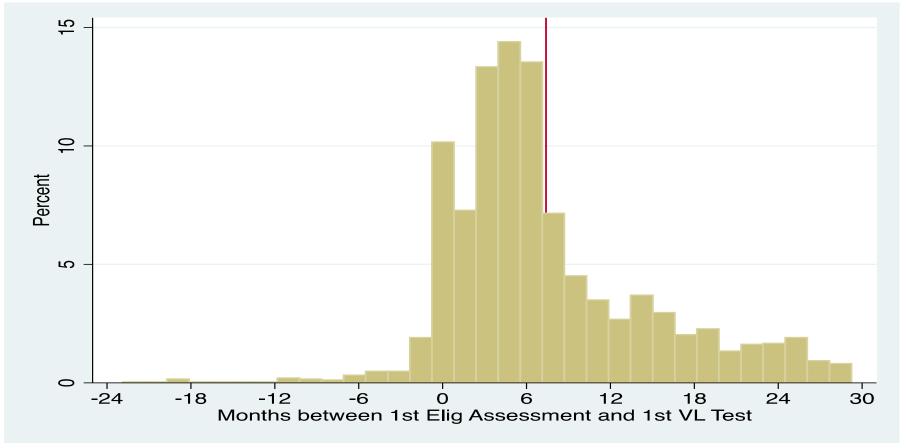
- Goal:
  - Link to care: start monitoring VL after initial eligibility assessment
    - Clients with regular eligibility assessment history would have VL test results

### Clients had eligibility assessment but no VL test



Among 3,926 clients that had eligibility assessment history, 1468 (or 37%) did not have VL test records

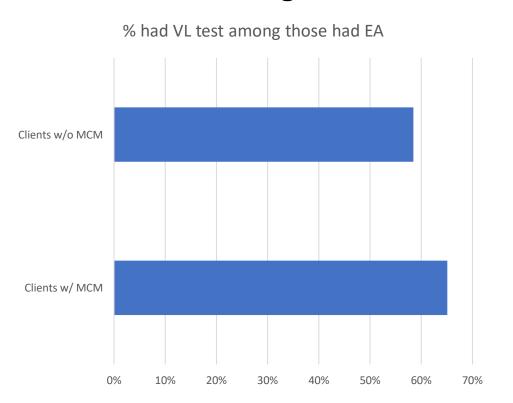
#### Months between 1st EA and VL test



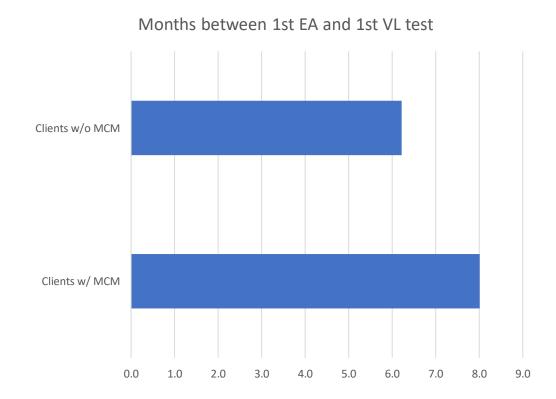
Average months between 1st eligibility assessment record and 1st VL test record is 7.4 months

### EA and VL outcomes by MCM status

#### % had VL test among those had EA



#### Months between 1st EA and VL test



# Medical case management and non-medical case management activities

- Goal:
  - Engage in case management:
    - have regular MCM and NMCM activities

### Who had MCM or NMCM services?

# 63% of clients with EA records had MCM

- Who were more likely to receive MCM services?
  - Older people
  - Females
  - People with unstable housing
  - Native-born
  - MSM and people infected from mother-to-child transmission

# **18% of clients with EA records had NMCM**

- Who were more likely to receive NMCM services?
  - People above the 100% poverty line
  - Older people
  - Females and transgender people
  - Non-Hispanic
  - People infected from mother-tochild transmission

### MCM and NMCM activities

	Mean	Std. Dev.
MCM		
# activities per client	38.0	35.5
Avg. service unit per activity	3.1	1.4
# activities per month per client	2.4	2.1
NMCM		
# activities per client	14.8	20.2
Avg. service unit per activity	3.6	1.9
# activities per month per client	1.9	2.0

### Top 3 types of activities

	MCM activities	NMCM activities
Most common type	Telephone encounter (34%)	Telephone encounter (33%)
2 <sup>nd</sup> most common type	Other encounter (27%)	Face-to-face encounter (25%)
3 <sup>rd</sup> most common type	Face-to-face encounter (20%)	Other encounter (25%)

Note: service type is self-defined/input by agency staff and could be inconsistent by staff and by agency.

# Outpatient ambulatory health service activities

- Goal
  - Short term: meet clients' medical needs
  - Long term: manage health conditions and reduce health service use

### Outpatient ambulatory health service activities

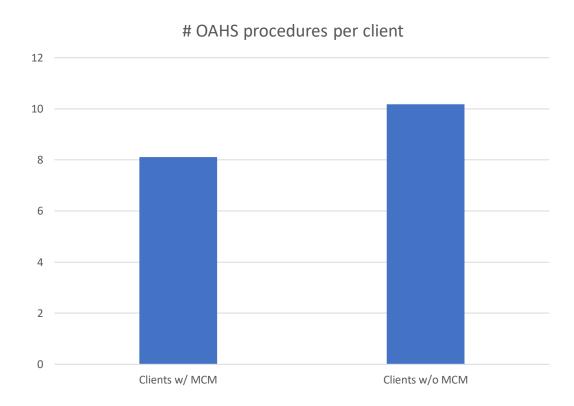
- 84% of clients with EA records had outpatient ambulatory health service (OAHS) activities
- OAHS activities include
  - Procedures (for medical services)
    - 62% of clients with EA records had procedures
  - Care action
    - Including adherence counseling, substance abuse evaluation, mental health evaluation, oral health exam, HIV risk counseling, alcohol counseling, tobacco cessation counseling, etc.
    - 75% of clients with EA records had care action activities

# OAHS procedures

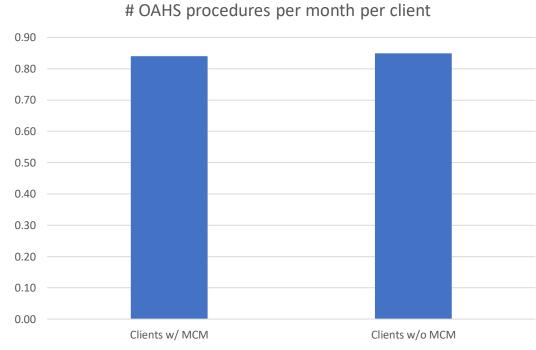
	Mean	Std. Dev.
# activities per client	9.3	5.8
# activities per month per client	0.8	0.6

### OAHS procedures by clients MCM status

#### # procedures per client



#### # procedures per month per client

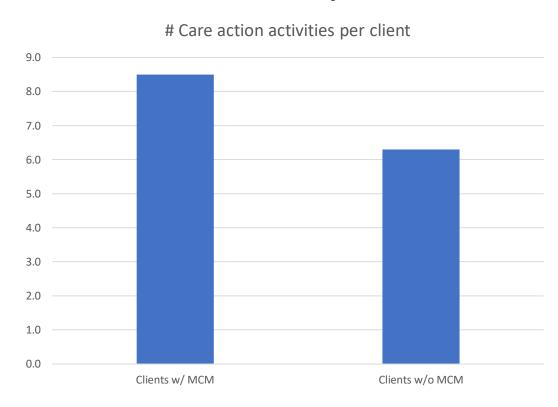


### OAHS Care Action

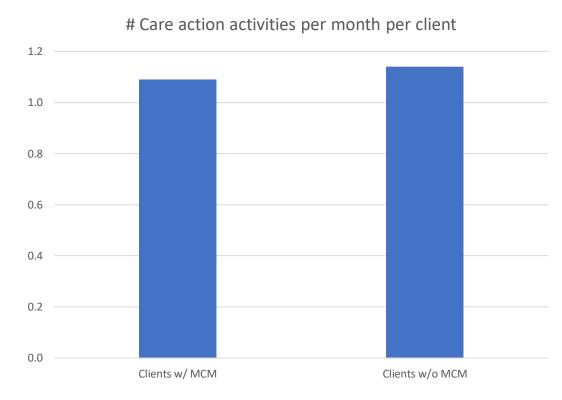
	Mean	Std. Dev.
# activities per client	7.9	7.0
# activities per month per client	1.1	1.2

## Care action by MCM status

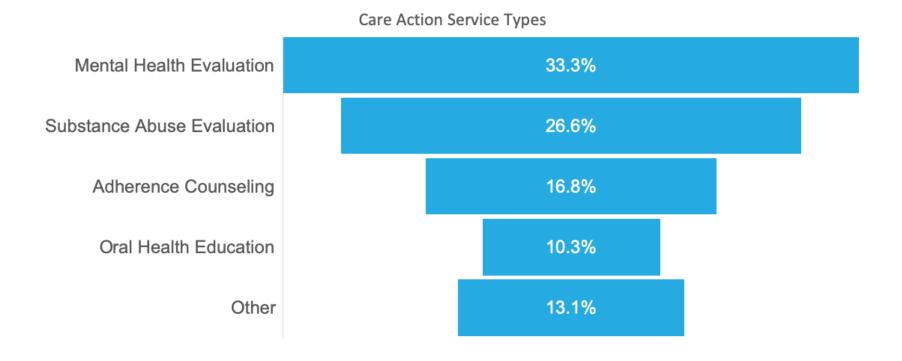
#### # care action activities per client



# # care action activities per month per client

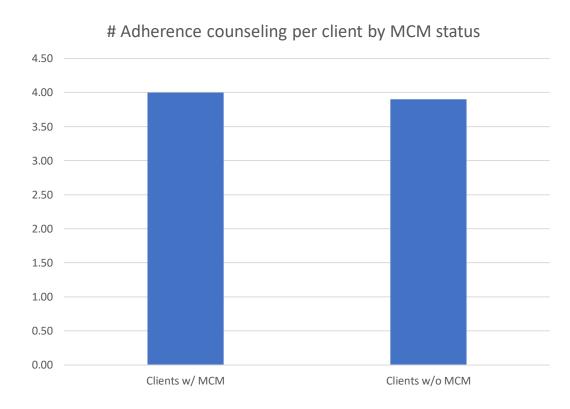


### Care Action service types

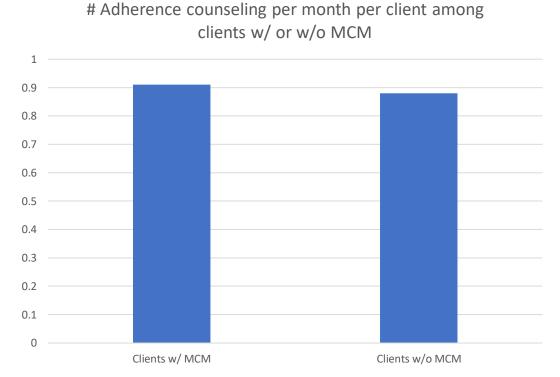


# Adherence counseling by MCM status

#### # Adherence counseling per client



# # Adherence counseling per month per client



### Summary

- Viral suppression in Y2: over 90%
- Interval between two EA: over 65% clients had the interval <=6.5 months</li>
- Over 1/3 clients with EA history did not have VL test results
- Interval between 1<sup>st</sup> EA test and the 1<sup>st</sup> VL: 7.4 months
- Most common type of activities in MCM and NMCM activities: telephone encounter
- Average # of MCM or NMCM activities : 2 per month
- Average service unit of MCM or NMCM activities: 3
- Average # of OAHS: 1 per month
- Most common care action types: mental health evaluation, substance abuse evaluation, and adherence counseling

### Summary

- Disparities in viral suppression and maintaining regular EA by income, race/ethnicity, gender, age, and risk type
- MCM's effect:
  - Could help reach viral suppression quicker but might have no effect on VL tests by the end of a 2-year period
  - Reduce dropout
  - Increase % with VL results on file but also increase the interval between 1<sup>st</sup> EA and 1<sup>st</sup> VL test
  - Reduce OAHS medical services and increase care action activities but no effect on per month per client activities
  - No effect on # adherence counseling activities

### Suggestions

- Efforts can be put on
  - reducing delays in eligibility assessment and dropout
    - target groups can be clients under poverty line, with unstable housing, males, non-Hispanic white, MSM, IDU, and young clients (born in 1980s or later)
      - two groups (non-Hispanic white and MSM clients) had higher viral suppression rate but also higher dropout rate
  - following up with clients after eligibility assessment on viral load tests
  - adopting acuity tools in screening clients for MCM and NMCM services
  - standardizing care action activities to be offered under MCM and NMCM services